

Date: June 03, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
Symbol: MOBIKWIK	Scrip Code: 544305

Sub: Newspaper Publication for the Notice of Postal Ballot, remote e-voting information and Form PAS-1 (Public Notice)

Dear Sir/Madam,

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of newspaper publication with respect to:

1. The Notice of Postal Ballot, remote e- voting and other related information;
2. Form PAS-1 regarding proposed variation in the objects / terms of utilization of the Initial Public Offering (“IPO”) proceeds and extension of time limit for utilisation of the IPO proceeds, in compliance with requirement under the Companies Act, 2013.

The advertisements were published today (i.e. on June 03, 2026) in the following newspapers:

- Financial Express (All India editions in English language); and
- Jansatta (Delhi and NCR edition in Hindi (vernacular) language).

You are requested to take the same on record.

Thanking you,

For One MobiKwik Systems Limited

Ankita Sharma

Company Secretary and Compliance Officer
Membership No.: A37518

ONE MOBIKWIK SYSTEMS LIMITED

Registered Office: Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road,
Sector-53, Gurugram, Haryana-122003, India.

Ph: +91 (124) 490-3344 | CIN: L64201HR2008PLC053766 | www.mobikwik.com | cs@mobikwik.com

इण्डियन ओवरसीज बैंक
एन सी आई
केंद्रिय कार्यालय - 763, अन्ना साल, चेन्नै - 600002

इण्डियन ओवरसीज बैंक (एन सी आई) प्रिविलिज्ड बैंक के तहत
संचालित अर्थात्कृत कर रहे हैं।

सरकारी ई-मार्केट पोर्टल -
जरासंपर्क एजेंसी को रखना
निर्देश संख्या: सीएनएस/2026/17/ 7708458
दिनांक: 01.06.2026

उपरोक्त बैंक पर निम्नलिखित दस्तावेज प्रेषित किए गए हैं।
www.lob.bank.in | www.gem.gov.in पर प्रवेश करें और लॉग
इंटरनेट बैंकिंग का उपयोग करें। निम्नलिखित लिंक पर भी वित्त
होने वाले संशोधन के लिए कृपया निम्नलिखित लिंक पर प्रवेश करें।
www.gem.gov.in वेबसाइट को देखें।

**कार्यालय परियोजना प्रबंधक,
निर्माण एवं परिकल्पना सेवाएं,
(वि/0/यां विंग), सुनिट-द्वितीय,
उ.प्र. जल निगम (नगर),
4/308, विनीत खण्ड,
गोमती नगर, लखनऊ
(3030 सरकारी प्लॉट) (7708458)**
पता: 1019/अर्द्ध-9/26/1418
दिनांक 02.06.2026

अंतराकाश निर्माण सूचना
2026 जल निगम, की ओर से विकसित
कार्यक्रम के अंतर्गत निर्माण कार्य हेतु
निम्नलिखित की तिथि दिनांक 03.06.2026 से
08.06.2026 तक कार्यालय प्रोजेक्ट ऑफिस,
निर्माण एवं परिकल्पना सेवाएं, (वि/0/यां विंग),
सुनिट-द्वितीय, उत्तर प्रदेश जल निगम (नगर)
4/308, विनीत खण्ड, गोमती नगर, लखनऊ
एवं कार्यालय प्रोजेक्ट ऑफिस, निर्माण एवं
परिकल्पना सेवाएं, (वि/0/यां विंग), उत्तर प्रदेश
जल निगम (नगर) प्लॉट 70-अनो-16
जुड़वा-एन/एन से बनाए गए निर्माण कार्य
के लिए प्रस्तावित किया जा रहा है।
निम्नलिखित की तिथि - 03.06.2026 से
08.06.2026 अर्थात् 12:00 बजे।
निम्नलिखित की तिथि - 09.06.2026
अर्थात् 02:00 बजे।
निम्नलिखित की तिथि - 09.06.2026
अर्थात् 04:00 बजे।

KATI PATANG LIFESTYLE KATI PATANG LIFE STYLE LIMITED
Registered Office: S-101, Panchsheel Park, New Delhi-110017
CIN: L72200DL1992PLC047931

