

14th February 2026

<p>The Manager Corporate Relationship Department BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai-400001</p> <p>Scrip Code: 519003</p>	<p>The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block, Bandra- Kurla Complex Bandra, East Mumbai-400 051</p> <p>Symbol : MODINATUR</p>
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Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on 14.02.2026

Re: Submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine-month ended 31st December 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today, 14th February, 2026, has, inter alia, approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine-month ended 31st December 2025 and took on record the limited review report of the Statutory Auditors of the Company thereon.

As required under Regulation 33 of the SEBI LODR Regulations, we enclose herewith the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine-month ended 31st December 2025, along with the limited review report thereon.

The said results will be published in the newspapers as required under Regulations 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and will be uploaded on the website of the Company i.e., (www.modinaturals.com)

The meeting of the Board of Directors of the Company commenced at 04:05 P.M. (IST) and concluded at 06:15 P.M (IST).

This is for your kind information and records.

Thanking you!

Yours Faithfully,
for **MODI NATURALS LIMITED**

Rajan Kumar Singh
Company Secretary & Compliance Officer

Encl: as above

DOOGAR & ASSOCIATES

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

TO THE BOARD OF DIRECTORS OF MODI NATURALS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **MODI NATURALS LIMITED** (the "Company" or "Parent") and its subsidiary (the Parent and its subsidiary together referred to as the "Group"), for the quarter and nine months ended 31st December 2025, attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of Interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of its one subsidiary company named Modi Biotech Private Limited (100% Holding).
5. Based on our review conducted and procedures stated in paragraph 3 above and based on be considerations of the review report of other auditor referred to in paragraph six below, nothing has come to our attention that causes us to believe that the accompanying Statement of Consolidated Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



DOOGAR & ASSOCIATES

CHARTERED ACCOUNTANTS

6. We did not review the financial results of its subsidiary company included in the consolidated unaudited financial results, whose financial results reflect total revenues of Rs. 8118.71lacs and Rs. 24541.81 lacs; total net profit after tax of Rs.892.05 lacs and Rs.2361.84 lacs and total comprehensive income of Rs.893.40 Lacs and Rs.2365.88 lacs for the quarter and nine months ended December 31st, 2025 respectively, as considered in the Statement. These financial results have been reviewed by other auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For Doogar & Associates

Chartered Accountants

FRN No.000561N



A circular blue stamp of Doogar & Associates is partially visible behind the signature. The stamp contains the text: "DOOGAR & ASSOCIATES", "Firm", "Regn. No. 000561N", "New Delhi", and "Chartered Accountants".

MUKESH GOYAL

Partner

M. No. 081810

UDIN: 26081810DBTFZJ8540

Place: New Delhi

Date: 14.02.2026

MODI NATURALS LIMITED

Regd. Office: 405, Deepali Building, 92, Nehru Place, New Delhi-110019
 Corporate Office: D-54, 2nd Floor, Okhla Industrial Area, Phase-I, New Delhi-110020
 (CIN : L15142DL1974PLC007349), Tel: 011-41889999, E-mail: cs.mnl@modinaturals.org, Website: www.modinaturals.com,
 Statement of Consolidated Unaudited Financial Results for the Quarter and Nine Months ended 31-12-2025

