**MOHOTA INDUSTRIES LIMITED**
**(Formerly Known as 'The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.')**
Corporate Office: Post Box No.1, Hinganghat, Dist. Wardha, Maharashtra - 442 301
Ph.: 07153-244282, 244039 FAX: 244753 Web: www.mohotaindustries.com E-mail: info@rsrmm.com
ISO 9001 CERTIFIED
CIN: L99999MH1946PLC005261

**Dtd: 19/04/2021**

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| ***To,***<br>***The Manager (Listing),***<br>***BSE Ltd.,***<br>***Rotunda Building, 1st Floor,***<br>***Dalal Street, Fort,***<br>***Mumbai – 440 001***<br><br>***Code: 530047*** | ***To,***<br>***The Manager (Listing),***<br>***National Stock Exchange of India Ltd.,***<br>***Exchange Plaza, 5th Floor***<br>***Plot No. C/1, G Block***<br>***Bandra Kurla Complex, Bandra (East)***<br>***Mumbai 400 051***<br>***Code: MOHOTAIND*** |

**Sub: Undertaking by Company**
**Ref: SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

**Dear Sir/Madam,**

As per the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 which is applicable to all listed entities (whose specified securities or debt securities or NCRPS are listed on SEBI recognized Stock Exchanges) towards Fund raising by issuance of Debt Securities by Large Entities / Large Corporate.

We undersigned hereby undertake that the Company is not falling under Large Corporate criteria as specified under para 2.2. of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

This is for your information and record.

Thanking You

**For Mohota Industries Limited**
(Formerly known as the Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.)

Sachin Kanojiya
Company Secretary and Compliance Officer
Mo. 9049754940