EXTRACT STATEMENT OF AUDITED STANDLONE & CONSOLIDATED FINANCIAL RESULT FOR THE QUARTER / YEAR ENDED 31, MARCH- 2026

Particulars	Standalone		Consolidated	
	Quarter Ended (Audited)	Year Ended (Audited)	Quarter Ended (Audited)	Year Ended (Audited)
Total income from operations (net)	13.35	101.46	0.00	865.56
Net Profit / (Loss) from ordinary activities after tax	(81.27)	(188.92)	(36.05)	(374.56)
Net Profit / (Loss) for the period after tax (after Extraordinary Items)	(81.27)	(188.92)	(36.05)	(374.56)
Equity Share Capital	443.25	443.25	249.17	443.25
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	(1918.81)	(1918.81)	(2103.33)	(2525.81)
Earnings Per Share (before extraordinary items) (of ₹ 10/- each) Basic: Diluted:	(21)	(43)	(14)	(85)
Earnings Per Share (after extraordinary items) (of ₹ 10/- each) Basic: Diluted:	(21)	(43)	(14)	(85)

NOTES: (The above is an extract of the detailed format of the Standalone and Consolidated Quarterly Audited Financial Result for the Quarter / Year ended March 31, 2026 filed with the Stock Exchange under Regulations 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly / Yearly Financial Results are available on the Stock Exchange websites: www.bseindia.com and on the Company websites: www.Katipatang.com/investor

New Delhi 30-05-2026
For Kati Patang Lifestyles Limited Sd/-
Gokul Naresh Tandan Managing Director DIN : 00441563

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KNOWLEDGE

FINANCIAL EXPRESS

Arcil
पब्लिक लिमिटेड कंपनी (इंजीन) रिजिस्टर्ड, (अर्थात्कृत) एन सी आई
पब्लिक लिमिटेड कंपनी के तहत संचालित अर्थात्कृत कर रहे हैं।

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MobiKwik
ONE MOBIKWIK SYSTEMS LIMITED
CIN: L64201HR2008PLC053766
Registered Office: Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003, India
Tel: +91 (124) 490-3344, Email ID: cs@mobiikwik.com; Website: www.mobiikwik.com

POSTAL BALLOT NOTICE TO THE MEMBERS OF THE COMPANY

NOTICE is hereby given pursuant to the provisions of Sections 110 and 108 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with the General Circular No. 14/2020 dated 8th April, 2020, General Circular No. 17/2020 dated 13th April, 2020, General Circular No. 22/2020 dated 15th June, 2020, General Circular No. 33/2020 dated 28th September, 2020, General Circular No. 39/2020 dated 31st December, 2020, General Circular No. 10/2021 dated 23rd June, 2021, General Circular No. 20/2021 dated 8th December, 2021, General Circular No. 3/2022 dated 5th May, 2022, General Circular No. 11/2022 dated 28th December, 2022 General Circular No. 09/2023 dated 25th September, 2023, General Circular No. 09/2024 dated 19th September 2024 and General Circular No. 03/2025 dated 22nd September, 2025 issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "MCA Circulars"), relevant Circulars issued by SEBI in regard (hereinafter collectively referred to as "SEBI Circulars") and the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), the consent of the Members of One MobiKwik Systems Limited ("the Company") is being sought by way of Postal Ballot through remote e-voting process only ("remote e-voting") on the resolutions as set out in the Postal Ballot Notice dated **June 02, 2026**. The Postal Ballot Notice is available on the Company's website <https://www.mobiikwik.com/ir/meetings/postal-ballot/FY2026-27> and on the website of the stock exchange where the equity shares of the company are listed i.e. BSE Limited ("BSE") www.bseindia.com and National Stock Exchange of India Limited ("NSE") www.nseindia.com and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. In compliance with the aforesaid provisions and MCA Circulars, electronic copy of the Postal Ballot Notice ("the Notice") along with the Explanatory Statement have been sent through e-mail to all members who have registered their email IDs with the Depositories/Depository Participant(s)/Company/Registrar & Share Transfer Agent as on **May 29, 2026 ("Cut-off date")**. The following Special Business are proposed to be passed by the Members through postal ballot:

Sr. No	Description of resolutions	Type of resolution
1	Approval for alteration in object clause of the Memorandum of Association of the Company	Special Resolution
2	Approval for sale and transfer of the Company's Lending Services Provider Business ("LSP Business") on slump sale basis to MobiKwik Distribution Services Private Limited (formerly known as MobiKwik Credit Private Limited) ("MSPL"), a wholly owned subsidiary of the Company	Special Resolution
3	Variation in the objects / terms of utilisation of the Initial Public Offering ("IPO") proceeds and extension of time limit for utilisation of the IPO proceeds.	Special Resolution

All members are hereby informed that:

