MOHIT INDUSTRIES LIMITED

AN ISO 9001:2015 CERTIFIED COMPANY

November 02, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Script Code: 531453

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051
Symbol: MOHITIND

Sub: Outcome of the Board Meeting held on Monday, November 02, 2026.

Ref: Regulation 30, 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with corresponding circulars and notifications issued thereunder.

Dear Sir/Madam,

We would like to inform you that the Board of Directors of the Company at their meeting held on Monday, November 02, 2026, inter-alia, transacted and approved the following businesses:

1. The Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Half year ended September 30, 2026.

2. Limited Review Report issued by the Statutory Auditors, for the Quarter and Half year ended September 30, 2026.

The Board Meeting commenced at 04:30 P.M. and concluded at 05:15 P.M.

You are requested to take note of the same.

Thanking You,
Yours Faithfully,

For Mohit Industries Limited

NARAYAN SITARAM SABOO
Digitally signed by NARAYAN SITARAM SABOO
Date: 2026.11.02 17:40:33 +05'30'

Narayan Sitaram Saboo
Managing Director & CFO
DIN: 00223324

RAJENDRA SHARMA & ASSOCIATES
(CHARTERED ACCOUNTANTS)

3032,Jash Yarn & Textile Market, Ring Road, SURAT-395002
Ph: 0261-2312322, Email: rajtosh3032@yahoo.co.in
Mob: 9825793891, 9426777024

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
Board of Directors of
MOHIT INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results ('the Statement') of **MOHIT INDUSTRIES LIMITED** ('the Company') for the quarter and six months ended September 30, 2026 which are included in the accompanying 'Unaudited Standalone Financial Results for the Quarter and Six Months Ended September 30, 2026, the statement of assets and liabilities as on that date and the statement of cash flows for the six months ended on that date (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), which has been initialed by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

RAJENDRA SHARMA & ASSOCIATES * SURAT * CHARTERED ACCOUNTANTS M. No. 044393

RAJENDRA SHARMA & ASSOCIATES
(CHARTERED ACCOUNTANTS)

3032,Jash Yarn & Textile Market, Ring Road, SURAT-395002
Ph: 0261-2312322, Email: rajtosh3032@yahoo.co.in
Mob: 9825793891, 9426777024

4. *Based on information provided to us by the management, the company has not provided for Post Employment Benefits and other long term employee benefits under Defined Benefit Plans on accrual basis but provides the same as and when they become due for payment. This method of accounting of Post Employment Benefits and other long term employee benefits under Defined Benefit Plans is in deviation with Ind AS – 19 on Employee Benefits. As there is no actuarial report or basis of calculation available with the management of such Post Employment Benefits and other long term employee benefits, the quantum of deviation cannot be ascertained. If the company had followed the method accounting as per Ind AS – 19, then employee benefit expense would have increased and correspondingly Profit for the period would have reduced.*

5. Based on our review of the Statement conducted as above, *with the exception of the matter described in the preceding paragraph no. 4*, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No. : 108390W

RAJENDRA SHARMA & ASSOCIATES CHARTERED ACCOUNTANTS M. No. 044393

(RAJENDRA RATANLAL SHARMA)
PARTNER
M. No. : 044393
UDIN: 26044393VCJCBR2602

Surat, 02nd November, 2026

MOHIT INDUSTRIES LIMITED

CIN: L17119GJ1991PLC015074

Regd. Office: 908, 9th Floor, Rajhans Montessa,Dumas Road,Magdalla,Chouryasi,Surat,395007 Gujarat, India

Ph: (0261) 2463261/62/63 Email : contact@mohitindustries.com

Statement of Unaudited Standalone Financial Result for the quarter and Half year ended on 30th September 2026

