MOHIT INDUSTRIES LIMITED

AN ISO 9001:2015 CERTIFIED COMPANY

September 04, 2026

To,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
P. J. Towers, Dalal Street,
Fort, Mumbai — 400 001
Scrip Code: 531453

To,
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra — Kurla Complex,
Bandra (East), Mumbai—400 051
Symbol: MOHITIND

Sub: Notice of the 36th Annual General Meeting of Mohit Industries Limited ("the Company") to be held on Wednesday, September 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Notice of the 36th Annual General Meeting of the Company to be held on Wednesday, September 30, 2026 at 12:00 Noon (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM), in accordance with relevant circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India.

The other details of the 36th Annual General Meeting of the Company is as follows:

Benpos date for Sending of Notice of AGM	Friday, 28th August, 2026
Cut – off date for e-voting	Wednesday, 23rd September, 2026
Book Closure date (record purpose only)	From Thursday, 24th September, 2026 to Wednesday, 30th September, 2026
Remote e-voting start date and time	From 9.00 a.m. (IST) on Saturday, 26th September, 2026
Remote e-voting end date and time	Upto 5.00 p.m. (IST) on Tuesday, 29th September, 2026
Date of AGM	Wednesday, 30th September, 2026
Time of AGM	12.00 Noon (IST)

Kindly take the same on your records.

Thanking you,
Yours faithfully,

For Mohit Industries Limited

NARAYAN SITARAM SABOO
Digitally signed by NARAYAN SITARAM SABOO
Date: 2026.09.04 14:44:32 +05'30'

Narayan Sitaram Saboo
Managing Director & CFO
DIN: 00223324

NOTICE

NOTICE is hereby given that the **Thirty-Sixth (36th) Annual General Meeting of the members** of **MOHIT INDUSTRIES LIMITED** will be held on **Wednesday, September 30, 2026**, **at 12:00 Noon** through Video Conferencing ("VC"/Other Audio Visual Means ("OAVM") facility deemed to be held at the Registered Office of the Company at Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Choryasi, Surat- 395007, to transact the following businesses:

ORDINARY BUSINESS:

1. Adoption of Audited Financial Statements

To receive, consider and adopt the Audited (Standalone and Consolidated) Financial Statements of the Company for the financial year ended 31st March 2026, including the Audited Balance Sheet as at 31st March, 2026, the Statement of Profit & loss and Cash Flow Statement for the year ended as on that date and the Report of the Board of Directors and Auditors thereon.

2. Appointment of Director retiring by rotation

To appoint a Director in place of Mr. Naresh Sitaram Saboo (DIN: 00223350), who retires by rotation and being eligible, offers himself for reappointment and in this regard, to consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT in accordance with the provisions of Section 152 read with the Companies (Appointment and Qualification of Directors) Rules, 2014 and other applicable provisions of the Companies Act, 2013, Mr. Naresh Sitaram Saboo (DIN: 00223350), who retires by rotation at this meeting and being eligible, offers himself for reappointment, be and is hereby reappointed as a Director of the Company."

SPECIAL BUSINESS:

3. To Approve the remuneration of the Cost Auditor of the Company for the financial year 2026-27:

To consider and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

"RESOLVED THAT, pursuant to the provisions of Section 148 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof, for the time being in force), approval of the members of the Company be and is hereby accorded for payment of remuneration of Rs. 50,000/- (Rupees Fifty Thousand Only) plus applicable taxes and reimbursement of out–of–pocket expenses, if any to M/s. Nainesh Kantliwala & Co., Cost Accountants (Registration Number. 001303) for conducting the audit of the cost records of the Company for the Financial Year 2026-27.

RESOLVED FURTHER THAT the Board of Directors of the Company, be and are hereby authorised to do all such acts, deeds, matters and things and take all such steps as may be deemed necessary, proper or expedient to give effect to this resolution.

4. Material Related Party Transaction(s) with (a) Mr. Narayan Sitaram Saboo (b) Mr. Manish Narayan Saboo (c) Mr. Mohit Narayan Saboo and (d) Mr. Naresh Sitaram Saboo for the financial year 2026-27:

To consider and if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to of regulation(s) 23(4), 2(1)(zc) and other applicable regulation, if any of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'SEBI Listing Regulations'), Section 188 and other applicable provisions of the Companies Act, 2013 (the 'Act'), read with relevant rules made thereunder (including any amendments, statutory modifications and/or re-enactments thereof for the time being in force) read with the

Company's Policy on Related Party Transaction(s), and on the basis of the approval of the Audit Committee and the Board of Directors of the Company, the consent of the Members be and is hereby accorded to enter into and/or continue the Related Party Transaction(s)/contract(s)/arrangement(s)/agreement(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise), with (a) Mr. Narayan Sitaram Saboo (b) Mr. Manish Narayan Saboo (c) Mr. Mohit Narayan Saboo and (d) Mr. Naresh Sitaram Saboo and accordingly a Related Party of the Company under Regulation 2(1)(zb) of SEBI Listing Regulations, as per the details as specifically set out in item no. 4 of the explanatory statement annexed to this notice, subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business.

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee thereof) be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, consider necessary, expedient, usual, proper or incidental to give effect to this resolution; to finalize the terms and conditions of the transactions, agreements; to delegate all or any of its powers conferred under this resolution to any Director, any officer(s), as Authorised Representative(s) of the Company."