- Date of completion of dispatch of Notice is **June 02, 2026**.
- The Members should note that in terms of the General Circulars issued by MCA, no physical ballot form is being dispatched by the Company and the Members can cast their vote using remote e-voting facility only.
- Members holding equity shares as on the cut-off date are only entitled to cast their votes by remote e-voting facility, any person who if not a member as on the close of business hours of the cut-off date, should treat this notice for information purpose only. The Company has engaged the services of NSDL for providing remote e-voting facility to its members.
- The Members holding shares in physical form and whose email ids are not registered with the Company as on the cut-off date are requested to register their e-mail ids by following the steps mentioned in the Notice under the section "process for those members whose email ids are not registered".
- Members holding shares in dematerialized mode are requested to register/update their e-mail ID with the relevant Depository Participants with whom they maintain their demat account(s).
- The remote e-voting facility will be available, please refer the instruction mentioned in the Notice for the same.
- Pursuant to Rule 22(5) of the Rules, the Board of Directors of the Company has appointed Mr. Devesh Kumar Vasisht, Managing Partner and/ or Mr. Praveen Kumar, Partner of M/s. DPV & Associates LLP, Practicing Company Secretaries (Firm Registration No. L2021HR009500) as the Scrutinizer, for conducting the Postal Ballot remote e-voting process in a fair and transparent manner.
- The voting through Postal Ballot e-voting shall commence on **Wednesday, June 03, 2026 from 9.00 a.m. (IST)** and ends on **Thursday, July 02, 2026 at 5.00 p.m. (IST)**. The e-voting module shall be blocked thereafter and the voting shall not be allowed beyond **05.00 p.m. (IST)** on **Thursday, July 02, 2026**.
- Once the vote is cast on the resolutions, the member will not be allowed to change it subsequently or cast vote again.
- The results of the Postal Ballot E-voting will be announced on or before **July 06, 2026** at the registered office of the Company and shall be communicated to BSE at www.bseindia.com and NSE at www.nseindia.com where the equity shares of the Company are listed and will also be displayed on the Company's website at <https://www.mobiikwik.com/ir/meetings/postal-ballot/FY2026-27> and on the website of NSDL at www.evoting.nsdl.com.
- In case members have any queries regarding e-voting, they may refer the Frequently Asked Questions ("FAQ's") for Shareholders and e-voting user manual for Shareholders available at the "Download" section of www.evoting.nsdl.com or call on no. 022-4886 7000 or contact NSDL official, Ms. Pallavi Mhate, AVP at their designated e-mail addresses: evoting@nsdl.com.

By Order of Board of Directors
For One MobiKwik Systems Limited
Sd/-
Ankita Sharma
Company Secretary

अंतराकाश ई-मार्केट पोर्टल - जरासंपर्क एजेंसी को रखना
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**जॉर्ज संख्या 14 (विनिर्देश 330) द्वारा
चिप/ए. रसील द्वारा, देश न करने पर प्रस्तावित करने**

**कार्यालय-वसुली अधिकारी 1/ (सीआरडी 2)
अथ वसुली व्यापारिककरण चंडीगढ़ (डीआरडी 2)
पहली अधिसूचना संख्या 33-34-35 सेक्टर-17ए, चंडीगढ़
(सीआरडी और सीआरडी चंडीगढ़ की अधिसूचना संख्या अधिसूचना)**

माना मोटिव्स
एन सी आई और रिजिस्टर्ड कंपनी (इंजीन) रिजिस्टर्ड, (अर्थात्कृत) एन सी आई
पब्लिक लिमिटेड कंपनी के तहत संचालित अर्थात्कृत कर रहे हैं।

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सुनिट-द्वितीय, उत्तर प्रदेश जल निगम (नगर)
4/308, विनीत खण्ड, गोमती नगर, लखनऊ
एवं कार्यालय प्रोजेक्ट ऑफिस, निर्माण एवं
परिकल्पना सेवाएं, (वि/0/यां विंग), उत्तर प्रदेश
जल निगम (नगर) प्लॉट 70-अनो-16
जुड़वा-एन/एन से बनाए गए निर्माण कार्य
के लिए प्रस्तावित किया जा रहा है।
निम्नलिखित की तिथि - 03.06.2026 से
08.06.2026 अर्थात् 12:00 बजे।
निम्नलिखित की तिथि - 09.06.2026
अर्थात् 02:00 बजे।
निम्नलिखित की तिथि - 09.06.2026
अर्थात् 04:00 बजे।