(₹.in Lacs)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
	INCOME						
I	Revenue From Operations	2830.52	2483.29	3453.60	5313.81	6678.09	13989.67
II	Other Income	(16.99)	111.98	(4.72)	94.99	45.28	219.82
III	**Total Income (I+II)**	**2813.54**	**2595.27**	**3448.88**	**5408.80**	**6723.37**	**14209.49**
IV	EXPENSES						
	Cost of materials consumed	2922.44	1998.38	2530.50	4920.82	4904.88	10502.42
	Purchases of Stock-in-Trade	-	-	-	-	-	-
	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(562.94)	103.26	102.82	(459.68)	117.74	405.95
	Employee benefits expense	137.72	139.31	212.95	277.02	406.66	876.11
	Finance costs	69.28	94.68	100.37	163.96	202.19	448.11
	Depreciation and amortization expense	33.75	31.90	39.63	65.64	79.26	136.78
	Other expenses	356.95	300.80	482.77	657.75	1090.55	1968.63
	Total expenses (IV)	**2957.20**	**2668.32**	**3469.04**	**5625.52**	**6801.29**	**14338.00**
V	**Profit/(loss) before exceptional items and tax (I- IV)**	**(143.66)**	**(73.05)**	**(20.16)**	**(216.72)**	**(77.92)**	**(128.51)**
VI	Exceptional Items & Prior- Period Items	78.40	46.16	-	124.57	-	(4.12)
VII	Profit/(loss) before tax (V-VI)	(65.26)	(26.89)	(20.16)	(92.15)	(77.92)	(132.63)
VIII	Tax expense:						
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred tax	(30.61)	4.85	(5.08)	(25.76)	(19.61)	(57.43)
IX	**Profit (Loss) for the period from continuing operations (VII-VIII)**	**(34.65)**	**(31.74)**	**(15.09)**	**(66.39)**	**(58.31)**	**(75.19)**
X	Profit/(loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	Profit/(loss) from Discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	**Profit/(loss) for the period (IX+XII)**	**(34.65)**	**(31.74)**	**(15.09)**	**(66.39)**	**(58.31)**	**(75.19)**
XIV	Other Comprehensive Income		-				
	A (*i*) Items that will not be reclassified to profit or loss	(226.13)	255.01	(84.34)	28.88	(78.27)	(578.19)
	(*ii*) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (*i*) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(*ii*) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	(260.78)	223.27	(99.43)	(37.51)	(136.58)	(653.38)
XVI	Paid up Share Capital of the Company (Face Value of Rs.10/share)	1415.76	1415.76	1415.76	1415.76	1415.76	1415.76
XVII	Other Equity	-	-	-	-	-	1311.45
XVI	Earnings per equity share (for continuing operation):		-				
	(1) Basic	(0.24)	(0.22)	(0.11)	(0.47)	(0.41)	(0.53)
	(2) Diluted	(0.24)	(0.22)	(0.11)	(0.47)	(0.41)	(0.53)
XVII	Earnings per equity share (for discontinued operation):		-				
	(1) Basic		-				-
	(2) Diluted		-				-
XVIII	Earnings per equity share(for discontinued & continuing operations)		-				
	(1) Basic	(0.24)	(0.22)	(0.11)	(0.47)	(0.41)	(0.53)
	(2) Diluted	(0.24)	(0.22)	(0.11)	(0.47)	(0.41)	(0.53)

NOTES:-

1 The above Unaudited Standalone Financial Results for the Quarter and Half year ended on 30th September, 2026 were reviewed by the Audit Committee and thereafter approved at the meeting of the Board of Directors of the Company held on 02ud November 2026

2 The Company's Management, pursuant to Ind AS 108 - Operating Segments, has concluded that the company has only one reportable segment i.e Textile. Accordingly, Segment wise disclosures requirement is not applicable to Company.

3 The above Financial Results include the following Associates
(i) Mohit Overseas Limited (Associate Company) - 49.25% (ii) Mohit Yarns Limited (Associate Company) - 49.48%

4 With reference to auditor's qualification in limited review report dated 02nd November 2026, the board is of the opinion that the Provision for Post Employment Benefits and other long term employee benefits are determined on the basis of actuarial Valuation Method & technique prescribed in the Ind-AS. The company has decided to pay the Post Employment Benefits and other long term employee benefits as and when they become due as the amount is negligible and is not going to make any impact on the financial Position of the company. Considering the size of the company and negligible liability, the company has not made provisions for Post employment benefits and other long term employee benefits under Defined benefits plan.

5 The Company continues to face cost pressures due to rising raw material prices, elevated crude oil prices and ongoing geopolitical conflicts.

6 Financial Results for all the period have been prepared and presented in accordance with recognition and measurement principles of Ind- AS 34 "Interim Financial Reporting".

