

ASHISH SAOJI

B.Com, FCA, DISA, IP

INSOLVENCY PROFESSIONAL

[Reg No: IBBI/IPA-001/IP-P01268/2018-2019/12150]

Regd. Address: 107, Kanchanganga Estate,

Narendra Nagar, Nagpur - 440015

Communication Address: 3rd Floor, M G House

Rabindra Nath Tagore Marg

Civil Lines, Nagpur – 440001

M: 9325091651 / L: 0712-2522020

Email: ip.mohota@gmail.com | ashishsaoji@gmail.com

20-02-2023

<i>The Manager (Listing), BSE Ltd., Rotunda Building, 1st Floor, Dalal Street, Fort, Mumbai – 440 001 Code: 530047</i>	<i>The Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Code: MOHOTAIND</i>
--	--

Dear Sir/Madam,

Sub: Outcome of the 9th (Ninth) Meeting of Committee of Creditors (COC)

**Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements),
Regulations, 2015**

Pursuant to the regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, this is to inform that 9th (Ninth) Meeting of the Committee of Creditors (COC) of M/s Mohota Industries Limited was conducted as per the provisions of Section 24 of Insolvency and Bankruptcy Code, 2016 on 13th June, 2022 at 3:00 PM via Zoom Meetings.

In its Meeting COC inter-alia has considered, approve take on record:

- Claims relating to financial creditors, operational creditors and employees received upto 10th June, 2022 were verified and the updated list of creditors was shared with the members as annexure. RP informed that the revised list of creditors and revised CoC formation report shall be filed with the Hon'ble NCLT in the coming week.
- As per the job work agreement, production commenced in one unit of corporate debtor (6000 spindles out of 20000) after repair and maintenance work was completed.
- Objections were raised by the suspended directors regarding appointment of M/s Eartha & Mackintosh Globalpartners as firm was not registered as an Insolvency Professional Agency (IPA) hence it was proposed by RP to cancel appointment of the firm and a resolution was passed to that effect.
- Request for Resolution Plans (including Evaluation Matrix) was shared with CoC members and the same was approved in the meeting.

ASHISH SAOJI

B.Com, FCA, DISA, IP

INSOLVENCY PROFESSIONAL

[Reg No: IBBI/IPA-001/IP-P01268/2018-2019/12150]

Regd. Address: 107, Kanchanganga Estate,

Narendra Nagar, Nagpur - 440015

Communication Address: 3rd Floor, M G House

Rabindra Nath Tagore Marg

Civil Lines, Nagpur – 440001

M: 9325091651 / L: 0712-2522020

Email: ip.mohota@gmail.com | ashishsaoji@gmail.com

- The last date to submit EOI was 04.06.2022 wherein 11 Prospective Resolution Applicants (PRA's) had submitted their EOI's.

Kindly take note of the same.

Thanking you,

Yours faithfully,

FOR MOHOTA INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 30 August, 2021)



ASHISH AVINASH SAOJI

Insolvency Resolution Professional

IBBI/IPA-001/IP-P01268/2018-2019/12150

