

ASHISH SAOJI

B.Com, FCA, DISA, IP

INSOLVENCY PROFESSIONAL

[Reg No: IBBI/PA-001/IP-P01268/2018-2019/12150]

Regd. Address: 107, Kanchanganga Estate,

Narendra Nagar, Nagpur - 440015

Communication Address: 3rd Floor, M G House

Rabindra Nath Tagore Marg

Civil Lines, Nagpur – 440001

M: 9325091651 / L: 0712-2522020

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20-02-2023

<i>The Manager (Listing), BSE Ltd., Rotunda Building, 1st Floor, Dalal Street, Fort, Mumbai – 440 001 Code: 530047</i>	<i>The Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Code: MOHOTAIND</i>
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Dear Sir/Madam,

Sub: Outcome of the 10th (Tenth) Meeting of Committee of Creditors (COC)

**Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements),
Regulations, 2015**

Pursuant to the regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, this is to inform that 10th (Tenth) Meeting of the Committee of Creditors (COC) of M/s Mohota Industries Limited was conducted as per the provisions of Section 24 of Insolvency and Bankruptcy Code, 2016 on 7th July, 2022 at 4:00 PM via Zoom Meetings.

In its Meeting COC inter-alia has considered, approve take on record:

- Final List of PRA's was circulated on 17th June, 2022. Only 9 applicants were considered as eligible and included in the list.
- Adv. A R Bhandakkar was appointed for 3 civil suits filed against Mohota Industries Limited namely:
 - Vinodkumar Mohota Vs MIL – Termination of Lease of Vinod Bhavan
 - Arjit Vinay Mohota Vs MIL – Suit filed for MIL front area
 - Vibha Mayank Agrawal Vs MIL – Termination of Lease of Burkhoni Land
- Final Transaction Audit Report was submitted by the auditor and it was presented before the CoC members.
- Adv. Khusboo Rajani was appointed for drafting/ filing application for PUF transactions for a professional fee of Rs. 55,000/-.

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- Adv. Vidya Kata was appointed as legal counsel for Section 29A compliance check for professional fee of Rs.2,48,000/-.

Kindly take note of the same.

Thanking you,

Yours faithfully,

FOR MOHOTA INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 30 August, 2021)



ASHISH AVINASH SAOJI

Insolvency Resolution Professional

IBBI/IPA-001/IP-P01268/2018-2019/12150