By Order of the Board
For Mohit Industries Limited

Sd/-
Narayan Sitaram Saboo
Chairman
DIN: 00223324

Registered Office:
Office No. 908, 9th Floor, Rajhans Montessa,
Dumas Road, Magdalla, Choryasi,
Surat - 395007, Gujarat.
CIN: L17119GJ1991PLC015074

Place: Surat
Date: August 12, 2026

Notes:

1. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 which sets out details relating to special business to be transacted at the AGM is provided herewith.

2. Details as required under Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in terms of Secretarial Standard - 2 in respect of the Directors seeking appointment/re-appointment at the 36th AGM is provided herewith. The Company has received relevant disclosure/consent from the Directors seeking appointment/re-appointment.

3. The Annual Report along with Notice of AGM will be sent to the members, whose names appear in the Register of Members/depositories as at close of business hours on Friday, 28th August, 2026.

4. Pursuant to Section 91 of the Act and Regulation 42 of the Listing Regulations, the Register of Members and the Share Transfer books of the Company will remain closed from Thursday, 24-09-2026 to Wednesday, 30-09-2026 (both days inclusive) for the purpose of 36th AGM of the Company.

5. Cut-off Date: The Company has fixed Wednesday, 23-09-2026 as the Cut-off Date for remote e-voting. The remote e-voting/ voting rights of the shareholders/beneficial owners shall be reckoned on the equity shares held by them as at close of business hours on the Cut-off Date i.e. Wednesday, 23-09-2026, only. A person who is not a Member as on the Cut-off Date should treat this Notice for information purposes only.

6. The Company has designated the Company Secretary and Compliance Officer of the Company to address the grievances connected with the voting by electronic means. The Members can reach Company official at +91-0261-2463262-63 or compliancesecretary@mohitindustries.com.

7. The Board of Directors has appointed M/s. Dhirren R. Dave & Co. Company Secretaries, Surat, as Scrutinizer to scrutinize the remote e-voting process and voting through electronic voting system at the AGM in a fair and transparent manner.

8. The Scrutinizer shall, after conclusion of voting at the AGM, first download the votes cast at the meeting and thereafter unblock the votes cast through remote and e-voting in the presence of at least 2 (two) witnesses not in the employment of the Company and shall within two working days of conclusion of the AGM, submit a Consolidated Scrutinizer's Report of the total votes cast in favor/against, if any, to the Chairman or any KMPs of the Company who shall countersign the same and declare the results of voting forthwith.

9. The Results declared along with the Report of the Scrutinizer shall be placed on the website of the Company www.mohitindustries.com and on the Registrar & Share Transfer Agent, M/s. Adroit Corporate Services Private Limited website and shall also be forwarded to BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE).

10. In accordance with Regulation 40 of the SEBI Listing Regulations, as amended from time to time, any new transfer, transmission or transposition requests for securities shall be processed in demat/electronic form only. Members holding shares of the Company in physical form are requested to kindly get their shares converted into demat/electronic form to get inherent benefits of dematerialisation. Members can write to the Registrar & Share Transfer Agent, M/s. Adroit Corporate Services Private Limited in this regard.

11. Members may please note that listed companies are mandated to issue securities in dematerialized form ONLY while processing the following service request. It may be noted that any service request or complaint can be processed only after the folio is KYC compliant. Members holding shares in physical form may raise a service request at info@adroitcorporate.com for any assistance relating to the shares of the Company:
    1. Issue of duplicate securities certificate;
    2. Claim from Unclaimed Suspense Account;
    3. Renewal / Exchange of securities certificate;
    4. Endorsement; v. Sub-division / Splitting of securities certificate;
    5. Consolidation of securities certificates/folios;
    6. Transmission;
    7. Transposition

12. To support the Green Initiative, Members who have not registered their email addresses are requested to register the same with the Company's Registrar and Share Transfer Agent/their Depository Participants, in respect of shares held in physical/electronic mode, respectively.

13. Members are requested to intimate changes, if any, pertaining to their name, postal address, email address, telephone/mobile numbers, Permanent Account Number (PAN), mandates, nominations, joint holders, power of attorney, to their Depository Participant in case the shares are held in electronic form or to M/s. Adroit Corporate Services Private Limited, in case the shares are held in physical form.

14. As per the provisions of Section 72 of the Act, read with SEBI Master Circular dated 06th February, 2026 issued to the Registrar and Transfer Agents, the facility for making nomination is available to the Members in respect of the shares held by them. Members who have not yet registered their nominations are requested to register the same by submitting Form No. SH13. If a Member desires to optout or cancel the earlier nomination and record a fresh nomination, the Member may submit the requisite application in Form ISR-3 or Form SH-14, as the case may be. The said forms can be downloaded from the Company's website at https://mohitindustries.com/downloads/forms-download/. Members are requested to submit the said form to their Depository Participants in case the shares are held in electronic form and to the RTA at info@adroitcorporate.com in case the shares are held in physical form, quoting their folio no(s).

15. Register of Directors and Key Managerial Personnel and their shareholdings and Register of Contracts or Arrangements in which Directors are interested, maintained under Sections 170 and 189 of the Act will be available electronically for inspection by the Members.

    All documents referred to in the Notice will also be available for electronic inspection by the Members without payment of any fee from the date of circulation of this Notice up to the date of AGM, i.e. Wednesday 30th, September, 2026.

    Members seeking to inspect such documents are requested to send an email to contact@mohitindustries.com. Inspection shall be provided at a mutually convenient time.

16. Members are requested to register their email address with the Company/Registrar & Transfer Agents so as to receive Annual Report and other communication electronically.

