

मॉयल लिमिटेड

(भारत सरकार का उपक्रम)

मॉयल भवन, 1ए काटोल रोड, नागपुर - 440 013

☎ : 0712-2806100, 2806182 /216

ई मेल : compliance@moil.nic.in

वेबसाइट: www.moil.nic.in टेलीफैक्स: 0712-2591661

सी.आय.एन नं.: L99999MH1962GOI012398



MOIL LIMITED

(A Government of India Enterprise)

MOIL Bhavan, 1A, Katol Road, Nagpur - 440 013

☎ : 0712-2806100, 2806182 /216

E-Mail : compliance@moil.nic.in

Website: www.moil.nic.in Telefax: 0712-2591661

CIN No: L99999MH1962GOI012398

CS/NSE-BSE/2025-26/

Date: 11.11.2025

To,
The GM (Listing),
National Stock Exchange of India Ltd,
Exchange Plaza, Plot No.C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400053

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub : Unaudited Financial Results for the quarter and half year ended on 30/09/2025.

Stock NSE: MOIL
Code: BSE: 533286
ISIN: INE490G01020

Dear Sir,

This is further to our letter no. CS/NSE-BSE/2025-26/240 dated 30.10.2025. In this regard, it is to inform that the Board of Directors of the Company in their meeting held today has:

1. Approved the Unaudited Financial results of the Company for the quarter and half year ended on 30th September, 2025. We are attaching herewith a copy of the approved results along with the Limited Review Report of the Auditors.

We are also arranging publication of results in newspapers, as per SEBI (LODR) Regulations 2015.

2. Declare Interim Dividend Rs.1.80 per equity share of face value Rs.10 each for the financial year ending on 31st March, 2025.

As earlier informed to the exchange the Record date for the purpose of payment of dividend is 15.11.2025. The date of payment of interim dividend for the financial year 2025-26 shall be 09.12.2025.

Meeting Started: 11:00 hrs.

Meeting Ended: 1:15 hrs.

Yours faithfully,

For MOIL Limited

(Neeraj Dutt Pandey)
Company Secretary cum Compliance Officer

Encl.: As above

MOIL LIMITED

CIN : L99999MH1962GOI012398

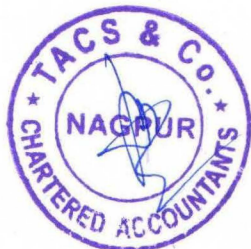
Statement of unaudited financial results for the quarter and half year ended 30th September, 2025

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(₹ in lakhs)

Sr. No.	Particulars	For quarter ended			For the half year ended		For the financial year ended
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
1	(a) Revenue from operations	34804.78	34805.98	29189.29	69610.76	78473.46	158494.09
	(b) Other income	3028.03	2246.49	2678.69	5274.52	5385.93	11137.58
	Total income	37832.81	37052.47	31867.98	74885.28	83859.39	169631.67
2	Expenses						
	(a) Cost of materials consumed at plants (Net)	541.05	550.05	674.35	1091.10	1437.79	2502.73
	(b) Purchase of stock-in-trade	1530.34	0.00	0.00	1530.34	0.00	0.00
	(c) Changes in inventories of finished goods, stock in trade and work-in-process	-3454.48	-1569.73	-4630.47	-5024.21	-5704.39	-7272.95
	(d) Employee benefits expense	13946.46	14062.18	13657.35	28008.64	27826.95	56393.63
	(e) Depreciation and amortisation expense	4002.53	3744.42	3781.41	7746.95	7424.62	15213.04
	(f) Consumption of stores and spares etc.	2499.94	3279.12	2514.07	5779.06	5836.04	12578.34
	(g) Other expenses	9791.40	10603.99	9055.74	20395.39	19788.64	41538.67
	Total expenses	28857.24	30670.03	25052.45	59527.27	56609.65	120953.46
3	Profit/ (loss) before exceptional items and tax [1 - 2]	8975.57	6382.44	6815.53	15358.01	27249.74	48678.21
4	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit/ (loss) before tax [3 - 4]	8975.57	6382.44	6815.53	15358.01	27249.74	48678.21
6	Tax expense						
	(a) Current tax	2503.18	1736.43	1920.05	4239.61	7344.59	12617.97
	(b) Earlier year tax	0.00	0.00	0.00	0.00	0.00	1.85
	(c) Deferred tax	-571.46	-504.57	-100.44	-1076.03	-325.86	-2105.32
	Total tax expense	1931.72	1231.86	1819.61	3163.58	7018.73	10514.50
7	Net profit/ (loss) for the period from continuing operation [5 - 6]	7043.85	5150.58	4995.92	12194.43	20231.01	38163.71
8	Extraordinary items (Net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
9	Net profit/ (loss) for the period [7 - 8]	7043.85	5150.58	4995.92	12194.43	20231.01	38163.71
10	Other comprehensive income						
	a (i) Items that will not be reclassified to profit or loss	-1682.29	-1639.37	1.42	-3321.66	1.98	-8440.68
	(ii) Income tax relating to items that will not be reclassified to profit or loss	413.79	413.79	-1.84	827.58	-2.76	2128.53
	b (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	Other comprehensive income for the period (net of tax)	-1268.50	-1225.58	-0.42	-2494.08	-0.78	-6312.15
11	Total Comprehensive Income for the period [9 + 10]	5775.35	3925.00	4995.50	9700.35	20230.23	31851.56
12	Paid-up equity share capital (Face value of share ₹ 10 each)	20348.52	20348.52	20348.52	20348.52	20348.52	20348.52
13	Other equity excluding revaluation reserve as per balance sheet	249865.57	247366.33	240000.10	249865.57	240000.10	243441.32
14	Earnings per share from continuing operation						
	(a) Basic (₹ 10 each)	3.46	2.53	2.46	5.99	9.94	18.76
	(b) Diluted (₹ 10 each)	3.46	2.53	2.46	5.99	9.94	18.76

