

Date: August 19, 2025

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
Symbol: MOBIKWIK	Scrip Code: 544305

**Sub:** Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Newspaper Advertisements for convening 17<sup>th</sup> Annual General Meeting of Members of the Company

Dear Sir/ Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, please find enclosed copies of the newspaper advertisements published today i.e., August 19, 2025, informing about convening of the 17<sup>th</sup> Annual General Meeting (“AGM”) of the Members of the Company on Tuesday, September 16, 2025 at 03:30 p.m. (IST) through video conferencing/ other audio visual means, along with other related information, in the following newspapers:

- Financial Express (All India editions in English language)
- Jansatta (Delhi and NCR edition in Hindi (vernacular) language)

Further to inform you that due to an inadvertent typographical error in Jansatta newspaper, the date of the AGM mentioned is August 16, 2025 instead of the correct date i.e **September 16, 2025**. We are in process of publishing a corrigendum to this effect in the Jansatta newspaper which will be published on August 20, 2025.

This disclosure will also be hosted on the Company's website viz. <https://www.mobikwik.com/ir/stock-exchange-submission>

We request you to take the above on record.

**Thanking you,  
For One MobiKwik Systems Limited**

**Ankita Sharma  
Company Secretary and Compliance Officer  
Membership No. ACS37518**

## **ONE MOBIKWIK SYSTEMS LIMITED**

Registered Office: Unit No. 102, 1<sup>st</sup> Floor, Block-B, Pegasus One, Golf Course Road,  
Sector-53, Gurugram, Haryana-122003, India.

Ph: +91 (124) 490-3344 | CIN: L64201HR2008PLC053766 | [www.mobikwik.com](http://www.mobikwik.com) | [cs@mobikwik.com](mailto:cs@mobikwik.com)

VEDANTA LIMITED

CIN: L13209MH1965PLC291394
Regd. Office: 1st Floor, 'C' Wing, Unit 103, Corporate Avenue,
Atul Projects, Chakala, Andheri (East), Mumbai-400093
Phone: +91 22 6643 4500 | Fax: +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

NOTICE TO EQUITY SHAREHOLDERS OF THE COMPANY

Sub.: Transfer of Equity Shares of the Company to Investor Education & Protection Fund (IEPF)

Notice is hereby given pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and subsequent amendment thereto notified by the Ministry of Corporate Affairs ("Rules"), the Company is required to transfer all shares wherein dividend is unclaimed for a period of seven consecutive years by the shareholders of the Company to Investor Education and Protection Fund ("IEPF").

As per the Rules, the individual notices are required to be sent to the respective shareholders at their registered addresses with the Company, informing them regarding transfer of shares. Full details of such shareholders and their shares including the unclaimed dividend which are due for transfer to IEPF are made available on the website of the Company at www.vedantalimited.com.

As per the records of the Company, unclaimed dividend for the financial year will be transferred to IEPF on or after October 31, 2025. In case the Company does not receive any claim from the concerned shareholders by October 31, 2025, or such other date as may be extended, the Company, with a view to comply with the requirements as set out in the Rules, shall transfer the shares and unclaimed dividend amount to the IEPF without any further notice as per the below procedure laid by IEPF Authority:

- Shares held in Physical form - The Company shall issue new share certificate(s) in lieu of the original held by you for the purpose of transfer to IEPF as per the Rules. Subsequently, the original share certificate(s) in name of the respective shareholder(s) shall stand cancelled and shall be deemed non-negotiable.
Shares held in Demat form - The Company shall directly transfer the shares to the Demat account of IEPF Authority by way of corporate action executed with the help of the Depositories.

Accordingly, it is requested to the shareholders of the Company to claim the unclaimed dividend from the Financial Year 2018-19 onwards, through the Company's Registrar & Transfer Agent, M/s KFin Technologies Limited ("KFin").

The concerned shareholders may note that they can claim such transferred shares along with the dividend(s) from the IEPF Authority by submitting an online application in IEPF-5 Form and complying with the necessary procedures as prescribed by the Rules on the website of IEPF Authority at www.iepf.gov.in.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount/shares transferred to IEPF pursuant to the Rules.

For any queries on the subject matter,

- You may contact the Registrar & Transfer Agent(s): M/s KFin Technologies Limited, Unit: Vedanta Limited, Selenium Building, Tower-B, Plot 31-32, Financial District, Gachibowli, Nanakramguda, Hyderabad-500032. Tel.: +9140 67162222; Email: einward.ris@kfintech.com.
Members may also write to the Company at the registered office or send an email to comp.sect@vedanta.co.in.