17. In accordance with the aforesaid MCA Circulars and the SEBI Listing Regulations, the Notice of the AGM along with the Annual Report for FY 2025-26 are being sent ONLY through electronic mode to those Members whose email addresses are registered with the Company/ Registrar and Transfer Agent ('RTA')/Depositories/ Depository Participants and a letter will be sent by the Company providing the web-link, including the exact path where complete details of the Annual Report is available, to those shareholder(s) who have not so registered their email addresses. The Company shall send physical copy of the Annual Report to those Members who request for the same. The Notice convening the 36th AGM along with the Annual Report is also available on the website of the Company at www.mohitindustries.com and websites of the Stock Exchanges where the securities of the Company are listed, i.e. BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

    The Company will also be publishing an advertisement in newspaper containing the details about the AGM i.e. the conduct of AGM through VC/OAVM, date and time of AGM, availability of notice of AGM at the website of the Company and the stock exchanges and the other matters as may be required.

18. Special window for re-lodgement of physical share transfer requests: Pursuant to SEBI Circulars dated 2nd July, 2025 and 6th January, 2026 read with SEBI Master Circular issued to RTAs dated February 6, 2026, Members who had submitted transfer deeds for physical shares before April 1, 2019, and whose requests were rejected, returned, or remained unprocessed due to deficiencies, have been provided a special re-lodgement window till February 4, 2027, to relodge the transfer requests.

    Transfers would be approved if all the requisite documents are in place. Transfer of shares under this window will be credited only in dematerialised form and will carry a one-year lock in period from the date of transfer registration. Members are requested to contact the Company or the RTA for assistance in this regard.

19. Simplification of Procedure for Issuance of Duplicate Share Certificates the SEBI Circular dated 24th December, 2025 has simplified the framework for issuance of duplicate share certificates and related procedures. The documentation requirements have been standardized as below:

    i. Value Up to Rs. 10,000: Undertaking on plain paper (no notarization required)
    ii. Value Above Rs. 10,000 and up to Rs. 10 lakh: Single Affidavit-cum-Indemnity Bond
    iii. Value Above Rs. 10 lakh: Affidavit-cum-Indemnity Bond along with FIR/Police Complaint and Newspaper Advertisement

Members holding shares in physical form, in identical order of names, in more than one folio are requested to send to the Company or RTA, the details of such folios together with the share certificates along with the requisite KYC Documents for consolidating their holdings in one folio. Requests for consolidation of share certificates shall be processed in dematerialised form only.

To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible. Members are also advised to not leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified from time to time.

20. SEBI has established a common Online Dispute Resolution Portal ('ODR Portal') for resolution of disputes arising in the Indian Securities Market. Post exhausting the option to resolve their grievance with the RTA/Company directly and/or through the SEBI SCORES platform, the investors can initiate dispute resolution through the ODR Portal https://smartodr.in/login.

21. Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, shares of a listed entity can only be transferred in demat form. Therefore, shareholders are encouraged in their own interest to dematerialize their shareholding to avoid hassle in transfer of shares and eliminate risks associated with physical shares. Members can write to the Registrar & Share Transfer Agent, M/s. Adroit Corporate Services Private Limited in this regard.

22. Attention of Members is invited to the provisions of Section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time, which inter alia requires Company to transfer the equity shares on which the dividend has not been encashed or unclaimed for a continuous period of seven years or more to designated demat account of Investor Education and Protection Fund Authority ('IEPF Demat Account'). Details of these shares are available in the Company's website and can be viewed at www.mohitindustries.com. The Statement of Unclaimed Dividend amount for 7 consecutive years or more and shares due for transfer to IEPF Demat Account is placed on the website of the Company at www.mohitindustries.com. The said Shares, once transferred to the said demat account of the IEPF Authority can be claimed after following due procedure prescribed under the said IEPF rules.

23. Members Seeking any information relating to the Accounts and operations of the Company are requested to address their communications to contact@mohitindustries.com at least 7 days before the date of the Meeting. The same will be suitably replied by the Company.

Information and other instructions relating to e-voting are as under:

1. The Ministry of Corporate Affairs (MCA), vide its General Circular No. 20/2020 dated 5th May, 2020 read with the subsequent circulars issued from time to time, the latest one being General Circular No. 03/2025 dated 22nd September, 2025 (MCA Circulars), has allowed the Companies to conduct the Annual General Meeting (AGM) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) until further notice. In compliance with the provisions of the Companies Act, 2013 (the Act), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (SEBI Listing Regulations) and MCA Circulars, the Thirty-Sixth (36th) AGM of the Company shall be conducted through VC/OAVM, which does not require the physical presence of members at a common venue.

2. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the AGM is entitled to appoint a Proxy to attend and vote on his/her behalf and the Proxy need not be a Member of the Company. Since the AGM shall be conducted through VC/OAVM physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of Proxies by the Members will not be available for this AGM and hence the Proxy Form, Attendance Slip and Route Map for the AGM are not annexed to this Notice. Corporate members intending to authorize their representatives to participate and vote at the Meeting are requested to mail to contact@mohitindustries.com, a scanned copy (PDF/JPEG format) of the Board Resolution authorizing their representatives to attend and vote at the AGM, pursuant to Section 113 of the Act.

3. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

4. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key

Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time. The Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the AGM will be provided by NSDL.

6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at www.mohitindustries.com. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the AGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.

7. AGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circulars issued from time to time.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:

The remote e- voting facility will be available during the following voting period:

Commencement of remote e-voting	End of remote e-voting
Saturday, September 26, 2026 at 09:00 A.M.	Tuesday, September 29, 2026 at 05:00 P.M.

The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the **cut-off date** i.e**. September 23, 2026,** may cast their vote electronically.