ONE MOBIKWIK SYSTEMS LIMITED
Registered Office: Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road,
Sector-53, Gurugram, Haryana-122003, India.
Ph: +91 (124) 490-3344 | CIN: L64201HR2008PLC053766 | www.mobikwik.com | cs@mobikwik.com

Form PAS-1

[Pursuant to section 27(1) and rule 7(2) of Companies (Prospectus and Allotment of Securities) Rules, 2014]
Advertisement giving details of notice of special resolution for varying the terms of any contract referred to in the prospectus or altering the objects for which the prospectus was issued

Corporate Identification Number: (CIN) L64201HR2008PLC053766
Name of the Company: One Mobikwik Systems Limited
Registered office address: Unit 102, Block-B, Pegasus One, 1st Floor, Golf Course Road, Sector-53 Gurugram 122003, Haryana, India

PUBLIC NOTICE

Notice is hereby given that by a resolution dated May 22, 2026, the Board of Directors ("the Board") has proposed to vary the objects/terms of utilisation of the Initial Public Offering ("IPO") proceeds ("IPO Proceed") and modification of the time line for utilisation of the IPO proceeds as stated in the prospectus dated December 14, 2024 ("Prospectus"), in connection with the IPO of the Company, which consisted of fresh issue of 20,501,792 equity shares at an issue price of INR 279/- per share aggregating to INR 5,719,999,968/- was made.

In pursuance of the said board resolution dated May 22, 2026, further notice is given that for approving the proposed variation of the objects/terms of utilisation of IPO proceeds and modification of the time line for utilisation of IPO proceeds, a special resolution is proposed to be obtained through postal ballot.

The details regarding such variation/alteration are as follows-

1. Particulars of the terms of the contract to be varied (or object to be altered): the Company had outlined the following items as the object towards the IPO proceeds in the Section "Objects of the Offer" in the Prospectus dated December 14, 2024, in connection with the IPO:

Particulars	IPO Funds	FY25	FY26	FY27
Funding organic growth in our financial services business	1,500.00	968	532	-
Funding organic growth in our payment services business	1,350.00	537	439	374
Research and development in data, ML and AI and product and technology	1,070.00	651	419	-
Capital expenditure for our payment devices business	702.85	282.85	241	179
General corporate purposes*	682.32	682.32	-	-
Net Proceeds	5,305.17	3,121.17	1,631.00	553

*The total amount to be utilised towards general corporate purposes will not exceed 25% of the gross proceeds of the Fresh Issue, in accordance with the SEBI ICDR Regulations.

The Board at their meeting held on May 22, 2026, had approved the aforesaid proposal to vary the terms of the object/timelines for utilisation of IPO proceeds, subject to approval of the Shareholders by way of special resolution.

The details regarding such variation are as follows:

Object Clause	Original / Revised Objects as stated in the Prospectus	Total Proceeds raised (IN Mn.)	Proceeds utilized at the end of FY 2026 (in Mn.)	Proceeds unutilized at End of FY2026 (in Mn.)	Change (in Mn.)	FY2027 revised amount available after variation (in Mn.)	Details of Variation
Object 1	Funding organic growth in our financial services business	1,500.00	891.5	608.5	-608.5	-	₹608.5 Mn allocated from Object 1 to revised Object 1
Revised Object 1	Investment in Mobikwik Distribution Services Private Limited (Formerly known as Mobikwik Credit Private Limited) (MDSPL), wholly-owned subsidiary of the Company to operate as a Lending Service Provider ("LSP")	-	-	-	+608.5	608.5	₹608.5 Mn allocated from Object 1 to revised Object 1 & Extension in timeline upto FY27
Object 2	Funding organic growth in our payment services business	1,350.00	976	374	+ 336.5	710.5	₹366.5 Mn allocated from Object 4 to Object 2
Object 3	Research and development in data, ML and AI and product and technology	1,070.00	817.4	252.6	-	252.6	Extension in timeline upto FY27*
Object 4	Capital expenditure for our payment devices business	702.9	116.4	586.5	-336.5	250	₹366.5 Mn allocated from Object 4 to Object 2
Object 5	General Corporate Purposes	682.3	682.3	-	+ 39.1	39.1	₹39.1 Mn allocated from IPO Issue Expense to Object 5**
Total from Net Proceeds		5,305.20	3,483.60	1,821.60	39.1	1,860.70	
	IPO Issue Expense	414.8	360.3	54.5	-39.1	15.4**	₹39.1 Mn allocated from IPO Issue Expense to Object 5**
Total from Gross Proceeds		5,720.00	3,843.90	1,876.10	-	1,876.10	

* ₹200 million would be utilized towards Product and technology and ₹52.6 million towards Data, ML and AI

**The remaining ₹15.4 Mn remains in the escrow account owing to the dispute between the Company & DAM Capital and SBI Caps & DAM Capital. Based on the outcome of the aforesaid dispute as decided by a court or adjudicating body, any amount awarded to the Company will also be reallocated to Object 5.

