MOHIT INDUSTRIES LTD.

AN ISO 9001:2015 CERTIFIED COMPANY

30th September, 2020

To,

Deptt. Of Corporate Service,
Bombay Stock Exchange Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Script Code:- **531453**

Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, c-1 Block G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400050
Script Code:- **MOHITIND**

Dear Sir,

Sub Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015,

Ref: Issue and Allot Shares on Preferential Basis to Promoter & Promoter Group

Dear Sir/Madam,

This is to inform you that pursuant to the approval of the Shareholders of Mohit Industries Limited ("Company) through Special Resolution at the Annual General Meeting of the Company on September 28, 2020, hereby to issue and allot a maximum of upto 25,00,000 (Twenty Five Lakhs) equity shares of the Company of Face Value of Rs. 10/- each ("Equity Shares") to the Promoter and Promoter Group on Preferential basis.

Further for in principle approval from the respective exchange application has been submitted by the Company. Also, Company had applied for voluntary delisting without giving exit opportunity to the shareholders from BSE Limited and will remain Listed on The National Stock Exchange of India Limited and the same been intimated as on 27th July, 2020. Therefore, the company is with the intention that no fees to be paid in respect to BSE Limited for in-principle approval as already intimated for delisting.

We will intimate as and when company receive approval letter from the respective stock exchange.

The voting results on the basis of the Scrutinizer's Report, have been declared on September 30, 2020.

We request you to take the same on record.

Yours faithfully
FOR MOHIT INDUSTRIES LIMITED

(Nikita Pediwal)
Company Secretary

CIN No. : L17119GJ1991PLC015074
A/601 B, International Trade Centre, Majura Gate, Ring Road, Surat-395 002.
Phone : 2463261, 2463262, 2463263 FAX : +91 - 261 - 2463264
E-mail : contact@mohitindustries.com Visit us : www.mohitindustries.com