8. The facility for e-voting shall also be available at the AGM. Members who have already cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote at the AGM. Only those Members who attend the AGM and have not cast their votes through remote e-voting and are otherwise not barred from doing so will be allowed to vote through the e-voting facility available at the AGM.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

STEP 1: ACCESS TO NSDL E -VOTING SYSTEM:

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play
Individual Shareholders holding securities in	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password.

demat mode with CDSL	2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	**Helpdesk details**
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. *Password* details for shareholders other than Individual shareholders are given below:
   (a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
   (b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   (c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
      (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on **"Forgot User Details/Password**?" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) **Physical User Reset Password**?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to drd@drdcs.net with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Pallavi Mhatre (Senior Manager) at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to compliancesecretary@mohitindustries.com.

2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to compliancesecretary@mohitindustries.com. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.

3. Alternatively, shareholder/members may send a request to **evoting@nsdl.com** for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE AGM ARE AS UNDER:

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name, demat account number/folio number, email id, mobile number at investor_relations@mohitindustries.com. The same will be replied by the company suitably.
6. Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending their request from their registered E-mail Id mentioning their name, DP ID and Client ID/Folio No., PAN, Mobile No. to the Company at compliancesecretary@mohitindustries.com from 15.09.2026 to 25.09.2026. Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM. Further, Members who would like to have their questions/queries responded to during the AGM, are requested to send such questions/queries in advance within the aforesaid date, by following similar process as mentioned above. The Company reserves the right to restrict the number of questions and number of speakers, as appropriate for smooth conduct of the AGM.

Registered Office:
Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Choryasi,
Surat - 395007, Gujarat.
CIN: L17119GJ1991PLC015074

Place: Surat
Date: August 12, 2026

By Order of the Board
For Mohit Industries Limited

Sd/-
Narayan Sitaram Saboo
Chairman
DIN: 00223324

Explanatory Statement Pursuant to Section 102 of the Companies Act, 2013 and/or Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

ITEM NO. 3: Ratification of Remuneration of Cost Auditor for Financial Year 2026-27

Board of Directors in its meeting held on May 29, 2026, upon recommendation of the Audit Committee, approved the appointment of M/s. Nainesh Kantliwala & Co., Cost Accountants (Registration Number. 001303) as Cost Auditors of the Company to conduct the audit of cost records of the Company for the Financial Year 2026-27, at a remuneration of Rs. 50,000/- plus taxes as applicable and reimbursement of out of pocket expenses.

In terms of Section 148 of the Act read with Rule 14 of Companies (Audit and Auditors) Rules 2014, as amended from time to time, remuneration payable to the Cost Auditor is required to be approved by the members. Accordingly, approval of the members is sought for the ordinary resolution at Item No. 3 of the Notice.

None of the Directors or Key Managerial Personnel of the Company or their relatives have any concern or interest, financially or otherwise, in the proposed resolution.

The Board of Directors of the Company recommends the resolution set out at Item No. 3 in the accompanying notice for approval of the Members as an Ordinary Resolution.

ITEM NO. 4: Material Related Party Transaction(s) for the financial year 2026-27 with (a) Mr. Narayan Sitaram Saboo (b) Mr. Manish Narayan Saboo (c) Mr. Mohit Narayan Saboo and (d) Mr. Naresh Sitaram Saboo:

In accordance with Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), any transaction(s) with a Related Party shall be considered material, if the transaction(s) entered into/to be entered into individually or taken together with the previous transactions during a financial year exceeds ₹ 1,000 crore or 10% of annual consolidated turnover of the Company as per the last audited financial statements of the Company, whichever is lower. Such transactions require prior approval of shareholders through an ordinary resolution. The said limits are applicable, even if the transactions are in the ordinary course of business and at an arm's length basis. Further, Regulation 2(1)(zc) of the SEBI Listing Regulations defines a Related Party Transaction ('RPT') to include a transaction involving a transfer of resources, services or obligations between (i) a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand, as well as (ii) a listed entity or any of its subsidiaries on one hand and any other person or entity on the other hand, the purpose and effect of which is to benefit any related party of the listed entity or any of its subsidiaries, regardless of whether a price is charged.

Based on the applicable threshold, the materiality threshold for seeking shareholder's approval for related party transactions of the Company is ₹ 14.21 crore. The said limit is applicable even if the transactions are in the ordinary course of business of the Company and at an arm's length basis.

The listed entity shall provide the Audit Committee with the information as specified in the Industry Standards on "Minimum information to be provided for review of the Audit Committee and Shareholders for approval of Related Party Transactions" (RPT Industry Standards') while placing any proposal for review and approval of an RPT.

In the above context, Resolution under Item no. 4 is placed for the approval of the Members of the Company. Further, for the purpose of calculating the total amount of proposed RPTs as a percentage of annual consolidated turnover of Mohit Industries Limited as of the immediately preceding financial year, we have considered FY 2025-26 as the 'preceding financial year'.

The Company seeks members approval for the following related party transactions:
To enter into transaction related to borrowings from promoters of the Company in the ordinary course of business:

(a) Mr. Narayan Sitaram Saboo - ₹ 1500 Lakhs
(b) Mr. Manish Narayan Saboo - ₹ 1500 Lakhs
(c) Mr. Mohit Narayan Saboo - ₹ 1500 Lakhs
(d) Mr. Naresh Sitaram Saboo - ₹ 1500 Lakhs

Further, the Management has provided to the Audit Committee and Board of Directors of the Company with the relevant details of the proposed RPTs including rationale, material terms and basis of pricing and information as specified in the Industry Standards on “Minimum information to be provided for review of the Audit Committee and members for approval of a related party transaction”.

