

MODERATE INVESTMENT AND COMMERCIAL ENTERPRISES LIMITED

CIN - U85993UP1982PLC100148

Admin Off.: 9/14, First Floor, East Patel Nagar, New Delhi- 110008

Phone: 011-25769111; Email: satishagarwal307@yahoo.com; website: www.micel.co.in

The Company Secretary

April 3rd, 2018

GHCL LTD

B-38, Sector.No.-1

Institutional Area

NOIDA.U.P.201301

Sub: Disclosure of Shares of GHCL Ltd for filling shareholding Pattern under regulation 31(1)(b) of SEBI(Listing Obligation & Disclosure requirements) regulations,2015

Dear Sir,

As per our earlier practices regarding disclosure of Shares of GHCL Limited for filing of shareholding pattern under Regulation 31(1)(b) of the SEBI (LODR) Regulations,2015 as on 31.03.2018. We hereunder give details of the same.

S.No.	DPID/Client ID	Name of DP	<u>No. of Equity Shares of GHCL Ltd. held by Moderate Investment & Commercial Enterprises Ltd. as on 31.03.2018</u>			Other details, if any
			Total Shares	Encumbered Shares*	Free Shares	
1	IN300183-12963455	ICICI Bank Ltd.	614050	NIL	614050	NIL

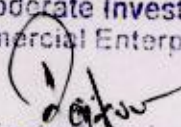
Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully

For Moderate Investment & Commercial Enterprises Ltd.

For Moderate Investment and Commercial Enterprises Ltd.


(RAJ KUMAR) Director/Authorised Signatory

Director

DIN.NO. 06535325

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National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex,
Bandra(E), MUMBAI-400051

April 3rd, 2018

Mail.ID takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort, MUMBAI-400001

Mail.ID. Corp.relations@bseindi.com

Dear Sir,

Re: **GHCL Limited (BSE Code:500171 & NSE Code. (GHCL).**

Sub: Disclosure Under Regulation 30(2) of SEBI (SAST) Regulation 2011-GHCL Ltd.

Pursuant to Regulations 30(2) of the Securities Exchange Board of India(Substantial acquisition of shares and takeovers) Regulations 2011. Please find the disclosure in the prescribed format for the financial year ended March 31st, 2018.

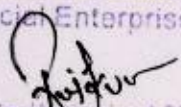
You are requested to take on record. In case, you need any further information/clarification, let us inform.

Thanking you

Yours faithfully

For Moderate Investment & Commercial Enterprises Ltd.

For Moderate Investment and
Commercial Enterprises Ltd.


(RAJ KUMAR) Director/Authorised Signatory

Director

DIN.NO. 06535325

CC: GHCL LTD, B-38, Sector-1 Noida.U.P.

ANNEXURE - 1

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended on March 31st, 2018

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	GHCL Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Ltd ((NSE) 2. BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Moderate Investment & Commercial Enterprises Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on 31 st March 2018 holding of:			
a) Shares	614050	0.63%	0.63%
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants,	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
Total	614050	0.63%	0.63%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding Convertible securities/warrants into equity shares of the TC.

Note.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Moderate Investment & Commercial Enterprises Ltd.

For Moderate Investment and
Commercial Enterprises Ltd.

(RA) KUMAR
Director

DIN.NO. 06535325

For Moderate Investment & Commercial Enterprises Ltd.

For Moderate Investment and
Commercial Enterprises Ltd.

Director


Director/Authorised Signatory

Place: New Delhi

Date: 03.04.2018