7 Figures of Previous Period have been Regrouped/Reclassified wherever necessary to facilitate comparison.

For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No.: 108390W

RAJENDRA SHARMA & ASSOCIATES CHARTERED ACCOUNTANTS M. No. 044393 SURAT

(Rajendra Ratanlal Sharma)
Partner
M. No. 044393
Place: Surat
Date: 02-11-2026

FOR MOHIT INDUSTRIES LIMITED

MOHIT INDUSTRIES LTD. SURAT

Narayan Saboo
(Managing Director & CFO)
DIN: 00223324

MOHIT INDUSTRIES LIMITED

CIN: L17119GJ1991PLC015074

Regd. Office: 908, 9th Floor, Rajhans Montessa,Dumas Road,Magdalla,Chouryasi,Surat,395007 Gujarat, India

Ph: (0261) 2463261/62/63 Email:contact@mohitindustries.com

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2026

(Rs. In Lakhs)

Particulars	As at 30th September, 2026 (Unaudited)	As at 31st March 2026 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	2598.95	2571.60
Capital Work-in-Progress	-	-
Other Intangible Assets	0.07	0.07
Investment Properties	68.07	69.31
Financial Assets		
Investments	1281.24	1232.66
Loans & Deposits	33.77	52.15
Deferred Tax Assets (net)	51.15	25.39
Other Non-Current Assets	109.50	191.57
Total Non-Current Assets	**4142.74**	**4142.74**
Current Assets		
Inventories	1437.24	1661.48
Financial Assets		
Trade Receivables	717.90	988.48
Cash & Cash Equivalents	1.66	2.57
Other Bank Balances	137.59	133.34
Loans	334.19	366.12
Other Current Assets	1012.68	1143.89
Total Current Assets	**3641.26**	**4295.88**
Total Assets	**7784.01**	**8438.63**
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1415.76	1415.76
Other Equity	1273.94	1311.45
Total Equity	**2689.69**	**2727.21**
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
Borrowings	977.90	736.88
Other Financial Liabilities		
Provisions		
Deferred Tax Liabilities (Net)	-	-
Government Grants		
Other Non-Current Liabilities		
Total Non-Current Liabilities	**977.90**	**736.88**
Current Liabilities		
Financial Liabilities		
Borrowings	4024.77	4831.55
Trade Payables	35.50	126.10
Other Financial Liabilities	-	-
Other Current Liabilities	56.15	16.88
Provisions	-	-
Current Tax Liabilities (Net)	-	-
Total Current Liabilities	**4116.41**	**4974.54**
Total Liabilities	**5094.31**	**5711.42**
Total Equity and Liabilities	**7784.01**	**8438.63**

For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No.: 108350W

RAJENDRA SHARMA & ASSOCIATES CHARTERED ACCOUNTANTS M. No. 044393 SURAT

(Rajendra Ratanlal Sharma)
Partner
M. No. 044393
Place: Surat
Date: 02-11-2026

FOR MOHIT INDUSTRIES LIMITED

MOHIT INDUSTRIES LTD. SURAT

Narayan Saboo
(Managing Director & CFO)
DIN: 00223324

MOHIT INDUSTRIES LIMITED

CIN: L17119GJ1991PLC015074

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Ph: (0261) 2463261/62/63 Email : contact@mohitindustries.com

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON 30th SEPTEMBER 2026

(Rs. In Lakhs)