The Audit Committee and the Board of Directors has noted that the said transactions will be on an arms’ length basis and in the ordinary course of business of the Company. The Audit Committee of the Company reviews on a quarterly basis, the details of all related party transactions entered into by the Company pursuant to its approvals. The related party transactions as set out in the notice have been unanimously approved by the Audit Committee after satisfying itself that the said related party transactions are at arm’s length basis and in the ordinary course of business.

Minimum Information to be provided to the Audit Committee and Shareholders for approval of Related Party Transactions required as per SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/18 dated 14th February, 2025 and SEBI/HO/CFD/CFDPoD2/P/CIR/2025/93 dated 26th June, 2025 is enclosed as Annexure I.

The Board of Directors of the Company recommends the resolution set out at Item No. 4 in the accompanying notice for approval of the Members as an Ordinary Resolution.

Registered Office:
Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Choryasi,
Surat - 395007, Gujarat.
CIN: L17119GJ1991PLC015074

Place: Surat
Date: August 12, 2026

By Order of the Board
For Mohit Industries Limited

Sd/-
Narayan Sitaram Saboo
Chairman
DIN: 00223324

DETAILS OF DIRECTOR SEEKING APPOINTMENT/REAPPOINTMENT AT THE 36TH ANNUAL GENERAL MEETING (PURSUANT TO REGULATIONS 26 AND 36 OF THE LISTING REGULATIONS AND SECRETARIAL STANDARDS – 2 ON GENERAL MEETINGS ISSUED BY THE INSTITUTE OF COMPANY SECRETARIES OF INDIA)

Name of Director	**Mr. Naresh Sitaram Saboo**
Type	**Non – Executive Director**
DIN	0022335
Date of Birth	14.11.1973
Age	52 Years
Original Date of Appointment	10/03/1998
Brief Resume and Expertise in Specific Functional Area	Mr. Naresh Sitaram Saboo has nearly three decades of extensive experience in production, product development, equipment modification, and system analysis. He has played a key role in the Company's growth through his expertise in manufacturing, strategic planning, and problem-solving. As a Director, he oversees manufacturing operations, procurement, production planning, process control, and packaging. He has also contributed significantly to the selection of advanced technology and machinery and the Company's expansion into new ventures.
Qualification	Secondary Education
Terms and conditions of appointment/reappointment	Mr. Naresh Sitaram Saboo, is liable to retire by rotation. There is no change in the existing terms and conditions of the appointment.
Disclosure of relationships between directors inter-se	Mr. Naresh Sitaram Saboo, Director of the Company is the brother of Mr. Narayan Sitaram Saboo, Managing Director and Chairman of the Company. He is the Uncle of Mr. Mohit Narayan Saboo, Director of the Company.
Remuneration last drawn (in FY 2025-26), if applicable	NIL
Remuneration proposed to be paid	NIL
Number of Board Meetings attended during the F.Y. 2025-26	7
Directorships in other Public Limited Companies (excluding foreign companies, private companies & Section 8 companies)	1. Bigbloc Construction Limited – Managing Director 2. Mask Investments Limited - Non-Executive - Non-Independent Director
Membership of Committees / Chairmanship in other Public Limited Companies	1. Bigbloc Construction Limited (Audit Committee - Member, Stakeholders Relationship Committee – Member).
Names of the listed entities from which the person has resigned in the past three years.	NIL
No. of Shares held in the company including shareholding as a beneficial owner	2,68,445 Equity shares
Skills and capabilities required for the role of Independent Director	NA

Note: Pursuant to Regulation 26 of the Listing Regulations, only two Committees viz. Audit Committee and Stakeholders Relationship Committee have been considered.

Annexure I

Mr. Narayan Sitaram Saboo			
A. Details of the related party and transactions with the related party			
A(1). Basic details of the related party			
1	Name of the related party	Mr. Narayan Sitaram Saboo	
2	Country of incorporation of the related party	India	
3	Nature of business of the related party	Business	
A(2). Relationship and ownership of the related party			
4	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party.	Promoter	
5	Shareholding or contribution % or profit & loss sharing % of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	*N.A.*	
6	Shareholding of the related party, whether direct or indirect, in the listed entity/subsidiary (in case of transaction involving the subsidiary).	*5.55%*	
A(3). Financial performance of the related party			
7	Standalone turnover of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
8	Standalone net worth of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
9	Standalone net profits of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
A(4). Details of previous transactions with the related party			
10	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during each of the last three financial years.	**Nature of transactions**	**Rs. lakhs**
	FY 2023-2024	Loan taken	2672.40
	FY 2024-2025	Loans taken	3038.10
	FY 2025-2026	Loans taken	619.57
11	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the current financial year (till the date of approval of the Audit Committee / shareholders).	₹ 163.35 lakhs (Upto 30/06/2026)	
12	Whether prior approval of Audit Committee has been taken for the above-mentioned transactions?	Yes	
13	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last three financial years.	No	

