MAHESH KUMAR GUPTA

INSOLVENCY PROFESSIONAL

REG NO IBBI/IPA-001/IP-P00478/ 2017-18/10866 dated 10/8/2017

8/12/2021

To
Bombay Stock Exchange Limited,
Dalal Street
Fort
Mumbai 400 001

Dear Sir,

Ref: Script ID- MOHOTAIND (ISIN INE313D01013)- Mohota Industries Limited

Subject : Outcome of 1st COC meeting held on 8th December, 21 at 3 PM at SBI, SAM Branch, Tulsiani Chambers, Nariman Point Mumbai and through zoom also.

Following are the outcome of 1st COC meeting held on 8th December, 21 at 3 PM at SBI, SAM Branch, Tulsiani Chambers, Nariman Point Mumbai and through zoom also.

1. Existing IRP Mr. Mahesh Kumar Gupta has not been confirmed as RP by the lead Financial Creditors SBI & Bank of India
2. Mr. Ashish Avinashji Saoji (Registration No 12150) has been named as new RP by the lead Financial Creditors SBI & BOI India.
3. Existing IRP Mr. Mahesh Kumar Gupta will continue as deemed RP till the change in RP is confirmed by NCLT, Mumbai.
4. Contract has been awarded by the IRP Mr. Mahesh Kumar Gupta to run the unit of the Corporate Debtor on Job work basis. So, manufacturing will start after power connection is resorted.
5. Details of the claim received and accepted by the IRP as on date of COC are as under.

s. no	Category of creditors	Claim received Rs in Crores	Claim admitted Rs in Crores	Claim under verification Rs in Crores	Claim rejected Rs in Crores
1	Financial Secured	81.01	59.69	21.17	0.15
2	Financial Unsecured	7.65	4.67	2.98	-
3	Operational - Workmen	141.58	-	141.58	-

Regd Address: 202, New Heera Panna Industrial Estate, Near Virwani Industrial Estate, Off Western Express Highway, Goregaon (East), Mumbai-400 063
Tel: +91- 9820446861 Email : camkg59@gmail.com

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IP Regn. No. IBBI/IPA-001/IP-P00478/2017-18/10866 Dated 10/8/2017 MUMBAI

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s. no	Category of creditors	Claim received Rs in Crores	Claim admitted Rs in Crores	Claim under verification Rs in Crores	Claim rejected Rs in Crores
4	Operational - staff	0.88	-	0.88	-
5.	Operational Govt.	3.73	1.41	2.32	-
6	Operational Others	8.99	3.92	5.07	-
7	Other Creditors	22.65	15.99	6.66	-
	Total	266.51	85.69	180.66	0.15

Kindly take a note of the same.

With Best Regards

CA MAHESH KUMAR GUPTA
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INSOLVENCY PROFESSIONAL

Mahesh Kumar Gupta
IRP of Mohota Industries Limited
Insolvency Resolution Professional
IBBI Registration No IBBI/IPA-001/IP-P00478/2017-18/10866
Registered email id camkg59@gmail.com

Cc to NSE

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