



MOKSH ORNAMENTS LTD.

(SPECIALIST IN MFG & EXPORTER OF KOLKATA BANGLE)

CIN No. : L36996MH2012PLC233562

GST No. : 27AAICM0504E1ZX

B-405 / 1&B - 405/2, 4TH FLOOR, 99, MULJI JETHA BUILDING, GLITZ MALL, VITHALWADI, KALBADEVI ROAD, MUMBAI - 400 002.

Email : jineshwar101@gmail.com • Tel : 02240041473 I. Com : 4395

Date: December 14, 2024

To,

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai-400051

NSE Symbol: MOKSH

Sub: Outcome of Meeting of the Right Issue Committee of the Board of Directors of MOKSH ORNAMENTS LIMITED (INE514Y01020) ("Company") held on December 14, 2024

Ref.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendment thereto.

Dear Sir/ Madam,

In furtherance to our intimation dated December 11, 2024, Right Issue Committee of the Board of Directors at their meeting held today, inter-alia, considered and approved the following terms of the Rights Issue:

- 1. Total number of Rights Equity Shares and Rights Issue size:** Issue of up to 3,26,62,642 Rights Equity Shares for an amount aggregating up to ₹ 48.99 Crores (assuming full subscription).
- 2. Rights Issue Price:** ₹15 per Rights Equity Share. (Payable on Application)
- 3. Record Date:** December 20, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders"). Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2 /CIR/P/2020/1 3 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.
- 4. Rights Issue Period:**
 - a) Rights Issue Opening Date:** Monday, December 30, 2024
 - b) Rights Issue Closing Date:** Friday, January 10, 2025
 - c) On-market renunciation period:** Monday, December 30, 2024 to Tuesday, January 07, 2024
 - d) Off-market renunciation:** It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue Closing Date.



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e) **Outstanding Equity Shares:**

Prior to the Rights Issue	5,36,60,055 Equity Shares
Rights Issue	3,26,62,642 Equity Shares
Post Rights Issue	8,63,22,697 Equity Shares*

*Assuming full allotment

5. **Rights entitlement ratio and fractional entitlements:** The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 14:23 (i.e. 14 Equity Shares for Every 23 Equity Shares held by the Eligible Equity Shareholders of the Company) as on the record date with the right to renounce. The fractional entitlements will be dealt with as mentioned in the Letter of Offer; if any.

The Board reviewed the Letter of Offer and other relevant documents and forms incorporating above terms and approved Letter of Offer and other relevant forms and documents and file them with necessary authorities. It also authorized Amrit Shah, Managing Director (DIN: 05301251) to perform necessary compliance in this regard and also to provide clarifications if needed and resolve all disputes and his decision shall be final in the matter.

The meeting of the Right Issue Committee of the Board of Directors commenced at 01:00 PM and concluded at 03:00 PM.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on records and to disseminate it accordingly.

The aforesaid information is also being hosted on the website of the company www.mokshornaments.com

Kindly take the same on your records.

Thanking you,
Yours Faithfully,

For Moksh Ornaments Limited
For MOKSH ORNAMENTS LTD.


Director / Authorised Signatory

Amrit Jawanmalji Shah
Managing Director
DIN: 05301251