2. Particulars of the proposed variation/alteration- please refer to table given in point 1 above for the details of original objects and the proposed variation & alteration.

3. Reasons/Justification for the variation-

Background and Rationale for Proposed Modification – Object 1

At the time of the Company's fund raise, an amount of ₹1500 million was allocated towards funding organic growth in the financial services business of the Company (Object 1). Out of the said amount, ₹891.5 million has already been utilised towards the financial services business in line with the stated object. Though the Company intended to utilise the entire proceeds under this object by the end of FY 2025-26, however, owing to the fact that the Company had only 3 months available in FY 2024-25 (Dec 2024 – Mar 2025) to utilise the funds allocated for the entire year, the proposed utilisation could not be achieved. Further, the Company, in October 2025, for expansion of its financial services business footprint, applied for a license to operate as a Non-Banking Financial Company ("NBFC"), through its wholly owned subsidiary namely Mobikwik Financial Services Private Limited (MFSPL). The application was approved by the Reserve Bank of India on March 26, 2026, subject to fulfillment of certain procedural requirements, including, inter alia, the transfer of the Lending Services Provided Business (LSP Business) from the Company to a wholly owned subsidiary namely Mobikwik Distribution Services Private Limited (MDSPL) (formerly known as Mobikwik Credit Private Limited). Accordingly, the unutilized proceeds from Object No.1, originally raised in IPO for the purpose of LSP business in the Company, are being proposed to be utilised for making an equity investment in MDSPL, for MDSPL to be able to carry out the LSP Business. Please note that the movement of the LSP Business from the holding Company to MDSPL is merely a restructuring activity, without impacting the operations and revenue of the LSP Business.

Background and Rationale to reallocate funds from Object 4 to Object 2

At the time of the Offer, the Company proposed to allocate ₹702.85 million under Object 4 towards capital expenditure for the payment devices business of the Company. Under this object, based on the prevailing market rates of soundbox and EDC acquisition, the Company had proposed to acquire 26,931 EDC machines and 600,000 soundboxes. At the end of March 31, 2026, ₹586.5 million remains unutilised in Object 4. The Company is aiming to grow its offline merchant business substantially by the end of FY 2028. To achieve this target, the Company would require not only the capital to purchase hardware such as EDC machines and soundboxes but also capital to enable device deployment to merchants. Deployment costs include costs towards manpower, business promotion, advertisement and other merchant related costs. The aforesaid costs were factored in Object 2 "Funding organic growth in our payment services business" to be allocated towards acquisition of consumers (which includes customers and merchants). To achieve its growth objective effectively, the Company would require additional funds to be infused in Object 2 as stated above. Therefore, it is proposed that out of ₹586.5 million unutilised in Object 4 will be used in following manner:

- ₹250.0 million will be utilized for capital expenditure towards payment devices (EDC and soundboxes) in Object 4 (as originally proposed)
- ₹336.5 million will be used towards the deployment costs in Object 2 (proposed reallocation from Object 4)

Extension in timeline for Object 3

The Company had filed DRHP on January 04, 2024 and planned to launch its IPO in Q1 of FY 2024-25; however, the same was launched on December 18, 2024. As a result, the Company had only 3 months available in FY 2024-25 to utilise the funds allocated for the entire year. Due to the limited time available in FY 2024-25, the Company was not able to utilise funds for recruitment of in-house personnel for research and development in data, ML and AI and product and technology as stated in Object 3. Accordingly, it is proposed to extend the timeline for utilisation of the remaining proceeds upto FY 2026-27. The proposed extension strengthens overall objects of the Issue and is considered to be in the best interests of the Company and its stakeholders.

