

ASHISH SAOJI

B.Com, FCA, DISA, IP

INSOLVENCY PROFESSIONAL

[Reg No: IBBI/PA-001/IP-P01268/2018-2019/12150]

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17-04-2023

<i>The Manager (Listing), BSE Ltd., Rotunda Building, 1st Floor, Dalal Street, Fort, Mumbai – 440 001 Code: 530047</i>	<i>The Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Code: MOHOTAIND</i>
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Dear Sir/Madam,

Sub: Outcome of the 14th (Fourteenth) Meeting of Committee of Creditors (COC)

**Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements),
Regulations, 2015**

Pursuant to the regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, this is to inform that 14th (Fourteenth) Meeting of the Committee of Creditors (COC) of M/s Mohota Industries Limited was conducted as per the provisions of Section 24 of Insolvency and Bankruptcy Code, 2016 on 21st September, 2022 at 2:00 PM at State Bank of India, Office No. 112 To 115, 1st Floor, Tulsiani Chambers, Free Press Journal Marg, Nariman Point, Mumbai and via video conference (VC) mode – Zoom Meeting.

In its Meeting COC inter-alia has considered, approve take on record:

- It was informed that job work agreement between corporate debtor and the job worker, M/s KM Associates was terminated and the outstanding dues were settled.
- Civil Suits: Replies were field regarding the civil suits initiated by the suspended directors and their relatives against the corporate debtor.
- Labour claims were verified and admitted by RP.
- Adv. Yash Jariwala was appointed for filing of updated list of creditors and progress report with NCLT at a professional fee of Rs. 25,000/-.
- Resolution applicants were invited to the meeting one by one and wherein the CoC members had discussion regarding the commercial and other procedural aspects of their resolution plans



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- Regarding the petition filed u/s 43/45/49/50/66 i.e. PUF transactions, RP informed that the application has been drafted and filed with the Hon'ble NCLT. It was further resolved that drafting and filing fees shall be paid to Adv. Khushboo Rajani and another counsel shall be appointed for appearing in the said petition.

Kindly take note of the same.

Thanking you,

Yours faithfully,

FOR MOHOTA INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 30th August, 2021)



ASHISH AVINASH SAOJI

Insolvency Resolution Professional

IBBI/IPA-001/IP-P01268/2018-2019/12150

