

July 6, 2017

The Corporate Relations Department BSE Limited Rotunda Building, 1 st floor Mumbai Samachar Marg Mumbai – 400 001	Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

SUB: BUY-BACK THROUGH THE TENDER OFFER PROCESS OF 54,37,345 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE “EQUITY SHARES”) OF MARATHON NEXTGEN REALTY LIMITED (THE “COMPANY”) AT A PRICE OF ₹275/- (RUPEES TWO HUNDRED AND SEVENTY FIVE ONLY) /- PER EQUITY SHARE, PAID IN CASH, FOR AN AGGREGATE AMOUNT OF ₹ 149,52,69,875/- (RUPEES ONE HUNDRED AND FORTY NINE CRORE FIFTY TWO LAKHS SIXTY NINE THOUSAND EIGHT HUNDRED AND SEVENTY FIVE ONLY (“BUY-BACK”).

- In terms of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 as amended (the “**Buy-back Regulations**”), ICICI Securities Limited has been appointed by the Company as the manager to the Buy-back.
- This is in furtherance to our letter dated June 5, 2017, regarding submission of the Letter of Offer in connection with the Buy-back. We wish to inform you that the Company has completed the buy-back of 54,37,345 Equity Shares at a price of ₹ 275/- (Rupees Two Hundred and Seventy Five only) per Equity Share, paid in cash, for an aggregate amount of ₹ 149,52,69,875/- (Rupees One Hundred and Forty Nine Crore Fifty Two Lakhs Sixty Nine Thousand Eight Hundred and Seventy Five only), from the shareholders/beneficial owners of Equity Shares as on May 12, 2017 (the “**Record Date**”), on a proportionate basis, through the “tender offer” process, in accordance with the applicable laws including Sections 68, 69 and 70, and other applicable provisions of the Companies Act, 2013, as amended and the Buy-back Regulations.
- With respect to the captioned Buy-back, in accordance with the Regulation 19(7) of the Buy-back Regulations, the public announcement regarding completion of the Buy-back (“**Public Announcement**”) was published on July 6, 2017 in the following newspapers:

Newspaper	Language	Editions
Business Standard	English	All
Business Standard	Hindi	All
Navshakti	Marathi	Mumbai

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035
Currency Derivatives : NSE Regn. No. INE 230773037
CIN No.: U67120MH1995PLC086241

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