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INSOLVENCY PROFESSIONAL

[Reg No: IBBI/IPA-001/IP-P01268/2018-2019/12150]

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<i>The Manager (Listing), BSE Ltd., Rotunda Building, 1st Floor, Dalal Street, Fort, Mumbai – 440 001 Code: 530047</i>	<i>The Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Code: MOHOTAIND</i>
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Dear Sir/ Madam,

Sub: Outcome of the 13th (Thirteenth) Meeting of Committee of Creditors (COC)

**Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements),
Regulations, 2015**

Pursuant to the regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, this is to inform that 13th (Thirteenth) Meeting of the Committee of Creditors (COC) of M/s Mohota Industries Limited was conducted as per the provisions of Section 24 of Insolvency and Bankruptcy Code, 2016 on 6th September, 2022 at 4:00 PM at State Bank of India, Office No. 112 To 115, 1st Floor, Tulsiani Chambers, Free Press Journal Marg, Nariman Point, Mumbai and via video conference (VC) mode – Zoom.

In its Meeting COC inter-alia has considered, approve take on record:

- As per the 29A Compliance check report, 1 applicant was held as ineligible. Another applicant had withdrawn from the process. As a result, only 3 resolution plans were considered by the CoC members.
- The representative of M/s KM Associates (job worker) was invited to the meeting and the members had an elaborate discussion regarding continuation of operation of the corporate debtor.

Kindly take note of the same.

Thanking you,
Yours faithfully,

FOR MOHOTA INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 30th August, 2021)

ASHISH AVINASH SAOJI

Insolvency Resolution Professional

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