



# MOKSH ORNAMENTS LTD.

(SPECIALIST IN MFG & EXPORTER OF KOLKATA BANGLE)

CIN No. : L36996MH2012PLC233562

GST No. : 27AAICM0504E1ZX

B-405 / 1&B - 405/2, 4TH FLOOR, 99, MULJI JETHA BUILDING, GLITZ MALL, VITHALWADI, KALBADEVI ROAD, MUMBAI - 400 002.  
Email : jineshwar101@gmail.com • Tel : 02240041473 I. Com : 4395

Date: 20<sup>th</sup> June 2025

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, Maharashtra, India

**SYMBOL: MOKSH**

**Subject: Outcome of Board Meeting held on 20<sup>th</sup> June 2025.**

Dear Sir/Madam,

In Compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Listing Regulations**"); this is to inform you that the Board of Directors at its Meeting held 20<sup>th</sup> June 2025, inter alia considered and approved the following:

1. Approved Raising of funds by way of issue of 45,00,000 (Forty-Five Lakhs) Equity Shares of Face Value of Rs. 2/- each to the Promoter on preferential allotment basis at offer price of Rs. 15/- (Rupees Fifteen only) each as determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and to consider other matters consequential thereto, subject to the approval of the shareholders and Stock Exchange (Details are enclosed herewith as **Annexure I**);
2. Approved Raising of funds by way of issue of 45,00,000 (Forty-Five Lakhs) Convertible Warrants to Promoter group on preferential allotment basis at offer price of Rs. 15/- (Rupees Fifteen only) each as determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and to consider other matters consequential thereto, subject to the approval of the shareholders and Stock Exchange (Details are enclosed herewith as **Annexure II**);
3. Approval of Notice of Extra - Ordinary General Meeting ("EOGM") of Company also matters included and connected thereto.
4. Approve the day, date, time and venue for the EOGM of the Company scheduled on 17<sup>th</sup> July 2025 through Video Conferencing / other Audio Visual means to discuss the matters mentioned in the Notice of said EOGM.
5. Approve the appointment of M/s Jaymin Modi & Co as scrutinizer for the scrutiny of e-voting results and the EOGM proceedings.

Disclosure required pursuant to regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of part A of schedule III and SEBI Circular CIR/CFD/CMD/4/2015 DATED 09/09/2015 is annexed hereto.

The Board meeting commenced at 3.30 P.M and concluded at 04.15 P.M.

**FOR MOKSH ORNAMENTS LIMITED**

**AMRIT SHAH**  
**MANAGING DIRECTOR**  
**DIN: 05301251**



# MOKSH ORNAMENTS LTD.

(SPECIALIST IN MFG & EXPORTER OF KOLKATA BANGLE)

CIN No. : L36996MH2012PLC233562

GST No. : 27AAICM0504E1ZX

B-405 / 1&B - 405/2, 4TH FLOOR, 99, MULJI JETHA BUILDING, GLITZ MALL, VITHALWADI, KALBADEVI ROAD, MUMBAI - 400 002.  
Email : jineshwar101@gmail.com • Tel : 02240041473 I. Com : 4395

## ANNEXURE I

### Preferential Issue of Equity Shares of the Company for consideration in cash.

Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 45,00,000 (Forty-Five Lakhs) Equity Shares of Rs. 2/- (Rupees Two) each for consideration in cash at a price of Rs. 15/- (Rupees Fifteen Only) per share total consideration aggregating to Rs. 6,75,00,000/- (Rupees Six Crore Seventy-Five Lakhs Only).
Issue price	Rs. 15/- (Rupees Fifteen Only)
Names of the Investors	Refer Table A of Annexure I
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure I
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Table A of Annexure I

Sr. No.	Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1.	Amrit Jawanmalji Shah	Promoter	2,54,35,060	30.37	45,00,000	2,99,35,060	32.28

\*The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the equity shares & warrants & full conversion of warrants into Equity shares.



# MOKSH ORNAMENTS LTD.

(SPECIALIST IN MFG & EXPORTER OF KOLKATA BANGLE)

CIN No. : L36996MH2012PLC233562

GST No. : 27AAICM0504E1ZX

B-405 / 1&B - 405/2, 4TH FLOOR, 99, MULJI JETHA BUILDING, GLITZ MALL, VITHALWADI, KALBADEVI ROAD, MUMBAI - 400 002.  
Email : jineshwar101@gmail.com • Tel : 02240041473 I. Com : 4395

## ANNEXURE II

### Preferential Issue of Warrants fully convertible in Equity Shares of the Company for consideration in cash.

Type of securities proposed to be issued	Warrants fully convertible into Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 45,00,000 (Forty-Five Lakhs) Fully Convertible Warrants ("Warrants/ Convertible Warrants") of Rs. 2/- (Rupees Two) each issued at a price of Rs. 15/- (Rupees Fifteen Only) per warrant total consideration aggregating to Rs. 6,75,00,000/- (Rupees Six Crore Seventy-Five Lakhs Only).
Issue price	Rs. 15/- (Rupees Fifteen Only) per warrant
Names of the Investors	Refer Table A of Annexure II
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure II
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	within a period of 18 (Eighteen) months from the date of allotment of the Warrants.

Table A of Annexure II

Sr. No.	Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1.	Sangeeta Amritlal Shah	Promoter Group	54,41,190	6.50	45,00,000	99,41,190	10.72

\*The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the equity shares & warrants & full conversion of warrants into Equity shares.

FOR MOKSH ORNAMENTS LIMITED

AMRIT SHAH  
MANAGING DIRECTOR  
DIN: 05301251