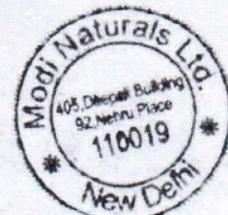
PART I :		(₹ Lakhs, Unless Otherwise Stated)					
Particulars (Refer Notes Below)		Quarter Ended			Nine Months Ended		Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	17409.31	14698.62	17901.68	47610.81	47322.86	68291.28
II	Other Income	3.41	70.54	77.15	77.65	106.60	120.74
III	Total Income (I+II)	17412.72	14769.16	17978.83	47688.46	47429.46	66412.02
IV	Expenses						
	(a) Cost of materials consumed	13081.22	10002.14	15785.95	33165.86	36006.50	50387.80
	(b) Purchases of stock-in-trade	1228.92	175.97	171.72	1586.15	470.27	675.50
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(897.17)	487.41	(1823.59)	944.85	102.13	55.35
	(d) Employee benefits expense	722.15	813.55	780.48	2281.05	2366.92	3118.67
	(e) Finance costs	192.01	215.87	313.52	633.74	840.74	1170.29
	(f) Depreciation and amortisation expense	201.41	201.29	201.11	602.18	600.13	781.74
	(g) Other expenses	1669.88	1685.42	1657.77	4729.03	4386.88	6453.43
	Total Expenses (IV)	16198.42	13581.66	17086.96	43942.86	44773.57	62642.78
V	Profit / (Loss) before exceptional items and tax (III-IV)	1214.30	1187.51	891.87	3745.60	2655.89	3769.24
VI	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit before tax (V-VI)	1214.30	1187.51	891.87	3745.60	2655.89	3769.24
VIII	Tax Expense						
	(a) Current Tax	171.75	142.28	0.00	491.57	50.00	374.60
	(b) Deferred Tax	38.06	37.97	109.96	193.03	319.40	292.07
IX	Profit/ (Loss) for the period (VII - VIII)	1004.49	1007.26	781.91	3061.00	2286.49	3102.57
X	Other Comprehensive Income						
A.	(i). Items that will not be reclassified to profit or loss	1.35	1.35	0.50	1.04	1.50	(8.93)
	(ii). Income tax relating to items that will not be reclassified to profit or loss						
B.	(i). Items that will be reclassified to profit or loss						
	(ii). Income tax relating to items that will be reclassified to profit or loss						
	Other comprehensive income for the period	1.35	1.35	0.50	1.04	1.50	(8.93)
XI	Total Comprehensive Income for the period (IX + X)	1005.84	1008.61	782.41	3062.04	2287.99	3093.64
XII	Paid up equity share capital (Face value Rs. 10/- per share)	1330.64	1330.64	1330.64	1330.64	1330.64	1330.64
XIII	Other Equity excluding revaluation reserves						10824.77
XIV	Earnings Per Share (EPS)						
	a) Basic (Rs.)	7.56	7.58	5.88	23.01	17.19	23.25
	b) Diluted (Rs.)	7.56	7.58	5.88	23.01	17.19	23.25

NOTES :

- The above consolidated results were reviewed by the Audit Committee and were approved by the Board of Directors in their respective meetings held on 14th February, 2026. The Statutory Auditors have carried out limited review of the above consolidated financial results for the quarter and nine months ended 31st December 2025.
- The above consolidated results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, prescribed under Section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
- The Subsidiary Company has generated a net additional cash flow of Rs 477.98 Lakhs for the quarter ended 31st December, 2025, Rs 65.35 Lakhs for the quarter ended 30th September, 2025 and Rs. 121.24 Lakhs for the quarter ended 30th June, 2025 and Rs.1122.82 Lakhs for the financial year ended 31st March, 2025, generated on account of set-off of accumulated GST Input Credit against the GST Output Liabilities by the subsidiary company.
- The Government of India, vide Notification dated November 21, 2025, has notified the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"), which consolidate and replace existing multiple labour legislations. The Company is continue monitoring developments on the rules to be notified by regulatory authorities, including clarifications/ additional guidance from authorities.
The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has not been recognised in the financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central / State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment impact in the period in which the relevant provisions become effective and the financial impact can be reasonably determined.
- The previous periods' figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current periods' figures.

