MAHESH KUMAR GUPTA

INSOLVENCY PROFESSIONAL
REG NO IBBI/IPA-001/IP-P00478/ 2017-18/10866 dated 10/8/2017

1/12/2021

To
Bombay Stock Exchange Limited,
Dalal Street
Fort
Mumbai 400 001

Dear Sir,

Ref: Script ID- MOHOTAIND (ISIN INE313D01013)- Mohota Industries Limited

Subject : Formation of COC

Please refer my earlier letter dated 9/11/21 vide which I had informed you about start of CIRP under Insolvency & Bankruptcy code, 2016 against Corporate Debtor Mohota Industries Limited and my appointment as Interim Resolution Professional (IRP) against Corporate Debtor Mohota Industries Limited Script ID MOHOTAIND (ISIN INE313D01013) as per the Order dated 30th August, 2021 of Hon'ble NCLT Mumbai Bench received by the IRP on 8th November, 2021. In this regard, please note that COC has been formed today with the following voting rights of Financial Creditors.

Sr. No	Name of Financial Creditor (Secured/ Unsecured)	Total Amount Claimed (Principal + Interest (Rs.)	Claims accepted by IRP (Rs.)	Claims not admitted	Claims under verification	Percentage of Voting Rights (%)
1	State Bank of India Secured	53,23,94,491	37,27,98,148	29,353	15,95,66,990	57.92
2	Bank of India Secured	27,76,81,604	22,40,92,419	14,25,000	5,21,64,185	34.82
3	IndusInd Bank	75,84,745	18,70,816		56,62,900	0.29

H KUMAR GUPTA
Regn. No.
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017-18/10866
ated 10/8/2017
MUMBAI
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4	The Diamond Company Ltd	96,00,658	81,91,435		14,09,223	1.27
5	Veer Enterprises Ltd	6,11,477	207,427		404,050	0.03
6	The R.S.R. Mohota SPE .& Wvg. Employees Provident Fund Trust	3,02,35,014	2,15,00,000		87,35,014	3.34
7	Hari Finance & Trade Private Ltd	68,10,274	50,00,000		18,10,274	0.78
8	Fair Growth Enterprises Private Ltd	68,10,274	50,00,000		18,10,274	0.78
9	Trinetra Traders Private Ltd	69,36,180	50,00,000		19,36,180	0.78
10	Vinay Mohota	36,45,000	0		36,45,000	0
11	The Mohota Mill Workmens Co-operative Society Ltd	43,17,034	0		43,17,034	0
	TOTAL	**88,66,26,751**	**64,36,60,245**	**14,54,353**	**24,15,12,153**	**100**

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CA MAHESH KUMAR GUPTA ★ Regn No. IBBI/IPA-P00478/ 10866 Dated 10/8/2017 MUMBAI ★ INSOLVENCY PROFESSIONAL ★

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Please note that list of operational Creditors, Claim from Workers & staff and other creditors will be filed shortly

Kindly take a note of the same.

With Best Regards

CA MAHESH KUMAR GUPTA
IP Regn. No. IBBI/IPA-P00478/ 2017-18/10866 Dated 10/8/2017 MUMBAI
INSOLVENCY PROFESSIONAL

Mahesh Kumar Gupta
IRP of Mohota Industries Limited
Insolvency Resolution Professional
IBBI Registration No IBBI/IPA-001/IP-P00478/2017-18/10866
Registered email Id camkg59@gmail.com

Cc to NSE

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