PARTICULARS		As at 30th September, 2026	As at 31st March 2026
A. CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit before tax and extra-ordinary items		(92.15)	(132.63)
ADJUSTMENTS FOR:			
1 Depreciation & Amortization		65.64	136.78
2 Interest & Dividend Classified as Investment Cash Flows		(4.64)	(81.35)
3 Finance Cost		163.96	448.11
4 Rent Income		(6.25)	(15.00)
5 (Gain) / Loss on sale of Property, Plant & Equipments		(124.57)	4.12
6 Provision for Bad and doubtful debts		-	7.49
7 (Gain) / Loss on sale of Investments		(12.27)	(65.17)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		(10.27)	302.34
ADJUSTMENTS FOR:			
1 (Increase) / Decrease in Trade Receivables		270.58	226.02
2 (Increase) / Decrease in Other Assets		131.21	455.84
3 (Increase) / Decrease in Inventories		224.24	544.26
4 Increase / (Decrease) in Trade Payable		(90.61)	(233.47)
5 Increase / (Decrease) in Other Financial Liabilities		-	-
6 Increase / (Decrease) in Other Current Liabilities		39.27	(22.18)
CASH GENERATED FROM OPERATIONS			
1 Income Taxes Paid		-	-
NET CASH FROM OPERATING ACTIVITIES	**A**	**564.43**	**1272.81**
B. CASH FLOW FROM INVESTMENT ACTIVITIES			
1 Payment for Property, Plant & Equipment		(121.00)	(805.73)
2 Proceeds from Sale of Property, Plant & Equipment		153.81	1.10
3 Proceeds from Sale of Investments		126.25	299.39
4 Payment for Purchase of Investments		(133.68)	(259.23)
5 (Increase) / Decrease in Loans, Deposits & Capital advances		128.13	441.98
6 Rent Income		6.25	15.00
7 Interest & Dividend Income		4.64	81.35
NET CASH USED IN INVESTMENT ACTIVITIES	**B**	**164.40**	**(226.13)**
C. CASH FLOW FROM FINANCING ACTIVITIES			
1 Proceeds from Short Term Borrowing		(806.79)	(936.37)
2 Finance Cost		(163.96)	(448.11)
3 Proceeds from Long Term Borrowing		241.02	339.68
NET CASH FROM FINANCING ACTIVITIES	**C**	**(729.74)**	**(1044.80)**
NET INCREASE IN CASH & CASH EQUIVALENTS	(A+B+C)	(.91)	1.89
CASH AND CASH EQUIVALENTS (OPENING)		2.57	.69
CASH AND CASH EQUIVALENTS (CLOSING)		1.66	2.57

For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No.: 108380W

RAJENDRA SHARMA & ASSOCIATES CHARTERED ACCOUNTANTS M. No. 044393 SURAT

(Rajendra Ratanlal Sharma)
Partner
M. No. 044393
Place: Surat
Date: 02-11-2026

FOR MOHIT INDUSTRIES LIMITED

MOHIT INDUSTRIES LTD. SURAT

Narayan Saboo
(Managing Director & CFO)
DIN: 00223324

RAJENDRA SHARMA & ASSOCIATES
(CHARTERED ACCOUNTANTS)

3032,Jash Yarn & Textile Market, Ring Road, SURAT-395002
Ph: 0261-2312322, Email: rajtosh3032@yahoo.co.in
Mob: 9825793891, 9426777024

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
Board of Directors of
MOHIT INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results (`the Statement') of **MOHIT INDUSTRIES LIMITED** (`the Company'), and its share in profit of its associates for the quarter and Six Months ended September 30, 2026 which are included in `Unaudited Consolidated Financial Results for the Quarter and Six Months Ended September 30, 2026, the unaudited consolidated statement of assets and liabilities as on that date and the consolidated statement of cash flows for the six months ended on that date' (the "Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, which has been initialed by us for identification purposes.

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

RAJENDRA SHARMA & ASSOCIATES CHARTERED ACCOUNTANTS M. No. 044393 SURAT

RAJENDRA SHARMA & ASSOCIATES
(CHARTERED ACCOUNTANTS)

3032,Jash Yarn & Textile Market, Ring Road, SURAT-395002
Ph: 0261-2312322, Email: rajtosh3032@yahoo.co.in
Mob: 9825793891, 9426777024

4. This statement includes the results of the following entity:
   - Mohit Overseas Limited (Associate)
   - Mohit Yarns Limited (Associate)

5. *Based on information provided to us by the management, the company has not provided for Post Employment Benefits and other long term employee benefits under Defined Benefit Plans on accrual basis but provides the same as and when they become due for payment. This method of accounting of Post Employment Benefits and other long term employee benefits under Defined Benefit Plans is in deviation with Ind AS – 19 on Employee Benefits. As there is no actuarial report or basis of calculation available with the management of such Post Employment Benefits and other long term employee benefits, the quantum of deviation cannot be ascertained. If the company had followed the method accounting as per Ind AS – 19, then employee benefit expense would have increased and correspondingly Profit for the period would have reduced.*

6. Based on our review of the Statement conducted as above, *with the exception of the matter described in the preceding paragraph no. 4*, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards preseribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No.:- 108390W

RAJENDRA SHARMA & ASSOCIATES * CHARTERED ACCOUNTANTS * M. No. 044393 * SURAT *

(RAJENDRA RATANLAL SHARMA)
PARTNER
M. No.: 044393
UDIN: 26044393DDDUNY5263

Surat, 02nd November, 2026

MOHIT INDUSTRIES LIMITED

CIN: L17119GJ1991PLC015074

Regd. Office: 908, 9th Floor, Rajhans Montessa,Dumas Road,Magdalla,Chouryasi,Surat,395007 Gujarat, India

