MAHESH KUMAR GUPTA

INSOLVENCY PROFESSIONAL

REG NO IBBI/IPA-001/IP-P00478/ 2017-18/10866 dated 10/8/2017

To
Bombay Stock Exchange Limited,
Dalal Street
Fort
Mumbai 400 001

9/3/2022

Dear Sir,

Ref: Script ID- MOHOTAIND (ISIN INE313D01013)- Mohota Industries Limited

Subject : Out come of 4th COC meeting concluded by way of e voting on 8/3/22

Following is the main outcome of the 4th COC meeting concluded by way of e voting on 8/3/22.

1) Draft for Request for Resolution Plan (RFRP) has been approved and the same have been sent to Prospective Resolution Applicants.

2) To accept up to Rs 50 Lakhs as Interim Finance from JOB worker K M Enterprises for giving Security deposit to MSEDCL to take Power connection at an interest rate up to 9% if order for restoration of Power connection is given by MSEDCL.

3) To start the unit on job work basis as soon as power is resorted.

4) To arrange fund of Rs 15 lakhs by the COC members for payment of Security Staff, other Staff and Expenses for 2 months as per their claim ratio.

5) To award the contract on success fees basis for the realization of Subsidy from GST department of Rs 90 Lakhs approx.

M. K. Gupta

CA MAHESH KUMAR GUPTA
IP Regn. No.
IBBI/IPA-P00478/
2017-18/10866
Dated 10/8/2017
MUMBAI
INSOLVENCY PROFESSIONAL

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6) **Approval on appointment of KIP Restructuring and Insolvency Professionals LLP IPE- 11013/7/2020-IBBI/100/377 dated 5/6/20 at a monthly fee of Rs 150000/ from 16/2/22 as Insolvency Professional Entity to support Insolvency Professional**

Kindly take a note of the same.

With Best Regards

M. K. Gupta

Mahesh Kumar Gupta
RP of Mohota Industries Limited
Insolvency Resolution Professional
IBBI Registration No IBBI/IPA-001/IP-P00478/2017-18/10866
Registered email id camkg59@gmail.com

Cc to NSE

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