मॉयल लिमिटेड
(भारत सरकार का उपकम)
मॉयल भवन, 1ए काटोल रोड, नागपुर - 440 013
☎ : 0712-2806100, 2806182 /216
ई मेल : compliance@moil.nic.in
वेबसाईट: www.moil.nic.in टेलीफेक्स: 0712-2591661
सी.आय.एन नं.: L99999MH1962GOI012398

MOIL LIMITED
(A Government of India Enterprise)
MOIL Bhavan, 1A, Katol Road, Nagpur – 440 013
☎ : 0712-2806100, 2806182 /216
E-Mail : compliance@moil.nic.in
Website: www.moil.nic.in Telefax: 0712-2591661
CIN No: L99999MH1962GOI012398

CS/NSE-BSE/2026-27/ Date: 29.07.2026

To,
The GM (Listing),
National Stock Exchange of India Ltd,
Exchange Plaza, Plot No.C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400053

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub : Unaudited Financial Results for the quarter ended on 30/06/2026

Stock Code: NSE: MOIL
BSE: 533286
ISIN: INE490G01020

Dear Sir,

This is further to our letter no. CS/NSE-BSE/2026-27/129 dated 20.07.2026. In this regard, it is to inform that the Board of Directors of the Company in their meeting held today has approved the Unaudited Financial results of the Company for the quarter ended on 30th June, 2026. We are attaching herewith a copy of the approved results along with the Limited Review Report of the Auditors.

We are also arranging publication of results in newspapers, as per SEBI (LODR) Regulations 2015.

Meeting Started: 13:00 hrs. Meeting Ended: 16:10 hrs.

Yours faithfully/भवदीय
For MOIL Limited/ कृते मॉयल लिमिटेड

Neeraj Dutt Pandey
Digitally signed by Neeraj Dutt Pandey
Date: 2026.07.29 16:29:16 +05'30'

Neeraj Dutt Pandey/(नीरज दत्त पाण्डेय)
(Company Secretary & Compliance Officer)/
(कम्पनी सचिव सह अनुपालन अधिकारी)

MOIL LIMITED

CIN : L99999MH1962GOI012398

Statement of unaudited financial results for the quarter ended 30th June, 2026

(₹ in lakhs)

Sr. No.	Particulars		For quarter ended			For the financial year ended
			30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	(a) Revenue from operations		37088.33	44449.08	34805.98	147283.82
	(b) Other income		2025.03	2339.17	2246.49	9304.44
	Total income		**39113.36**	**46788.25**	**37052.47**	**156588.26**
2	**Expenses**					
	(a) Cost of materials consumed at plants (Net)		45.69	420.81	550.05	1967.73
	(b) Purchase of stock-in-trade		0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, stock in trade and work-in-process		-5124.32	1839.85	-1569.73	-6397.27
	(d) Employee benefits expense		13957.65	13139.63	14062.18	55592.83
	(e) Depreciation and amortisation expense		4437.94	4805.47	3744.42	16981.06
	(f) Consumption of stores and spares etc.		4241.02	3187.30	3279.12	12263.57
	(g) Other expenses		10393.02	11959.95	10603.99	42396.33
	Total expenses		**27951.00**	**35353.01**	**30670.03**	**122804.25**
3	**Profit/ (loss) before exceptional items and tax**	[1 - 2]	**11162.36**	**11435.24**	**6382.44**	**33784.01**
4	**Exceptional items**		0.00	0.00	0.00	0.00
5	**Profit/ (loss) before tax**	[3 - 4]	**11162.36**	**11435.24**	**6382.44**	**33784.01**
6	Tax expense					
	(a) Current tax		2597.80	-2218.93	1736.43	4147.31
	(b) Earlier year tax		0.00	18.04	0.00	18.04
	(c) Deferred tax		-197.05	4374.83	-504.57	2870.69
	Total tax expense		2400.75	2173.94	1231.86	7036.04
7	**Net profit/ (loss) for the period from continuing operation**	[5 - 6]	**8761.61**	**9261.30**	**5150.58**	**26747.97**
8	Extraordinary items (Net of tax expense)		0.00	0.00	0.00	0.00
9	**Net profit/ (loss) for the period**	[7 - 8]	**8761.61**	**9261.30**	**5150.58**	**26747.97**
10	**Other comprehensive income**					
	a (i) Items that will not be reclassified to profit or loss		-1848.11	-3679.08	-1639.37	-7334.25
	(ii) Income tax relating to items that will not be reclassified to profit or loss		470.32	853.41	413.79	1843.12
	b (i) Items that will be reclassified to profit or loss		0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss		0.00	0.00	0.00	0.00
	Other comprehensive income for the period (net of tax)		-1377.79	-2825.67	-1225.58	-5491.13
11	**Total Comprehensive Income for the period**	[9 + 10]	**7383.82**	**6435.63**	**3925.00**	**21256.84**
12	Paid-up equity share capital (Face value of share ₹ 10 each)		20348.52	20348.52	20348.52	20348.52
13	Other equity excluding revaluation reserve as per balance sheet		257960.11	250576.30	247366.33	250576.30
14	**Earnings per share from continuing operation**					
	(a) Basic (₹ 10 each)		4.31	4.55	2.53	13.14
	(b) Diluted (₹ 10 each)		4.31	4.55	2.53	13.14