Ph: (0261) 2463261/62/63 Email : contact@mohitindustries.com

Statement of Unaudited Consolidated Financial Result for the quarter and Half year ended on 30th September 2026

(₹.in Lacs)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
	INCOME						
I	Revenue From Operations	2830.52	2483.29	3453.60	5313.81	6678.09	13989.67
II	Other Income	(16.99)	111.98	(4.72)	94.99	45.28	219.82
III	**Total Income (I+II)**	**2813.54**	**2595.27**	**3448.88**	**5408.80**	**6723.37**	**14209.49**
IV	EXPENSES						
	Cost of materials consumed	2922.44	1998.38	2530.50	4920.82	4904.88	10502.42
	Purchases of Stock-in-Trade	-	-	-	-	-	-
	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(562.94)	103.26	102.82	(459.68)	117.74	405.95
	Employee benefits expense	137.72	139.31	212.95	277.02	406.66	876.11
	Finance costs	69.28	94.68	100.37	163.96	202.19	448.11
	Depreciation and amortization expense	33.75	31.90	39.63	65.64	79.26	136.78
	Other expenses	356.95	300.80	482.77	657.75	1090.55	1968.63
	Total expenses (IV)	**2957.20**	**2668.32**	**3469.04**	**5625.52**	**6801.29**	**14338.00**
V	**Profit/(loss) before exceptional items and tax (I- IV)**	**(143.66)**	**(73.05)**	**(20.16)**	**(216.72)**	**(77.92)**	**(128.51)**
VI	Exceptional Items	78.40	46.16	-	124.57	-	(4.12)
VII	Profit/(loss) before & Prior Period Items tax (V+VI)	(65.26)	(26.89)	(20.16)	(92.15)	(77.92)	(132.63)
VIII	Prior Period Items	-	-	-	-		-
IX	**Profit / (Loss) Before Tax**	(65.26)	(26.89)	(20.16)	(92.15)	(77.92)	(132.63)
X.	Tax expense		-		-	-	-
	(1) Current tax	-		-	-	-	-
	(2) Deferred tax	(30.61)	4.85	(5.08)	(25.76)	(19.61)	(57.43)
XI	**Profit (Loss) for the period from continuing operations (IX-X)**	**(34.65)**	**(31.74)**	**(15.09)**	**(66.39)**	**(58.31)**	**(75.19)**
	Profit/(loss) from discontinued operations	-	-	-	-	-	
	Tax expense of discontinued operations	-	-	-	-	-	
	Profit/(loss) from Discontinued operations (after tax)	-	-	-	-	-	
	Profit/(loss) for the period after tax	**(34.65)**	**(31.74)**	**(15.09)**	**(66.39)**	**(58.31)**	**(75.19)**
XII	Share of Profit/(Loss) of Associates	(2.37)	2.57	0.85	0.21	1.24	(3.60)
XIII	**Profit/(loss) for the period (XI+XII)**	**(37.02)**	**(29.17)**	**(14.24)**	**(66.18)**	**(57.06)**	**(78.79)**
	Profit/(Loss) attributable to Non Controlling Interest	-	-	-			
	Profit/(Loss) attributable to Owners of the Parent	(37.02)	(29.17)	(14.24)	(66.18)	(57.06)	(78.79)
XIV	Other Comprehensive Income	-		-			
	A (i) Items that will not be reclassified to profit or loss	-		-			-
	Equity Instruments valued at Fair Value Through OCI	(226.13)	255.01	(84.34)	28.88	(78.27)	(578.19)
	Share in OCI Of Associates	(1793.90)	3453.28	(1289.01)	1659.37	(945.43)	(7690.46)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-			
	B (i) Items that will be reclassified to profit or loss	-	-	-			
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-			
XV	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss)and Other Comprehensive Income for the period)	(2057.05)	3679.12	(1387.59)	1622.07	(1080.77)	(8347.44)
	Total Comprehensive Income attributable to	-		-			
	(1) Non-controlling Interest	-	-	-	-	-	
	(2) Owners of the Parent	(2057.05)	3679.12	(1387.59)	1622.07	(1080.77)	(8347.44)
XVI.	Paid up share capital of the Company (Face Value of Rs.10/share)	1415.76	1415.76	1415.76	1415.76	1415.76	1415.76
XVII.	Other Equity						-
XVI.	Earnings per equity share (for continuing operation):						
	(1) Basic	(0.26)	(0.21)	(0.10)	(0.47)	(0.40)	(0.56)
	(2) Diluted	(0.26)	(0.21)	(0.10)	(0.47)	(0.40)	(0.56)
XVII	Earnings per equity share (for discontinued operation):						
	(1) Basic		-				
	(2) Diluted		-				
XVIII	Earnings per equity share(for discontinued & continuing operations)						
	(1) Basic	(0.26)	(0.21)	(0.10)	(0.47)	(0.40)	(0.56)
	(2) Diluted	(0.26)	(0.21)	(0.10)	(0.47)	(0.40)	(0.56)