FLM : MOIL/HO/FI & Audit/2025/120



MOIL LIMITED

Statement of assets and liabilities

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(₹ in lakhs)

Sr No	Particulars	As at 30.09.2025 Unaudited	As at 31.03.2025 Audited
1	ASSETS		
	Non-current assets		
	(a) Property, Plant and Equipment	83633.84	85213.92
	(b) Capital work-in-progress	49470.05	46538.99
	(c) Investment Property	0.00	0.00
	(d) Other Intangible assets	8705.87	6756.11
	(e) Intangible assets under development	3285.82	4183.26
	(f) Financial Assets		
	(i) Investments	766.56	766.56
	(ii) Trade receivables	0.00	0.00
	(iii) Loans	147.39	170.05
	(iv) Others	2116.03	4074.41
	(g) Deferred tax assets (Net)	6068.46	4992.43
	(h) Other non-current assets	14184.20	11510.77
	Sub-total - Non-current assets (1)	168378.22	164206.50
2	Current assets		
	(a) Inventories	33978.71	28849.68
	(b) Financial Assets		
	(i) Investments	17186.58	6991.69
	(ii) Trade receivables	14876.34	14555.21
	(iii) Cash and cash equivalents	64.84	281.04
	(iv) Bank balances other than (iii) above	83564.50	89718.69
	(v) Loans	466.84	363.33
	(vi) Others	1326.41	4303.77
	(c) Current tax assets (Net)	3659.59	3999.01
	(d) Other current assets	6674.35	7656.93
	Assets held for sale	209.57	209.57
	Sub-total - Current assets (2)	162007.73	156928.92
	TOTAL - ASSETS (1+2)	330385.95	321135.42
	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share capital	20348.52	20348.52
	(b) Other Equity	249865.57	243441.32
	Sub-total - Equity (1)	270214.09	263789.84
	Liabilities		
2	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	0.00	0.00
	(ii) Trade payables	0.00	0.00
	(iii) Other financial liabilities (other than those specified)	341.87	243.39
	(b) Provisions	14321.40	13138.33
	(c) Other non-current liabilities	0.00	0.00
	Sub-total - Non-current liabilities (2)	14663.27	13381.72
3	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	0.00	0.00
	(ii) Trade payables	5350.30	4605.11
	(iii) Other financial liabilities	22153.99	25176.16
	(b) Other current liabilities	7086.88	6242.11
	(c) Provisions	10917.42	7940.48
	(d) Current Tax Liabilities (Net)	0.00	0.00
	Sub-total - Current liabilities (3)	45508.59	43963.86
	TOTAL - EQUITY AND LIABILITIES (1+2+3)	330385.95	321135.42

FLM : MOIL/HO/FI & Audit/2025/120




MOIL LIMITED

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Segment-wise revenue, unaudited financial results for the quarter and half year ended 30th September, 2025 and assets and liabilities as on that date.

