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INSOLVENCY PROFESSIONAL

[Reg No: IBBI/PA-001/IP-P01268/2018-2019/12150]

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<i>The Manager (Listing), BSE Ltd., Rotunda Building, 1st Floor, Dalal Street, Fort, Mumbai – 440 001 Code: 530047</i>	<i>The Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Code: MOHOTAIND</i>
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Dear Sir/ Madam,

Sub: Outcome of the 18th (Eighteenth) Meeting of Committee of Creditors (COC)

**Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements),
Regulations, 2015**

Pursuant to the regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, this is to inform that 18th (Eighteenth) Meeting of the Committee of Creditors (COC) of M/s Mohota Industries Limited was conducted as per the provisions of Section 24 of Insolvency and Bankruptcy Code, 2016 on 16th November, 2022 at 3:00 PM via Video Conference (VC) Mode – Zoom.

In its Meeting COC inter-alia has considered, approve take on record:

- RP has filed an interlocutory application (IA) for urgent hearing before the Hon'ble NCLT on 11.11.2022 for 60 days extension application
- Regarding the observation raised by CoC members, it was resolved that the resolution plans shall be modified in order to remove the ambiguity in resolution plans.

Kindly take note of the same.

Thanking you,

Yours faithfully,

FOR MOHOTA INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 30th August, 2021)

ASHISH AVINASH SAOJI

Insolvency Resolution Professional

IBBI/PA-001/IP-P01268/2018-2019/12150