For Modi Naturals Limited

Place : New Delhi
Date : 14.02.2026



Anil Modi
Anil Modi

Managing Director
DIN: 00187078

DOOGAR & ASSOCIATES

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON STANDALONE UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

TO THE BOARD OF DIRECTORS OF MODI NATURALS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **MODI NATURALS LIMITED** (the "Company"), for the quarter and nine months ended 31st December 2025, attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the regulation') as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IndAS34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the afore said Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doogar & Associates

Chartered Accountants

FRN No.000561N



Firm
Doogar & Associates
New Delhi
Chartered Accountants

MUKESH GOYAL

Partner

M.No. 081810

UDIN: 26081810SVIHZN1664

Place: New Delhi

Date: 14.02.2026

MODI NATURALS LIMITED

Regd. Office: 405, Deepali Building, 92, Nehru Place, New Delhi-110019

Corporate Office: D-54, 2nd Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

(CIN : L15142DL1974PLC007349), Tel: 011-41889999, E-mail: cs.mnl@modinaturals.org, Website: www.modinaturals.com,

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended 31-12-2025

PART I:		(₹ Lakhs, Unless Otherwise Stated)					
		Quarter Ended			Nine Months Ended		Year Ended
		31/12/2025 (Unaudited)	30/09/2025 (Unaudited)	31/12/2024 (Unaudited)	31/12/2025 (Unaudited)	31/12/2024 (Unaudited)	31/03/2025 (Audited)
Particulars (Refer Notes Below)							
I	Revenue from Operations	9298.81	6227.80	9729.55	23091.74	23338.69	33800.97
II	Other Income	56.84	51.54	117.28	162.07	238.27	310.10
III	Total Income (I+II)	9355.65	6279.34	9846.83	23253.81	23576.96	34111.07
IV	Expenses						
	(a) Cost of materials consumed	7409.04	4035.87	8861.50	15481.16	16090.52	23244.71
	(b) Purchases of stock-in-trade	281.73	175.97	171.72	638.96	470.27	675.50
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(486.03)	(152.49)	(1734.62)	563.66	(142.71)	78.62
	(d) Employee benefits expense	399.65	374.48	615.87	1345.12	1889.73	2508.60
	(e) Finance costs	77.20	46.42	116.09	174.96	310.84	459.67
	(f) Depreciation and amortisation expense	39.15	39.14	41.49	117.44	124.47	148.42
	(g) Other expenses	1497.47	1472.20	1514.29	4133.35	4010.08	5966.71
	Total Expenses (IV)	9218.21	5991.59	9586.34	22464.65	22753.20	33082.23
V	Profit / (Loss) before exceptional items and tax (III-IV)	137.44	287.75	260.49	799.16	823.76	1028.84
VI	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit before tax (V-VI)	137.44	287.75	260.49	799.16	823.76	1028.84
VIII	Tax Expense						
	(a) Current Tax	25.00	25.00	0.00	100.00	50.00	274.80
	(b) Deferred Tax	0.00	0.00	0.00	0.00	0.00	(10.56)
IX	Profit/ (Loss) for the period (VII - VIII)	112.44	262.75	260.49	699.16	773.76	764.60
X	Other Comprehensive Income						
A.	(i). Items that will not be reclassified to profit or loss	0.00	0.00	0.00	(3.00)	0.00	(14.32)
	(ii). Income tax relating to items that will not be reclassified to profit or loss						
B.	(i). Items that will be reclassified to profit or loss						
	(ii). Income tax relating to items that will be reclassified to profit or loss						
	Other comprehensive income for the period	0.00	0.00	0.00	(3.00)	0.00	(14.32)
XI	Total Comprehensive Income for the period (IX + X)	112.44	262.75	260.49	696.16	773.76	750.28
XII	Paid up equity share capital (Face value Rs. 10/- per share)	1330.64	1330.64	1330.64	1330.64	1330.64	1330.64
XIII	Other Equity excluding revaluation reserves						8722.24
XIV	Earnings Per Share (EPS)						
	a) Basic (Rs.)	0.85	1.97	1.96	5.23	5.81	5.64
	b) Diluted (Rs.)	0.85	1.97	1.96	5.23	5.81	5.64

NOTES:

- The above standalone results were reviewed by the Audit Committee and were approved by the Board of Directors in their respective meetings held on 14th February, 2026. The Statutory Auditors have carried out limited review of the above standalone financial results for the quarter ended on 31st December, 2025.
- The above standalone results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, prescribed under Section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
- The Government of India, vide Notification dated November 21, 2025, has notified the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"), which consolidate and replace existing multiple labour legislations. The Company is continue monitoring developments on the rules to be notified by regulatory authorities, including clarifications/ additional guidance from authorities.
The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has not been recognised in the financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central / State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment impact in the period in which the relevant provisions become effective and the financial impact can be reasonably determined.
- In accordance with the Indian Accounting Standard -Ind AS 108 'Operating Segment, the Company has organised the business into two segments viz. Branded Business and Bulk Business. The Branded business includes consumer oil and food business. The Bulk business includes bulk oil business. Accordingly, the Company has reported its segmental results for these segments.
- The previous periods' figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current periods' figures.

For Modi Naturals Limited

Place : New Delhi
Date : 14.02.2026



Anil Modi
Anil Modi
Managing Director
DIN: 00187078

STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2025

(Rs in Lacs)

Sr. No.	Particulars	Qtr Ended			Nine Months Ended		Year Ended
		Dec-25 Unaudited	Sep-25 Unaudited	Dec-24 Unaudited	Dec-25 Unaudited	Dec-24 Unaudited	Mar-25 Audited
1	SEGMENT REVENUE (Revenue from Operations)						
	- BRANDED	4,194.18	4,628.86	4,432.32	13,266.02	13,087.37	17,941.10
	- BULK	5,104.63	1,598.94	5,297.23	9,825.72	10,251.31	15,859.87
	REVENUE FROM OPERATIONS	9,298.81	6,227.80	9,729.55	23,091.74	23,338.68	33,800.97
2	SEGMENT RESULTS (EBITDA)						
	- BRANDED	384.62	331.54	141.17	1,104.94	1,205.55	1,505.86
	- BULK	(130.83)	41.78	227.88	(13.38)	80.31	170.20
	TOTAL SEGMENT PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	253.79	373.32	369.05	1091.56	1285.86	1676.06
3	SEGMENT RESULTS (EBIT)						
	- BRANDED	374.75	329.90	135.36	1,087.67	1,188.11	1,482.84
	- BULK	(160.11)	4.28	192.21	(113.55)	(26.72)	44.81
	TOTAL SEGMENT PROFIT BEFORE INTEREST AND TAX	214.64	334.18	327.57	974.12	1161.39	1527.65
	Less : Finance cost	77.20	46.42	116.09	174.96	310.84	459.67
	Less : Other Unallocable Expenditure net of unallocable Income	0.00	0.01	(49.01)	0.00	26.79	39.14
	PROFIT BEFORE TAX	137.44	287.75	260.49	799.16	823.76	1,028.84
4	SEGMENT ASSETS						
	- BRANDED	5,513.82	5,943.94	6,144.98	5,513.82	6,144.98	5,720.88
	- BULK	6,075.90	3,543.55	6,138.13	6,075.90	6,138.13	5,132.52
	- UNALLOCABLE	5,677.16	5,625.23	5,338.96	5,677.16	5,338.96	5,375.59
	TOTAL ASSETS	17,266.88	15,112.72	17,622.07	17,266.88	17,622.07	16,228.99
5	SEGMENT LIABILITIES						
	- BRANDED	1,148.31	1,325.76	915.14	1,148.31	915.14	2,034.56
	- BULK	1,197.86	428.05	1,166.60	1,197.86	1,166.60	454.09
	- UNALLOCABLE	4,171.67	2,722.29	5,510.75	4,171.67	5,510.75	3,687.47
	TOTAL LIABILITIES	6,517.84	4,476.10	7,592.49	6,517.84	7,592.49	6,176.12



Bishkodi