FLM : MOIL/HO/FI & Audit/2026/169

TACS & Co. NAGPUR CHARTERED ACCOUNTANTS

MOIL LIMITED Katol Road NAGPUR

V Suresh

MOIL LIMITED

Segment-wise revenue, unaudited financial results for the quarter ended 30th June, 2026 and assets and liabilities as on that date.

(₹ in lakhs)

Sr. No.	Particulars	For quarter ended			For the financial year ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	**Segment revenue**				
	(a) Mining products	36007.96	43117.38	32153.41	139629.15
	(b) Manufactured products	846.01	1741.17	2927.12	9131.87
	(c) Power	663.20	416.95	616.52	2051.44
	Sub-total	37517.17	45275.50	35697.05	150812.46
	(-) Inter-segment revenue	428.84	826.42	891.07	3528.64
	Sales/income from operations	**37088.33**	**44449.08**	**34805.98**	**147283.82**
2	**Segment results [Profit/(-)loss before exceptional items, tax and interest]**				
	(a) Mining products	8718.37	8678.04	3201.68	21757.50
	(b) Manufactured products	12.25	259.08	567.04	1694.80
	(c) Power	406.71	158.95	367.23	1027.27
	Sub-total	9137.33	9096.07	4135.95	24479.57
	(+) Other unallocable income (net of unallocable expenditure)	2025.03	2339.17	2246.49	9304.44
	Profit from ordinary activities before exceptional items and tax	**11162.36**	**11435.24**	**6382.44**	**33784.01**
3	**Segment assets**				
	(a) Mining products	207449.43	200275.75	191204.74	200275.75
	(b) Manufactured products	8306.58	8577.59	6740.95	8577.59
	(c) Power	11572.37	8830.91	6072.24	8830.91
	(d) Unallocated	100367.47	102883.14	123266.63	102883.14
	Total	**327695.85**	**320567.39**	**327284.56**	**320567.39**
4	**Segment liabilities**				
	(a) Mining products	41261.04	38753.07	31973.80	38753.07
	(b) Manufactured products	612.78	1009.80	1053.73	1009.80
	(c) Power	2710.33	3200.61	1026.50	3200.61
	(d) Unallocated	4803.07	6679.10	25515.68	6679.10
	Total	**49387.22**	**49642.58**	**59569.71**	**49642.58**

Notes :

(1) The above results, reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on 29th July, 2026 and have been reviewed by Statutory Auditors of the company. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

(2) Information about investor complaints for the quarter : Opening -1, received during the quarter- 2, resolved during the quarter -2, and pending as on 30.06.2026 - 1.

(3) MOIL Limited alongwith Madhya Pradesh State Mining Corporation Limited (MPSMCL) incorporated a Joint Venture Company(JVC) namely MOIL MPSMCL Mining Limited on 04.06.2026. The JVC is yet to commence the business as on 30.06.2026. Hence, the consolidated financial statement for the quarter ended 30.06.2026 has not been prepared.

(4) Previous period's figures have been regrouped/reclassified, wherever necessary to make them comparable. The figures for the quarter ended 31st March,2026 is the balancing figures between the audited figures of full year and reviewed figures upto 31st December,2025.