Sr. No.	Particulars	For quarter ended			For the half year ended		For the financial year ended
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
1	Segment revenue						
	(a) Mining products	32992.12	32153.41	27179.21	65145.53	74812.53	147864.42
	(b) Manufactured products	2106.86	2927.12	2446.29	5033.98	4412.23	12389.14
	(c) Power	545.98	616.52	554.31	1162.50	1201.85	1902.96
	Sub-total	35644.96	35697.05	30179.81	71342.01	80426.61	162156.52
	(-) Inter-segment revenue	840.18	891.07	990.52	1731.25	1953.15	3662.43
	Sales/income from operations	34804.78	34805.98	29189.29	69610.76	78473.46	158494.09
2	Segment results [Profit/(-)loss before exceptional items, tax and interest]						
	(a) Mining products	5154.24	3201.68	3587.29	8355.92	20672.63	34576.42
	(b) Manufactured products	504.86	567.04	183.33	1071.90	393.51	2118.26
	(c) Power	288.44	367.23	366.22	655.67	797.67	845.95
	Sub-total	5947.54	4135.95	4136.84	10083.49	21863.81	37540.63
	(+) Other unallocable income (net of unallocable expenditure)	3028.03	2246.49	2678.69	5274.52	5385.93	11137.58
	Profit from ordinary activities before exceptional items and tax	8975.57	6382.44	6815.53	15358.01	27249.74	48678.21
3	Segment assets						
	(a) Mining products	189889.59	191204.74	166891.93	189889.59	166891.93	183205.97
	(b) Manufactured products	7289.75	6740.95	7388.24	7289.75	7388.24	6413.76
	(c) Power	5855.98	6072.24	6512.00	5855.98	6512.00	6166.19
	(d) Unallocated	127350.63	123266.63	130267.95	127350.63	130267.95	125349.50
	Total	330385.95	327284.56	311060.12	330385.95	311060.12	321135.42
4	Segment liabilities						
	(a) Mining products	45848.80	41174.93	38513.92	45848.80	38513.92	42347.74
	(b) Manufactured products	1414.80	1076.58	1181.66	1414.80	1181.66	1201.96
	(c) Power	886.68	1026.50	617.45	886.68	617.45	944.95
	(d) Unallocated	12021.58	16291.70	10398.47	12021.58	10398.47	12850.92
	Total	60171.86	59569.71	50711.50	60171.86	50711.50	57345.57

Notes :

- (1) The above results, reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on 11th November, 2025 and have been reviewed by Statutory Auditors of the company. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- (2) The Board has approved an interim dividend of ₹ 1.80 per equity share for the the financial year 2025-26.
- (3) Information about investor complaints for the quarter : Opening - Nil, received during the quarter- 3, resolved during the quarter -3, and pending as on 30.09.2025 - Nil.
- (4) MOIL has no subsidiary/associate/joint venture company as on 30th September,2025.
- (5) Previous period's figures have been regrouped/reclassified, wherever necessary to make them comparable. The figures for the quarter ended 30th September,2025/2024 are balancing figures between the unaudited figures of half year and reviewed figures upto 30th June,2025/2024.

As per our report of even date

For M/s TACS & Co.,
Chartered Accountants

Firm's Registration Number : 115064W

CA Munataz Abid Ali
Partner

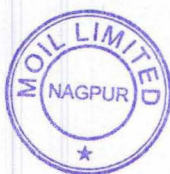
Membership Number: 042696

UDIN: 25042696BMLFHH7602

Place : New Delhi

Date : 11th November, 2025

FLM : MOIL/HO/FI & Audit/2025/120


For MOIL Limited,
Ajit Kumar Saxena
Chairman-cum-Managing Director
DIN : 08588419