A(5). Amount of the proposed transactions *(All types of transactions taken together)*		
14	Total amount of all the proposed transactions being placed for approval in the current meeting.	₹ 1500 lakhs
15	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year is material RPT in terms of Para 1(1) of these Standards?	Yes
16	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	*10.72%*
17	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary, and where the listed entity is not a party to the transaction)	*NA*
18	Value of the proposed transactions as a percentage of the related party's annual standalone turnover for the immediately preceding financial year.	*NA*
B. Details for specific transactions		
B(1). Basic details of the proposed transaction		
1	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	Loans taken
2	Details of the proposed transaction	₹ 1500 lakhs
3	Tenure of the proposed transaction (tenure in number of years or months to be specified)	1 Year
4	Indicative date / timeline for undertaking the Transaction	FY 2026-27, till the approval in next AGM, if required.
5	Whether omnibus approval is being sought?	Yes
6	Value of the proposed transaction during a financial year. In case approval of the Audit Committee is sought for multi-year contracts, also provide the aggregate value of transactions during the tenure of the contract.	NA
7	Whether the RPTs proposed to be entered into are:	Certificate received from the Managing Director and CFO of the Company and also transactions were reviewed by the Audit Committee.
	(i) not prejudicial to the interest of public shareholders, and	
	(ii) going to be carried out on the same terms and conditions as would be applicable to any party who is not a related party	
8	Provide a clear justification for entering into the RPT, demonstrating how the proposed RPT serves the best interests of the listed entity and its public shareholders.	Given the nature of the Company, the Company works closely with its related parties to achieve its business objectives.
9	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Mr. Mohit Narayan Saboo and Mr. Naresh Sitaram Saboo, Directors of the Company have interest in the transaction.
	The details shall be provided, where the shareholding or contribution or % sharing ratio of the promoter(s) or director(s) or KMP in the related party is more than 2%.	
	a. Name of the director / KMP	

	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
10	Details of shareholding (more than 2%) of the director(s) / key managerial personnel/ partner(s) of the related party, directly or indirectly, in the listed entity.	NA
	a. Name of the director / KMP/ partner	
	b. Shareholding of the director / KMP/ partner, whether direct or indirect, in the listed entity	
11	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	NA
12	Other information relevant for decision making.	The proposed transaction / arrangement will help in strengthening the business operations of the Company and in turn will improve the financial performance of the Company.
B(6). <u>Additional details</u> for proposed transactions relating to borrowings by the listed entity or its Subsidiary		
13	Material covenants of the proposed transaction	Unsecured loan for the tenure as mutually agreed between the parties.
14	Interest rate (in terms of numerical value or base rate and applicable spread)	NA
15	Cost of borrowing (This shall include all costs associated with the borrowing)	NA
16	Maturity / due date	On demand
17	Repayment schedule & terms	On demand
18	Whether secured or unsecured?	Unsecured
19	If secured, the nature of security & security coverage Ratio	NA
20	The purpose for which the funds will be utilized by the listed entity / subsidiary	Funds shall be utilized towards meeting the operational cash-flows and/or business objectives/ requirements/exigencies.
21	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	2.55 (FY 2025-26)
	b. After transaction	2.37 (FY 2025-26)
22	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	0.68
	b. After transaction	0.68

Mr. Manish Narayan Saboo			
A. Details of the related party and transactions with the related party			
A(1). Basic details of the related party			
1	Name of the related party	Mr. Manish Narayan Saboo	
2	Country of incorporation of the related party	India	
3	Nature of business of the related party	Business	
A(2). Relationship and ownership of the related party			
4	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party.	Promoter	
5	Shareholding or contribution % or profit & loss sharing % of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	*N.A.*	
6	Shareholding of the related party, whether direct or indirect, in the listed entity/subsidiary (in case of transaction involving the subsidiary).	*0.53%*	
A(3). Financial performance of the related part			
7	Standalone turnover of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
8	Standalone net worth of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
9	Standalone net profits of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
A(4). Details of previous transactions with the related party			
10	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during each of the last three financial years.	**Nature of transactions**	**₹ in lakhs**
	FY 2023-2024	Loan taken	47.46
	FY 2024-2025	Loans taken	1172.55
	FY 2025-2026	Loans taken	106.50
11	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the current financial year (till the date of approval of the Audit Committee / shareholders).	₹ 173.05 lakhs (Upto 30/06/2026)	
12	Whether prior approval of Audit Committee has been taken for the above-mentioned transactions?	Yes	
13	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the related party during the last three financial years.	No	

A(5). Amount of the proposed transactions *(All types of transactions taken together)*		
14	Total amount of all the proposed transactions being placed for approval in the current meeting.	₹ 1500 lakhs
15	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year is material RPT in terms of Para 1(1) of these Standards?	Yes
16	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	*10.72%*
17	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary, and where the listed entity is not a party to the transaction)	*NA*
18	Value of the proposed transactions as a percentage of the related party's annual standalone turnover for the immediately preceding financial year.	*NA*
B. Details for specific transactions		
B(1). Basic details of the proposed transaction		
1	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	Loans taken
2	Details of the proposed transaction	₹ 1500 Lakhs
3	Tenure of the proposed transaction (tenure in number of years or months to be specified)	1 Year
4	Indicative date / timeline for undertaking the Transaction	FY 2026-27, till the approval in next AGM, if required.
5	Whether omnibus approval is being sought?	Yes
6	Value of the proposed transaction during a financial year. In case approval of the Audit Committee is sought for multi-year contracts, also provide the aggregate value of transactions during the tenure of the contract.	NA
7	Whether the RPTs proposed to be entered into are:	Certificate received from the Managing Director and CFO of the Company and also transactions were reviewed by the Audit Committee.
	(i) not prejudicial to the interest of public shareholders, and	
	(ii) going to be carried out on the same terms and conditions as would be applicable to any party who is not a related party	
8	Provide a clear justification for entering into the RPT, demonstrating how the proposed RPT serves the best interests of the listed entity and its public shareholders.	Given the nature of the Company, the Company works closely with its related parties to achieve its business objectives.
9	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Mr. Narayan Sitaram Saboo, Mr. Mohit Narayan Saboo and Mr. Naresh Sitaram Saboo, Directors of the Company have interest in the transaction.
	The details shall be provided, where the shareholding or contribution or % sharing ratio of the promoter(s) or director(s) or KMP in the related party is more than 2%.	

