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INSOLVENCY PROFESSIONAL

[Reg No: IBBI/PA-001/IP-P01268/2018-2019/12150]

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17-04-2023

<i>The Manager (Listing), BSE Ltd., Rotunda Building, 1st Floor, Dalal Street, Fort, Mumbai – 440 001</i> Code: 530047	<i>The Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051</i> Code: MOHOTAIND
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Dear Sir/ Madam,

Sub: Outcome of the 17th (Seventeenth) Meeting of Committee of Creditors (COC)

**Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements),
Regulations, 2015**

Pursuant to the regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, this is to inform that 17th (Seventeenth) Meeting of the Committee of Creditors (COC) of M/s Mohota Industries Limited was conducted as per the provisions of Section 24 of Insolvency and Bankruptcy Code, 2016 on 4th November, 2022 at 12:30 PM at Bank of India, Main Branch, Kingsway, Nagpur and Over Video Conference (VC) Mode – Zoom.

In its Meeting COC inter-alia has considered, approve take on record:

- Adv. Yash Jariwala was appointed for legal vetting of resolution plans and had submitted his report. Out of the 3 resolution plans submitted, one of the resolution plan was held as conditional and RP categorically mentioned that the plan is non-compliant in terms of Section 30(2)(a) and (b) and as per regulation 38(1)(a), 38(3) and partially compliant in terms of Section 30(2)(d) and regulation 38(2)(a). As a result, the resolution applicant was disqualified under the process.
- RP presented the Evaluation Matrix for the remaining two resolution plans.
- RP further presented the modified resolution plans submitted by the two resolution applicants (RA). The observations of CoC members were shared with the respective resolution applicants.

Kindly take note of the same.

Thanking you,
Yours faithfully,

FOR MOHOTA INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 30th August, 2021)

ASHISH AVINASH SAOJI

Insolvency Resolution Professional

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