MOIL LIMITED
STATEMENT OF CASH FLOWS

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₹ in lakhs

	Particulars	As at the end of current reporting half year 30th September,2025	As at the end of previous reporting half year 30th September,2024
A	Cash flow from operating activities		
	Profit/(Loss) before income tax from		
	Continued Operations	15358.01	27249.74
	Discontinued Operations	0.00	0.00
	Profit before income tax including discontinued operations	15358.01	27249.74
	Adjustment for -		
	(a) Interest on fixed deposits	-3408.47	-3345.49
	(b) Interest from loan to employees	-14.35	-14.10
	(c) Profit on redemption of mutual fund	-194.90	-606.38
	(d) Depreciation & Amortisation expense	7746.95	7424.63
	(e) Deductions from plant, property and equipment	1.97	7.96
		4131.20	3466.62
	Operating Profits before working capital changes	19489.21	30716.36
	Adjustments for -		
	(a) (-) Increase/Decrease in Inventories	-5129.03	-5636.86
	(b) (-) Increase/Decrease in Trade Receivables	-321.13	3294.60
	(c) (-) Increase/Decrease in Current Assets	4299.36	1439.43
	(d) (-) Increase/Decrease in Non-current Assets	-713.34	-828.10
	(e) (-) Increase/Decrease in Loans and advances	-80.85	-129.51
	(f) Other comprehensive income	-2494.08	1.10
	(g) Increase/(-) Decrease in Trade & other payables	2826.28	7134.63
		-1612.79	5275.29
	Cash generated from operations	17876.42	35991.65
	Income tax paid (net)	-4239.61	-7344.59
	Income tax paid for earlier years	0.00	0.00
	Net cash from operating activities	13636.81	28647.06
B	Cash flow from investing activities		
	(a) Interest received on fixed deposits	3408.47	3345.49
	(b) Interest from loan to employees	14.35	14.10
	(c) Profit on redemption of mutual fund *	158.24	633.56
	(d) Acquisition of tangible and intangible assets and towards capital work in progress (net of sale proceeds)	-10152.22	-7642.73
	(e) Change in advance for purchase of capital items	-1.71	-1651.77
	(f) Proceeds/ (Investment) in term deposits with more than three months	8200.00	-20200.00
	(g) Deposits paid towards LCs and BGs (towards non fund based facilities)	-2053.84	-16.66
	(h) Investments (in Joint Venture to be incorporated)	0.00	0.00
	(i) Proceeds/ (Investment) in liquid mutual fund *	-10158.22	3566.44
	Net cash used in investing activities	-10584.93	-21951.57
C	Cash flow from financing activities		
	(a) Dividend	-3276.11	-5188.87
	(b) Dividend accounts pending encashment of warrants	8.03	-5186.86
	Net cash used in financing activities	-3268.08	-10375.73
D	Net increase/(-) decrease in cash and cash equivalents	-216.20	-3680.24
E	Opening cash and cash equivalents	281.04	3996.85
	Closing cash and cash equivalents	64.84	316.61
	Net increase/(-) decrease in cash and cash equivalents	-216.20	-3680.24

The statement of cash flows is prepared using the indirect method, as given in Ind AS 7.

* Adjustment of effects of transactions of non-cash nature, any deferrals or accruals have been made wherever necessary.

As per our report of even date

For M/s TACS & Co.

Chartered Accountants

Firm's Registration Number : 115064W

CA Mumtaz Abid Ali

Partner

Membership Number: 042696

UDIN: 25042696BMLFH47602

Place : New Delhi

Date : 11th November, 2025

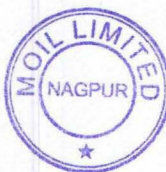
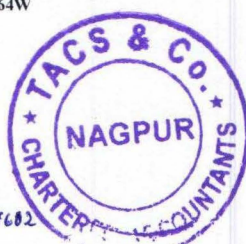
FLM : MOIL/HO/FI & Audit/2025/120

For and on behalf of the Board of Directors

Ajit Kumar Saxena

Chairman-cum- Managing Director

DIN : 08588419



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Independent Auditor's Review Report on the Unaudited Standalone Financial Results

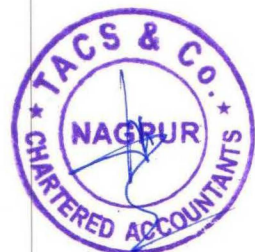
To,
The Board of Directors
MOIL Limited
Nagpur

1. We have reviewed the accompanying Statement of unaudited standalone financial results of MOIL Limited ("the Company") for the quarter and half year ended 30th September 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, as amended ("the Regulation").
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter:

Without qualifying our opinion, we draw attention to the following matters:

1. In the Statement of unaudited financial results for the quarter and half year ended 30-09-2025, recognition of revenue has been done by including Royalty, District Mineral Fund (DMF) and National Minerals Exploration Trust contribution (NMET) collected on behalf of third party on actual basis as per contract. However, this treatment is not in line with IND AS 115, which stipulates that revenue must be shown on net basis excluding all collection on behalf of third parties. This has been done by the Company as per industry practice and based on expert opinion obtained.





2. In the Statement of Assets and Liabilities for the half year ended 30-09-2025 the classification of Expenditure (MOIL Share) for proposed Joint Venture with Gujarat Mineral Development Corporation (Rs. 765.28 Lacs) has been disclosed as Investments and Expenditure towards proposed Joint Venture with Government of Madhya Pradesh and Madhya Pradesh State Mining Corporation Ltd. (Rs. 1643.99 Lacs) and Chhattisgarh Mineral Development Corporation (Rs. 112.67 Lacs) have been disclosed as Capital Work in Progress - Exploration. All these Expenditures towards proposed Joint Venture should have been classified and disclosed as Other Non - Current Assets.

Our opinion is not modified in respect of the above matters.



For, TACS & Co.
Chartered Accountants
FRN – 115064W

CA Mumtaz A Ali
(Partner)

M. No. 042696

UDIN – 25042696BMLFHH7602

Date: 11/11/2025
Place: New Delhi