	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
10	Details of shareholding (more than 2%) of the director(s) / key managerial personnel/ partner(s) of the related party, directly or indirectly, in the listed entity.	NA
	a. Name of the director / KMP/ partner	
	b. Shareholding of the director / KMP/ partner, whether direct or indirect, in the listed entity	
11	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	NA
12	Other information relevant for decision making.	The proposed transaction / arrangement will help in strengthening the business operations of the Company and in turn will improve the financial performance of the Company.
B(6). <u>Additional details</u> for proposed transactions relating to borrowings by the listed entity or its Subsidiary		
13	Material covenants of the proposed transaction	Unsecured loan for the tenure as mutually agreed between the parties.
14	Interest rate (in terms of numerical value or base rate and applicable spread)	NA
15	Cost of borrowing (This shall include all costs associated with the borrowing)	NA
16	Maturity / due date	On demand
17	Repayment schedule & terms	On demand
18	Whether secured or unsecured?	Unsecured
19	If secured, the nature of security & security coverage ratio	NA
20	The purpose for which the funds will be utilized by the listed entity / subsidiary	Funds shall be utilized towards meeting the operational cash-flows and/or business objectives/ requirements/exigencies.
21	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	2.55 (FY 2025-26)
	b. After transaction	2.37 (FY 2025-26)
22	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction b. After transaction	0.68 0.68

Mr. Mohit Narayan Saboo		
<u>A. Details of the related party and transactions with the related party</u>		
A(1). Basic details of the related party		
1	Name of the related party	Mr. Mohit Narayan Saboo
2	Country of incorporation of the related party	India

3	Nature of business of the related party	Business	
A(2). Relationship and ownership of the related party			
4	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party.	Promoter	
5	Shareholding or contribution % or profit & loss sharing % of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	*N.A.*	
6	Shareholding of the related party, whether direct or indirect, in the listed entity/subsidiary (in case of transaction involving the subsidiary).	*1.15%*	
A(3). Financial performance of the related part			
7	Standalone turnover of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
8	Standalone net worth of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
9	Standalone net profits of the related party for each of the last three financial years:	NA	
	FY 2023-2024		
	FY 2024-2025		
	FY 2025-2026		
A(4). Details of previous transactions with the related party			
10	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during each of the last three financial years.	**Nature of transactions**	**₹ in lakhs**
	FY 2023-2024	Nil	
	FY 2024-2025	Nil	
	FY 2025-2026	Loans taken	475. 50
11	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the current financial year (till the date of approval of the Audit Committee / shareholders).	₹ 121.00 lakhs (Upto 30/06/2026)	
12	Whether prior approval of Audit Committee has been taken for the above-mentioned transactions?	Yes	
13	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last three financial years.	No	
A(5). Amount of the proposed transactions *(All types of transactions taken together)*			
14	Total amount of all the proposed transactions being placed for approval in the current meeting.	₹ 1500 lakhs	
15	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year is material RPT in terms of Para 1(1) of these Standards?	Yes	

16	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	*10.72%*
17	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary, and where the listed entity is not a party to the transaction)	*NA*
18	Value of the proposed transactions as a percentage of the related party's annual standalone turnover for the immediately preceding financial year.	*NA*
B. Details for specific transactions		
B(1). Basic details of the proposed transaction		
1	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	Loans taken
2	Details of the proposed transaction	₹ 1500 Lakhs
3	Tenure of the proposed transaction (tenure in number of years or months to be specified)	1 Year
4	Indicative date / timeline for undertaking the transaction	FY 2026-27, till the approval in next AGM, if required.
5	Whether omnibus approval is being sought?	Yes
6	Value of the proposed transaction during a financial year. In case approval of the Audit Committee is sought for multi-year contracts, also provide the aggregate value of transactions during the tenure of the contract.	NA
7	Whether the RPTs proposed to be entered into are:	Certificate received from the Managing Director and CFO of the Company and also transactions were reviewed by the Audit Committee.
	(i) not prejudicial to the interest of public shareholders, and	
	(ii) going to be carried out on the same terms and conditions as would be applicable to any party who is not a related party	
8	Provide a clear justification for entering into the RPT, demonstrating how the proposed RPT serves the best interests of the listed entity and its public shareholders.	Given the nature of the Company, the Company works closely with its related parties to achieve its business objectives.
9	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Mr. Narayan Sitaram Saboo and Mr. Naresh Sitaram Saboo, Directors of the Company have interest in the transaction.
	The details shall be provided, where the shareholding or contribution or % sharing ratio of the promoter(s) or director(s) or KMP in the related party is more than 2%.	
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
10	Details of shareholding (more than 2%) of the director(s) / key managerial personnel/ partner(s) of the related party, directly or indirectly, in the listed entity.	NA
	a. Name of the director / KMP/ partner	
	b. Shareholding of the director / KMP/ partner, whether direct or indirect, in the listed entity	