Rationale to reallocate funds from IPO Issue Expense to Object 5

The IPO issue expenses disclosed in the Prospectus were based on estimated expenses at that relevant time. As per the offer document, the total IPO issue expenses estimated were ₹414.8 million. Out of the estimated amount, the Company utilised ₹360.3 million for fulfillment of its obligations. Accordingly, as on March 31, 2026 a balance of ₹54.5 million remains un-utilised. Now, in order to ensure optimum utilisation of the Issue proceeds and align it with the present business and operational requirements of the Company, it is proposed to reallocate the aforesaid unutilised amount towards objects 5 as below:

- ₹39.1 million be reallocated to Object 5 in FY2027
- The remaining ₹15.4 Mn remains in the escrow account owing to the dispute between the Company & DAM Capital and SBI Caps & DAM Capital. Based on the outcome of the aforesaid dispute as decided by a court or adjudicating body, any amount awarded to the Company will also be reallocated to Object 5.

4. Effect of the proposed variation/alteration on the financial position of the company- The proposed alteration/reallocation is not expected to have any adverse material impact on the existing operations, profitability, cash flows or financial position of the Company. The proposed utilisation is intended towards efficient deployment of available funds in line with the business requirements and strategic objectives of the Company and is expected to support operational and financial efficiency in the long term.

5. Major Risk factors pertaining to the new Objects- The Company has received in-principal approval from the Reserve Bank of India for registration of its subsidiary, Mobikwik Financial Services Private Limited (MFSPL), as a Non-Banking Financial Company (NBFC); however, the grant of the Certificate of Registration remains contingent, amongst other conditions, upon the successful transfer of LSP business to its subsidiary MDSPL, and there can be no assurance that such registration will be granted within the anticipated timeline, or at all. Also, the transfer of the LSP business to MDSPL by way of slump sale involves migration of operations, systems, lending partner contracts and people, and may result in temporary disruption to loan disbursement and associated fee income during the transition period. Further, certain existing lending partners may be unwilling to migrate their contractual arrangements to MDSPL or may seek to renegotiate on less favourable commercial terms. The revised deployment of funds, including investment in a wholly-owned subsidiary, expansion of payment services, research and development in data, machine learning and artificial intelligence, capital expenditure for payment devices, and general corporate purposes, may not yield the intended strategic, operational, or financial benefits, and delays, cost overruns, adverse market conditions, regulatory changes, technology obsolescence, integration challenges, or an adverse outcome in respect of the pending dispute relating to IPO issue expenses may materially and adversely affect the Company's business, financial condition, results of operations and cash flows. All forward-looking statements are subject to risks and uncertainties, and actual results may differ materially from those anticipated. Investors are advised to read the complete Notice and Explanatory Statement before exercising their vote.

6. Names of Directors who voted against the proposed variation/alteration- None of the Directors have voted against the proposed variation.

Any interested person may obtain the copy of the special resolution along with the explanatory statement free of charge at the registered office of the company at Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana 122003, India or at the office of its Company Secretary, Ms. Anika Sharma at Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003, India or visit the website of the Company viz. <https://www.mobikwik.com/rmeetings/postal-ballot/FY2026-27> for a copy of the same.

Place: Gurugram
Date: June 02, 2026

For One Mobikwik Systems Limited
Sd/-
Upasana Rupkrisnan Taku
Chief Financial Officer



ONE MOBIKWIK SYSTEMS LIMITED
Registered Office: Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road,
Sector-53, Gurugram, Haryana-122003, India.
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Form PAS-1

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Advertisement giving details of notice of special resolution for varying the terms of any contract referred to in the prospectus or altering the objects for which the prospectus was issued
Corporate Identification Number: (CIN) L64201HR2008PLC053766
Name of the Company: One Mobikwik Systems Limited
Registered office address: Unit 102, Block-B, Pegasus One, 1st Floor, Golf Course Road, Sector-53 Gurugram 122003, Haryana, India

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In pursuance of the said board resolution dated May 22, 2026, further notice is given that for approving the proposed variation of the objects/terms of utilisation of IPO proceeds and modification of the time line for utilisation of IPO proceeds, a special resolution is proposed to be obtained through postal ballot.

The details regarding such variation/alteration are as follows-

1. **Particulars of the terms of the contract to be varied (or object to be altered):** the Company had outlined the following items as the object towards the IPO proceeds in the Section "Objects of the Offer" in the Prospectus dated December 14, 2024, in connection with the IPO:

Particulars	IPO Funds	FY25	FY26	FY27
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Funding organic growth in our payment services business	1,350.00	537	439	374
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General corporate purposes*	682.32	682.32	-	-
Net Proceeds	5,305.17	3,121.17	1,631.00	553

*The total amount to be utilised towards general corporate purposes will not exceed 25% of the gross proceeds of the Fresh Issue, in accordance with the SEBI ICDR Regulations.