For Vedanta Limited
Sd/-
Prerna Halwasiya
Company Secretary & Compliance Officer
ACS 20856

Place: New Delhi
Date: August 19, 2025



ONE MOBIKWIK SYSTEMS LIMITED

Regd. Office: Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003, India.
Tel: +91 (124) 490-3344. CIN: L64201HR2008PLC053766;
Website: www.mobikwik.com. Email: cs@mobikwik.com

NOTICE OF THE 17th ANNUAL GENERAL MEETING (BEFORE DISPATCH OF AGM NOTICE)

Notice is hereby given that the 17th Annual General Meeting ("AGM") of the members of One MobiKwik Systems Limited ("Company") will be held on Tuesday, September 16, 2025 at 03:30 P.M. (IST) through video conferencing (VC) and other audio-visual means (OAVM), without physical presence of the members at a common venue, in compliance with all applicable provisions of the Companies Act, 2013 ("Act") and rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with General Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 5, 2020, Circular No. 02/2022 dated May 05, 2022, Circular No. 09/2023 dated September 25, 2023 and General Circular No. 9/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs ("MCA Circulars") and the SEBI circular no. SEBI/HO/CFD/CPD-PoD-2/P/CIR/2024/133 dated October 03, 2024, to transfer the businesses as set out in the Notice of AGM.

In compliance with the aforesaid circulars, the Notice of AGM and Annual Report for the financial year 2024-25 shall be sent in due course, only through electronic mode to those members whose e-mail addresses are registered with the Company/ MUFG Intime India Private limited (Formerly known as Link Intime India Private Limited), the Registrar and Share Transfer Agent of the Company ("RTA"/ Depositories/ Depository Participants ("DPs") and whose names appear in the Register of Members of the Company and/or in the Register of Beneficial Owners maintained by the Depositories. Additionally, in accordance with Regulation 36(1)(b) of the SEBI Listing Regulations, the Company will also be sending a letter to Members, whose e-mail addresses are not registered with Company/ RTA/DPs, thereby providing the weblink of Company's website from where the Annual Report can be accessed. The Notice and Annual Report will also be available on the following websites (a) Company - (a) https://www.mobikwik.com/ir/meetings/aggm-2025 (b) BSE Limited - www.bseindia.com (c) National Stock Exchange of India Limited - www.nseindia.com and (d) NSDL - https://www.evoting.nsdl.com.

Members will be provided with the facility to cast their vote electronically, through the remote e-Voting facility (before the AGM) and e-Voting facility (at the AGM), on all the resolutions set forth in the Notice. The facility of casting votes will be provided by NSDL. Facility for e-voting at the AGM will be made available to those Members present in the AGM through VC/OAVM facility and have not cast their vote on the resolutions through remote e-voting. The Members who have cast their vote by remote e-voting prior to the AGM may also attend/ participate in the AGM through VC/OAVM but shall not be eligible to vote at the AGM. Detailed process and manner of remote e-voting, e-voting at the AGM and instructions for attending the AGM through VC/OAVM is being provided in the AGM Notice.

Members holding shares in physical form and whose e-mail address are not registered with the Company/RTA/DPs are requested to register their e-mail addresses with their respective DPs or with the Company's RTA at https://www.in.mps.mufg.com for receiving notices and financial statements and other communications through electronic mode.

For One MobiKwik Systems Limited
Sd/-
Ankita Sharma
Company Secretary and Compliance Officer

Date: August 19, 2025
Place: Gurugram



OnMobile Global Limited

Regd. Office: OnMobile Global Limited, E City, Tower-1, 94/1C & 94/2, Veerasandra Village, Attibele Hobli, Anekal Taluk, Electronic City Phase-1, Bangalore - 560 100, Karnataka, India
Corporate Identity Number (CIN): L64202KA2000PLC027860
Phone: + 91 80 4009 6000, Fax: + 91 80 4009 6009
E-mail: Investors@onmobile.com, Website: www.onmobile.com

INFORMATION REGARDING 25th ANNUAL GENERAL MEETING OF ONMOBILE GLOBAL LIMITED

1. Shareholders may note that the 25th Annual General Meeting (AGM) of the Company will be held over Video Conference/ Other Audio Visual Means on Tuesday, September 23, 2025 at 4.00 p.m. IST in compliance with General Circular Nos. 09/2024, 09/2023, 10/2022, 02/2021 & 20/2020 dated 19th September 2024, 25th September 2023, 28th December 2022, 13th January 2021 and 5th May 2020 read with General Circular Nos. 14/2020 & 17/2020 dated 8th April 2020 and 13th April 2020 respectively and circular No. 21/2021 dated 14th December, 2021 and circular No. 02/2022 dated 5th May, 2022 issued by the Ministry of Corporate Affairs (MCA), Government of India and Circular dated 12th May 2020, 15th January 2021, 13th May 2022, 5th January 2023, 7th October, 2023 and 3rd October, 2024 issued by Securities and Exchange Board of India (SEBI), to transact the business as mentioned in the Notice of the AGM which is being sent to the Members by email.

2. In compliance with the above circulars, the Notice of the AGM and Annual Report for the financial year 2024-25 will be sent only by electronic mode to all the shareholders whose email addresses are registered with the Company/Depository Participant(s). The Notice and Annual Report will also be made available on the Company's website, at www.onmobile.com under Investors Section and stock exchange websites.

3. Manner of Casting vote through remote e-voting: Shareholders will have an opportunity to cast their votes remotely on the businesses as set forth in the Notice of the AGM through remote e-voting system. The login credentials for casting the votes through e-voting shall be made available to the shareholders through email. The detailed procedure for casting votes through remote e-voting and e-voting system during the meeting shall be provided in the Notice of the AGM.