11	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	NA
12	Other information relevant for decision making.	The proposed transaction / arrangement will help in strengthening the business operations of the Company and in turn will improve the financial performance of the Company.
B(6). <u>Additional details</u> for proposed transactions relating to borrowings by the listed entity or its Subsidiary		
13	Material covenants of the proposed transaction	Unsecured loan for the tenure as mutually agreed between the parties.
14	Interest rate (in terms of numerical value or base rate and applicable spread)	NA
15	Cost of borrowing (This shall include all costs associated with the borrowing)	NA
16	Maturity / due date	On demand
17	Repayment schedule & terms	On demand
18	Whether secured or unsecured?	Unsecured
19	If secured, the nature of security & security coverage ratio	NA
20	The purpose for which the funds will be utilized by the listed entity / subsidiary	Funds shall be utilized towards meeting the operational cash-flows and/or business objectives/ requirements/exigencies
21	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	2.55 (FY 2025-26)
	b. After transaction	2.37 (FY 2025-26)
22	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	0.68
	b. After transaction	0.68

Mr. Naresh Sitaram Saboo		
<u>A. Details of the related party and transactions with the related party</u>		
A(1). Basic details of the related party		
1	Name of the related party	Mr. Naresh Sitaram Saboo
2	Country of incorporation of the related party	India
3	Nature of business of the related party	Business
A(2). Relationship and ownership of the related party		
4	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party.	Promoter
5	Shareholding or contribution % or profit & loss sharing % of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	*N.A.*
6	Shareholding of the related party, whether direct or indirect, in the listed entity/subsidiary (in case of transaction involving the subsidiary).	*1.90%*
A(3). Financial performance of the related part		

7	Standalone turnover of the related party for each of the last three financial years:	NA
	FY 2023-2024	
	FY 2024-2025	
	FY 2025-2026	
8	Standalone net worth of the related party for each of the last three financial years:	NA
	FY 2023-2024	
	FY 2024-2025	
	FY 2025-2026	
9	Standalone net profits of the related party for each of the last three financial years:	NA
	FY 2023-2024	
	FY 2024-2025	
	FY 2025-2026	
A(4). Details of previous transactions with the related party		
10	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during each of the last three financial years.	Nil
	FY 2023-2024	Nil
	FY 2024-2025	Nil
	FY 2025-2026	Nil
11	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the current financial year (till the date of approval of the Audit Committee / shareholders).	Nil
12	Whether prior approval of Audit Committee has been taken for the above-mentioned transactions?	Yes
13	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last three financial years.	No
A(5). Amount of the proposed transactions *(All types of transactions taken together)*		
14	Total amount of all the proposed transactions being placed for approval in the current meeting.	₹ 1500 lakhs
15	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year is material RPT in terms of Para 1(1) of these Standards?	Yes
16	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	10.72%
17	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary, and where the listed entity is not a party to the transaction)	NA
18	Value of the proposed transactions as a percentage of the related party's annual standalone turnover for the immediately preceding financial year.	NA
B. Details for specific transactions		
B(1). Basic details of the proposed transaction		

1	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	Loans taken
2	Details of the proposed transaction	₹ 1500 Lakhs
3	Tenure of the proposed transaction (tenure in number of years or months to be specified)	1 Year
4	Indicative date / timeline for undertaking the Transaction	FY 2026-27, till the approval in next AGM, if required.
5	Whether omnibus approval is being sought?	Yes
6	Value of the proposed transaction during a financial year. In case approval of the Audit Committee is sought for multi-year contracts, also provide the aggregate value of transactions during the tenure of the contract.	NA
7	Whether the RPTs proposed to be entered into are:	Certificate received from the Managing Director and CFO of the Company and also transactions were reviewed by the Audit Committee.
	(i) not prejudicial to the interest of public shareholders, and	
	(ii) going to be carried out on the same terms and conditions as would be applicable to any party who is not a related party	
8	Provide a clear justification for entering into the RPT, demonstrating how the proposed RPT serves the best interests of the listed entity and its public shareholders.	Given the nature of the Company, the Company works closely with its related parties to achieve its business objectives.
9	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Mr. Narayan Sitaram Saboo and Mr. Mohit Narayan Saboo, Directors of the Company have interest in the transaction.
	The details shall be provided, where the shareholding or contribution or % sharing ratio of the promoter(s) or director(s) or KMP in the related party is more than 2%.	
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
10	Details of shareholding (more than 2%) of the director(s) / key managerial personnel/ partner(s) of the related party, directly or indirectly, in the listed entity.	NA
	a. Name of the director / KMP/ partner	
	b. Shareholding of the director / KMP/ partner, whether direct or indirect, in the listed entity	
11	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	
12	Other information relevant for decision making.	
B(6). <u>Additional details</u> for proposed transactions relating to borrowings by the listed entity or its Subsidiary		
13	Material covenants of the proposed transaction	Unsecured loan for the tenure as mutually agreed between the parties.
14	Interest rate (in terms of numerical value or base rate and applicable spread)	NA
15	Cost of borrowing (This shall include all costs associated with the borrowing)	NA
16	Maturity / due date	On demand

17	Repayment schedule & terms	On demand
18	Whether secured or unsecured?	Unsecured
19	If secured, the nature of security & security coverage ratio	NA
20	The purpose for which the funds will be utilized by the listed entity / subsidiary	Funds shall be utilized towards meeting the operational cash-flows and/or business objectives/ requirements/exigencies
21	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	2.55 (FY 2025-26)
	b. After transaction	2.37 (FY 2025-26)
22	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a. Before transaction	0.68
	b. After transaction	0.68

Registered Office:
Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Choryasi,
Surat - 395007, Gujarat.
CIN: L17119GJ1991PLC015074

Place: Surat
Date: August 12, 2026

By Order of the Board
For Mohit Industries Limited

Sd/-
Narayan Sitaram Saboo
Chairman
DIN: 00223324