As per our report of even date

For M/s TACS & Co.,
Chartered Accountants
Firm's Registration Number : 115064W

TACS & Co. NAGPUR CHARTERED ACCOUNTANTS

CA Mumtaz Abid Ali
Partner
Membership Number: 042696
UDIN: 26042696ADIOFF3058

Place : New Delhi
Date : 29th July,2026

For MOIL Limited,

MOIL LIMITED Katol Road, NAGPUR

V Suresh

V Suresh
Chairman-cum-Managing Director
DIN : 10059734

FLM : MOIL/HO/FI & Audit/2026/169

Independent Auditor's Review Report on the Unaudited Standalone Financial Results

To,
The Board of Directors,
MOIL Limited,
Nagpur.

1. We have reviewed the accompanying statement of unaudited standalone financial results of MOIL Limited ("the Company") for the quarter ended 30th June 2026 (the statement), attached herewith, being submitted by the company pursuant to the requirements of regulation 33 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, as amended ("the regulation").

2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, " Review of Interim Financial Information Performed by the Independent Auditor of Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter:

Without qualifying our opinion, we draw attention to the following matters:

1. In the Statement of Unaudited Financial Results for the quarter ended June 30, 2026, the Company has recognized revenue by including amounts collected towards Royalty, District Mineral Fund (DMF), and National Mineral Exploration Trust (NMET), which are collected on behalf of third parties, on an actual basis as per contract. This has been done by the Company as per industry practice and based on expert opinion obtained.

2. During the quarter, a Joint Venture Company with Madhya Pradesh State Mining Corporation Limited (MPSMCL) was incorporated on 4th June 2026. The initial subscription towards the share capital by the Company was made on 27th July 2026 ie after the quarter end date. Accordingly, the Joint Venture has not been considered for consolidation in these unaudited financial results for the quarter ended 30th June 2026.

3. Capital expenditure of ₹115.76 lakh incurred towards exploration activities for the proposed Joint Venture with Chhattisgarh Mineral Development Corporation (CMDC) has been recognised as Work-in-Progress – Exploration (CG). This MoU has been signed to explore the options of mining for manganese and associated minerals in different districts of the state of Chhattisgarh. This amount should have been classified under **Other Non- Current Assets.**

TACS & Co. NAGPUR CHARTERED ACCOUNTANTS

4. Capital expenditure of ₹765.28 lakh incurred towards exploration activities (MOIL's share) for the proposed Joint Venture with Gujarat Mineral Development Corporation (GMDC), pending incorporation of the Joint Venture entity, has been recognised as Investment. It should have been classified under **Other Non-Current Assets**.

5. A penalty was imposed by the Collector, Balaghat amounting to Rs. 1,677.09 lakhs, along with an additional demand of Rs. 54.54 lakhs towards economic benefits, in respect of environmental clearance (EC) capacity expansion violations at Tirodi Mine as per order dated 30/01/2025. The Company has disclosed the entire demand of Rs. 1,731.63 lakhs as a contingent liability. Pursuant to an interim order of the Supreme Court of India, the matter was stayed, which was subsequently recalled on 18th November 2025. In our view, upon recall of the stay, the obligation towards the penalty stands reinstated. Considering that the Company has suo-moto accepted the violation and assessed the minimum payable amount at Rs. 465.06 lakhs, a provision of Rs. 519.60 lakhs (including Rs. 54.54 lakhs towards economic benefits) is required to be recognised in accordance with the applicable Accounting Standards, with the balance amount of Rs. 1,212.03 lakhs to be disclosed as a contingent liability.

6. The Electrolytic Manganese Dioxide (EMD) Plant and Ferro Manganese (FMP) Plant remained under major repairs during the quarter ended 30-06-2026. Management has represented that the shutdown is temporary in nature and has been undertaken for technology enhancement, process improvement and inventory optimization, with production expected to resume upon completion of the proposed activities.

7. The Company has not carried out an assessment of any potential financial and operational impact arising from the implementation of the new Labour Codes effective from 21st November 2025. Consequently, no provision or liability has been recognised in the financial statements in respect of any obligations that may arise upon their applicability. Further, no disclosures have been made in the financial statements regarding the possible impact, status of implementation, or the expected implications of the new Labour Codes on the Company's operations, employee benefits, and related costs. In the opinion of management, the impact will not be material.

Our opinion is not modified in respect of the above matters.

For, TACS & Co.
Chartered Accountants
FRN – 115064W

TACS & Co. NAGPUR CHARTERED ACCOUNTANTS

CA MUMTAZ ABID ALI
(PARTNER)
M. No. 042696

UDIN – 26042696ADIOFF3058

Date: 29th July 2026

Place: New Delhi