The Board at their meeting held on May 22, 2026, had approved the aforesaid proposal to vary the terms of the object/timelines for utilisation of IPO proceeds, subject to approval of the Shareholders by way of special resolution.

The details regarding such variation are as follows:

Object Clause	Original / Revised Objects as stated in the Prospectus	Total Proceeds raised (IN Mn.)	Proceeds utilized at the end of FY 2026 (in Mn.)	Proceeds unutilized at End of FY2026 (in Mn.)	Change (in Mn.)	FY2027 revised amount available after variation (in Mn.)	Details of Variation
Object 1	Funding organic growth in our financial services business	1,500.00	891.5	608.5	-608.5	-	₹608.5 Mn allocated from Object 1 to revised Object 1
Revised Object 1	Investment in Mobikwik Distribution Services Private Limited (Formerly known as Mobikwik Credit Private Limited) (MDSPL), wholly-owned subsidiary of the Company to operate as a Lending Service Provider ("LSP")	-	-	-	+608.5	608.5	₹608.5 Mn allocated from Object 1 to revised Object 1 & Extension in timeline upto FY27
Object 2	Funding organic growth in our payment services business	1,350.00	976	374	+336.5	710.5	₹366.5 Mn allocated from Object 4 to Object 2
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Object 5	General Corporate Purposes	682.3	682.3	-	+39.1	39.1	₹39.1 Mn allocated from IPO Issue Expense to Object 5**
	Total from Net Proceeds	5,305.20	3,483.60	1,821.60	39.1	1,860.70	
	IPO Issue Expense	414.8	360.3	54.5	-39.1	15.4**	₹39.1 Mn allocated from IPO Issue Expense to Object 5**
	Total from Gross Proceeds	5,720.00	3,843.90	1,876.10	-	1,876.10	

* ₹200 million would be utilized towards Product and technology and ₹52.6 million towards Data, ML and AI

**The remaining ₹15.4 Mn remains in the escrow account owing to the dispute between the Company & DAM Capital and SBI Caps & DAM Capital. Based on the outcome of the aforesaid dispute as decided by a court or adjudicating body, any amount awarded to the Company will also be reallocated to Object 5.

2. **Particulars of the proposed variation/alteration-** please refer to table given in point 1 above for the details of original objects and the proposed variation & alteration.

3. Reasons/Justification for the variation-

Background and Rationale for Proposed Modification – Object 1

At the time of the Company's fund raise, an amount of ₹1500 million was allocated towards funding organic growth in the financial services business of the Company (Object 1). Out of the said amount, ₹891.5 million has already been utilised towards the financial services business in line with the stated object. Though the Company intended to utilise the entire proceeds under this object by the end of FY 2025-26, however, owing to the fact that the Company had only 3 months available in FY 2024-25 (Dec 2024 – Mar 2025) to utilise the funds allocated for the entire year, the proposed utilisation could not be achieved. Further, the Company, in October 2025, for expansion of its financial services business footprint, applied for a license to operate as a Non-Banking Financial Company ("NBFC"), through its wholly owned subsidiary namely Mobikwik Financial Services Private Limited (MFSP). The application was approved by the Reserve Bank of India on March 26, 2026, subject to fulfilment of certain procedural requirements, including, inter alia, the transfer of the Lending Services Provided Business (LSP Business) from the Company to a wholly owned subsidiary namely Mobikwik Distribution Services Private Limited (MDSPL) (formerly known as Mobikwik Credit Private Limited). Accordingly, the unutilised proceeds from Object No. 1, originally raised in IPO for the purpose of LSP business in the Company, are being proposed to be utilised for making an equity investment in MDSPL, for MDSPL to be able to carry out the LSP Business. Please note that the movement of the LSP Business from the holding Company to MDSPL is merely a restructuring activity, without impacting the operations and revenue of the LSP Business.

Background and Rationale to reallocate funds from Object 4 to Object 2

At the time of the Offer, the Company proposed to allocate ₹702.85 million under Object 4 towards capital expenditure for the payment devices business of the Company. Under this object, based on the prevailing market rates of soundbox and EDC acquisition, the Company had proposed to acquire 26,931 EDC machines and 600,000 soundboxes. At the end of March 31, 2026, ₹586.5 remains unutilised in Object 4. The Company is aiming to grow its offline merchant business substantially by the end of FY 2028. To achieve this target, the Company would require not only the capital to purchase hardware such as EDC machines and soundboxes but also capital to enable device deployment to merchants. Deployment costs include costs towards manpower, business promotion, advertisement and other merchant related costs. The aforesaid costs were factored in Object 2 "Funding organic growth in our payment services business" to be allocated towards acquisition of consumers (which includes customers and merchants). To achieve its growth objective effectively, the Company would require additional funds to be infused in Object 2 as stated above. Therefore, it is proposed that out of ₹586.5 unutilised in Object 4 will be used in following manner:

- ₹250.0 million will be utilized for capital expenditure towards payment devices (EDC and soundboxes) in Object 4 (as originally proposed)
- ₹336.5 million will be used towards the deployment costs in Object 2 (proposed reallocation from Object 4)

Extension in timeline for Object 3

The Company had filed DRHP on January 04, 2024 and planned to launch its IPO in Q1 of FY 2024-25; however, the same was launched on December 18, 2024. As a result, the Company had only 3 months available in FY 2024-25 to utilise the funds allocated for the entire year. Due to the limited time available in FY 2024-2025, the Company was not able to utilise funds for recruitment of in-house personnel for research and development in data, ML and AI and product and technology as stated in Object 3. Accordingly, it is proposed to extend the timeline for utilisation of the remaining proceeds upto FY 2026-27. The proposed extension strengthens overall objects of the Issue and is considered to be in the best interests of the Company and its stakeholders.

Rationale to reallocate funds from IPO Issue Expense to Object 5

The IPO issue expenses disclosed in the Prospectus were based on estimated expenses at that relevant time. As per the offer document, the total IPO issue expenses estimated were ₹414.8 million. Out of the estimated amount, the Company utilised ₹360.3 million for fulfilment of its obligations. Accordingly, as on March 31, 2026 a balance of ₹54.5 million remains un-utilised. Now, in order to ensure optimum utilisation of the Issue proceeds and align it with the present business and operational requirements of the Company, it is proposed to reallocate the aforesaid unutilised amount towards objects 5 as below:

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- The remaining ₹15.4 Mn remains in the escrow account owing to the dispute between the Company & DAM Capital and SBI Caps & DAM Capital. Based on the outcome of the aforesaid dispute as decided by a court or adjudicating body, any amount awarded to the Company will also be reallocated to Object 5.

4. **Effect of the proposed variation/alteration on the financial position of the company-** The proposed alteration/reallocation is not expected to have any adverse material impact on the existing operations, profitability, cash flows or financial position of the Company. The proposed utilisation is intended towards efficient deployment of available funds in line with the business requirements and strategic objectives of the Company and is expected to support operational and financial efficiency in the long term.

5. **Major Risk factors pertaining to the new Objects-** The Company has received in-principal approval from the Reserve Bank of India for registration of its subsidiary, Mobikwik Financial Services Private Limited (MFSP), as a Non-Banking Financial Company (NBFC); however, the grant of the Certificate of Registration remains contingent, amongst other conditions, upon the successful transfer of LSP business to its subsidiary MDSPL, and there can be no assurance that such registration will be granted within the anticipated timeline, or at all. Also, the transfer of the LSP business to MDSPL by way of slump sale involves migration of operations, systems, lending partner contracts and people, and may result in temporary disruption to loan disbursement activity and associated fee income during the transition period. Further, certain existing lending partners may be unwilling to migrate their contractual arrangements to MDSPL or may seek to renegotiate on less favourable commercial terms. The revised deployment of funds, including investment in a wholly-owned subsidiary, expansion of payment services, research and development in data, machine learning and artificial intelligence, capital expenditure for payment devices, and general corporate purposes, may not yield the intended strategic, operational, or financial benefits, and delays, cost overruns, adverse market conditions, regulatory changes, technology obsolescence, integration challenges, or an adverse outcome in respect of the pending dispute relating to IPO issue expenses may materially and adversely affect the Company's business, financial condition, results of operations and cash flows. All forward-looking statements are subject to risks and uncertainties, and actual results may differ materially from those anticipated. Investors are advised to read the complete Notice and Explanatory Statement before exercising their vote.

6. **Names of Directors who voted against the proposed variation/alteration-** None of the Directors have voted against the proposed variation.

Any interested person may obtain the copy of the special resolution along with the explanatory statement free of charge at the registered office of the company at Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana 122003, India or at the office of the Company Secretary- Ms. Anika Sharma at Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003, India or visit the website of the Company viz. <https://www.mobikwik.com/ir/meetings/postal-ballot/FY2026-27> for a copy of the same.

Place: Gurgaon
Date: June 02, 2026

For One Mobikwik Systems Limited
Sd/-
Upasana Rupkrishan Taku
Chief Financial Officer