NOTES:-

1 The above Unaudited Consolidated Financial Results for the Quarter and Half year ended on 30th September, 2026 were reviewed by the Audit Committee and thereafter approved at the meeting of the Board of Directors of the Company held on 02nd November 2026

2 The Company's Management, pursuant to Ind AS 108- Operating Segments, has concluded that the company has only one reportable segment i.e Textile. Accordingly, Segment wise disclosures requirement is not applicable to Company.

3 The above Financial Results include the following Associates
(i) Mohit Overseas Limited (Associate Company) - 49.25% (ii) Mohit Yarns Limited (Associate Company) - 49.48%

4 With reference to auditor's qualification in limited review report dated 02nd November,2026, the board is of the opinion that the Provision for Post Employment Benefits and other long term employee benefits are determined on the basis of actuarial Valuation Method & technique prescribed in the Ind-AS. The company has decided to pay the Post Employment Benefits and other long term employee benefits as and when they become due as the amount is negligible and is not going to make any impact on the financial Position of the company. Considering the size of the company and negligible liability, the company has not made provisions for Post employment benefits and other long term employee benefits under Defined benefits plan.

5 The Company continues to face cost pressures due to rising raw material prices, elevated crude oil prices and ongoing geopolitical conflicts.

6 Financial Results for all the period have been prepared and presented in accordance with recognition and measurement principles of Ind- AS 34 "Interim Financial Reporting".

7 Figures of Previous Period have been Regrouped/Reclassified wherever necessary to facilitate comparison.

For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No.: 108393W

RAJENDRA SHARMA & ASSOCIATES CHARTERED ACCOUNTANTS M. No. 044393 SURAT

(Rajendra Ratanlal Sharma)
Partner
M. No. 044393
Place: Surat
Date: 02-11-2026

FOR MOHIT INDUSTRIES LIMITED

MOHIT INDUSTRIES LTD. SURAT

Narayan Saboo
(Managing Director & CFO)
DIN: 00223324

MOHIT INDUSTRIES LIMITED

CIN: L17119GJ1991PLC015074

Regd. Office: 908, 9th Floor, Rajhans Montessa,Dumas Road,Magdalla,Chouryasi,Surat,395007 Gujarat, India

Ph: (0261) 2463261/62/63 Email : contact@mohitindustries.com

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2026

(Rs. In Lakhs)

Particulars	As at 30th September 2026 (Unaudited)	As at 31st March 2026 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	2598.95	2571.60
Capital Work-in-Progress	-	-
Other Intangible Assets	0.07	0.07
Investment Properties	68.07	69.31
Financial Assets		-
Investments	9467.76	7759.60
Loans & Deposits	33.77	52.15
Deferred Tax Asset (Net)	51.15	25.39
Other Non-Current Assets	109.50	191.57
Total Non-Current Assets	**12329.27**	**10669.69**
Current Assets		
Inventories	1437.24	1661.48
Financial Assets		-
Trade Receivables	717.90	988.48
Cash & Cash Equivalents	1.66	2.57
Other Bank Balances	137.59	133.34
Loans	334.19	366.12
Other Current Assets	1012.68	1143.89
Total Current Assets	**3641.26**	**4295.88**
Total Assets	**15970.53**	**14965.57**
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1415.76	1415.76
Other Equity	9460.46	7838.39
Total Equity	**10876.22**	**9254.15**
Non- Controlling Interest	-	-
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
Borrowings	977.90	736.88
Deferred Tax Liabilities (Net)	-	-
Government Grants	-	-
Total Non-Current Liabilities	**977.90**	**736.88**
Current Liabilities		
Financial Liabilities		
Borrowings	4024.77	4831.55
Trade Payables	35.50	126.10
Other Financial Liabilities	-	-
Other Current Liabilities	56.15	16.88
Current Tax Liabilities (Net)	-	-
Total Current Liabilities	**4116.41**	**4974.54**
Total Liabilities	**5094.31**	**5711.42**
Total Equity and Liabilities	**15970.53**	**14965.57**