4. Manner of Registering / updating email address: Shareholders who wish to register their email address / bank account mandate may follow the below instructions:-

Table with 2 columns: Dematerialized Holding, Physical Holding. Dematerialized Holding: Register/update the details in your demat account, as per the process advised by your Depository Participant. Physical Holding: Register/update the details in prescribed Form ISR-1 and other relevant forms with Registrar and Transfer Agents of the Company, KFin Technologies Limited at einward.ris@kfintech.com. Members may download the prescribed forms from the Company's website at https://www.onmobile.com/investors/investor\_services

Date : August 19, 2025
Place : Bengaluru

By Order of the Board
For OnMobile Global Limited
Sd/-
P V Varaprasad
Company Secretary

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR Regulations").

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED

Our Company was originally incorporated as 'Clean Max Enviro Energy Solutions Private Limited' at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated September 29, 2010, issued by the Deputy Registrar of Companies, Maharashtra at Mumbai. Subsequently, upon conversion of our Company into a public limited company, the name of our Company was changed to 'Clean Max Enviro Energy Solutions Limited', pursuant to the resolution passed by our Board on July 9, 2025, and the resolution passed by our Shareholders at the extra-ordinary general meeting on July 14, 2025. A fresh certificate of incorporation dated August 7, 2025 was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") consequent to the conversion. For details in relation to changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the registered office" on page 311 of the draft red herring prospectus dated August 16, 2025 ("DRHP" or "Draft Red Herring Prospectus").

Registered and Corporate Office: 4th Floor, The International, 16 Mahashree Karve Road, New Marine Lines Cross Road No.1, Churchgate, Mumbai - 400 020, Maharashtra, India. Telephone: +91 22 6252 0000; Website: www.cleanmax.com; Contact person: Ullash Parida, Company Secretary and Compliance Officer; E-mail: Secretarial@cleanmax.com; Corporate Identification Number: U93090MH2010PLC208425

THE PROMOTERS OF OUR COMPANY: KULDEEP JAIN, PRATAP JAIN, NIDHI JAIN, BGTf ONE HOLDINGS (DIFC) LIMITED AND KEMPINC LLP

INITIAL PUBLIC OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹52,000 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹15,000 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹37,000 MILLION (THE "OFFER FOR SALE"), CONSISTING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹3,213.70 MILLION BY KULDEEP JAIN AND [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹19,708.30 MILLION BY BGTf ONE HOLDINGS (DIFC) LIMITED AND [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹2,256.10 MILLION BY KEMPINC LLP (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), AND [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹9,919.40 MILLION BY AUGMENT INDIA HOLDINGS, LLP AND [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹1,902.50 MILLION BY DSDG HOLDING APS (COLLECTIVELY, THE "INVESTOR SELLING SHAREHOLDERS"), TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, AGGREGATING UP TO ₹3,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. THE PRE-IPO PLACEMENT SHALL BE REPORTED TO THE STOCK EXCHANGE(S), WITHIN TWENTY-FOUR HOURS OF SUCH PRE-IPO TRANSACTIONS (IN PART OR IN ENTIRETY).

THE OFFER INCLUDES A RESERVATION UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY OFFER A DISCOUNT OF UP TO [●] % OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITION OF [●], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE AND NSE (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMS, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMS and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to QIBs, and such portion, the "QIB Portion" provided that our Company, in consultation with the BRLMS, may allocate up to 80% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 751 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on August 17, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations, by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed and on the website of the Company at www.cleanmax.com and the websites of the book running lead managers to the Offer, i.e., Axis Capital Limited at www.axiscapital.co.in, J.P. Morgan India Private Limited at www.jpmi.com, BNP Paribas at www.bnpparibas.co.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcap.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, BOB Capital Markets Limited at www.bobcaps.in and SBI Capital Markets Limited at www.sbicap.com. Our Company hereby invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMS at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMS and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 311 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 99 of the DRHP.

BOOK RUNNING LEAD MANAGERS

Table with 6 columns: AXIS CAPITAL, J.P.Morgan, BNP PARIBAS, HSBC, IIFL CAPITAL, NOMURA. Each column contains company name, logo, and contact details including address, telephone, email, and website.

BOOK RUNNING LEAD MANAGERS

Table with 3 columns: BOBCAPS, SBICAPS, MUFG. Each column contains company name, logo, and contact details including address, telephone, email, and website.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED

On behalf of the Board of Directors

Place: Mumbai
Date: August 18, 2025

Sd/-
Ullash Parida
Company Secretary and Compliance Officer

CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on August 17, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, as well as available on website of the Company i.e., www.cleanmax.com, websites of the BRLMS, Axis Capital Limited at www.axiscapital.co.in, J.P. Morgan India Private Limited at www.jpmi.com, BNP Paribas at www.bnpparibas.co.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcap.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, BOB Capital Markets Limited at www.bobcaps.in and SBI Capital Markets Limited at www.sbicap.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 37 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions that are exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