For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No.: 108390W

RAJENDRA SHARMA & ASSOCIATES CHARTERED ACCOUNTANTS M. No. 044393 SURAT

(Rajendra Ratanlal Sharma)
Partner
M. No. 044393
Place: Surat
Date: 02-11-2026

FOR MOHIT INDUSTRIES LIMITED

MOHIT INDUSTRIES LTD. SURAT

Narayan Saboo
(Managing Director & CFO)
DIN: 00223324

MOHIT INDUSTRIES LIMITED

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CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

PARTICULARS		As at 30th September, 2026	As at 31st March 2026
A. CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit before tax and extra-ordinary items		(92.15)	(132.63)
ADJUSTMENTS FOR:			-
			-
			-
1 Depreciation & Amortization		65.64	136.78
2 Interest & Dividend Classified as Investment Cash Flows		(4.64)	(81.35)
3 Finance Cost		163.96	448.11
4 Rent Income		(6.25)	(15.00)
5 (Gain) / Loss on sale of Property, Plant & Equipments		(124.57)	4.12
6 Provision for Bad and doubtful debts		-	7.49
7 (Gain) / Loss on sale of Investments		(12.27)	(65.17)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		(10.27)	302.34
ADJUSTMENTS FOR:			
1 (Increase) / Decrease in Trade Receivables		270.58	226.02
2 (Increase) / Decrease in Other Assets		131.21	455.84
3 (Increase) / Decrease in Inventories		224.24	544.26
4 Increase / (Decrease) in Trade Payable		(90.61)	(233.47)
5 Increase / (Decrease) in Other Financial Liabilities		-	-
6 Increase / (Decrease) in Other Current Liabilities		39.27	(22.18)
			-
CASH GENERATED FROM OPERATIONS		564.43	1272.81
			-
1 Income Taxes Paid		-	-
NET CASH FROM OPERATING ACTIVITIES	**A**	**564.43**	**1272.81**
B. CASH FLOW FROM INVESTMENT ACTIVITIES			
1 Payment for Property, Plant & Equipment		(121.00)	(805.73)
2 Proceeds from Sale of Property, Plant & Equipment		153.81	1.10
3 Proceeds from Sale of Investments		126.25	299.39
4 Payment for Purchase of Investments		(133.68)	(259.23)
5 (Increase) / Decrease in Loans, Deposits & Capital advances		128.13	441.98
7 Rent Income		6.25	15.00
6 Interest & Dividend Income		4.64	81.35
NET CASH USED IN INVESTMENT ACTIVITIES	**B**	**164.40**	**(226.13)**
C. CASH FLOW FROM FINANCING ACTIVITIES			
1 Proceeds from Short Term Borrowing		(806.79)	(936.37)
2 Proceeds from Long Term Borrowing		(163.96)	(448.11)
3 Finance Cost		241.02	339.68
4 Proceeds from Issuance of Share Capital		-	-
NET CASH FROM FINANCING ACTIVITIES	**C**	**(729.74)**	**(1044.80)**
NET INCREASE IN CASH & CASH EQUIVALENTS	(A+B+C)	(.91)	1.89
CASH AND CASH EQUIVALENTS (OPENING)		2.57	.69
CASH AND CASH EQUIVALENTS (CLOSING)		1.66	2.57

For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No. 109990W

RAJENDRA SHARMA & ASSOCIATES ★ CHARTERED ACCOUNTANTS M. No. 044393 ★ SURAT ★

(Rajendra Ratanlal Sharma)
Partner
M. No. 044393
Place: Surat
Date: 02-11-2026

FOR MOHIT INDUSTRIES LIMITED

MOHIT INDUSTRIES LTD. SURAT

Narayan Saboo

Narayan Saboo
(Managing Director & CFO)
DIN: 00223324