

Money Matters

Regd Off: 1-B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020.
Tel: +91 22 4354 8200 • Fax: +91 22 2201 9051

May 30, 2013

To,

BOMBAY STOCK EXCHANGE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001 Company Code No. 531595	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai – 400 051 Company Code MMFSL
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Dear Sir,

Sub: Proceedings of the Board Meeting held on May 30, 2013

The Board of Directors of the Company at its meeting held on May 30, 2013 has inter-alia decided the following:

- Approved and taken on record the Standalone and Consolidated Audited Financial Results of the Company for the last quarter ended March 31, 2013, prepared in terms of Clause 41 of the Listing Agreement.
- Approved the Standalone and Consolidated Audited Balance Sheet as at March 31, 2013 and the Profit and Loss Account of the Company for the year ended on that date together with all schedules and notes to accounts and the Cash Flow Statements.
- Recommended a final dividend of Rs. 1.50 per Equity share of Rs.10/- each (i.e. 15 %) for the year ended March 31, 2013.
- Appointed Mr. Alwyn D'sauza, Company Secretary in Practice as Scrutinizer for conduct of the Postal Ballot process.



Money Matters Financial Services Limited

Corp. Off. : 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020.
Tel: +91 22 4088 8100 • Fax: +91 22 4088 8170 • E-mail: contact@money-matters.in . Website: www.money-matters.in

- e) Initiated Postal Ballot process pursuant to Section 192A of the Companies Act, 1956 read with the Companies (Passing of the Resolution by Postal Ballot) Rules, 2001, and approved Notice and calendar of event for:
- a. Change the name of the Company from to 'Capri Global Capital Limited';
 - b. Set up a limit of Rs. 3000 Crores for investments/lending under subsection (1) of section 372A of the Companies Act, 1956;
 - c. Increasing Borrowing Limits of the Company up to Rs. 2000 Crores under section 293(1)(d) of the Companies Act, 1956; and
 - d. Authoring Board to create Charge on assets of the Company to secure borrowings by the Company under section 293(1)(a) of the Companies Act, 1956.

As required under Clause 41 of the Listing Agreement, please find enclosed herewith the Summarized Audited Financial Results for the Last quarter and year ended March 31, 2013 for your kind information and records.

Kindly treat aforesaid disclosures under the relevant provisions of the Listing Agreement and take the same on your records.

Thanking you,

Yours faithfully,
For Money Matters Financial Services Limited


Harish Agrawal
Vice President & Company Secretary



Encl.: a/a.

MONEY MATTERS FINANCIAL SERVICES LIMITED
REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020
CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED March 31, 2013

PART I

	QUARTER ENDED			YEAR ENDED	
	31-Mar-2013 Audited	31-Dec-2012 Reviewed	31-Mar-2012 Audited	31-Mar-2013 Audited	31-Mar-2012 Audited
1. Income From Operations					
(a) Net Sales/Income from Operations	90,542.88	56,629.04	19,843.78	199,670.80	58,207.06
(b) Other Operating Income	96.39	-	141.81	96.39	1,296.27
Total Income From Operations (Net)	90,639.27	56,629.04	19,985.59	199,767.19	59,503.33
2. Expenses					
(a) Purchases of Traded Goods	88,901.84	52,391.99	25,612.00	194,386.09	45,650.18
(b) Changes in Inventories of Traded Goods	(1,713.03)	946.82	(8,377.99)	(7,445.16)	4,466.06
(c) Employee Benefits Expense	420.95	541.39	509.42	1,923.75	2,050.65
(d) Depreciation & Amortization Expense	30.52	28.72	35.82	113.99	129.26
(e) Other Expenses	583.41	191.46	140.88	1,192.62	1,217.54
Total Expenses	88,223.70	54,100.38	17,920.13	190,171.30	53,513.69
3. Profit / (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	2,415.57	2,528.66	2,065.46	9,595.89	5,989.64
4. Other Income	728.69	572.29	0.66	1,316.49	73.09
5. Profit / (Loss) from ordinary activities before Finance Costs & Exceptional Items (3+4)	3,144.26	3,100.94	2,066.12	10,912.38	6,062.73
6. Finance Costs	1.26	0.59	5.37	5.92	25.03
7. Profit/ (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	3,143.00	3,100.35	2,060.75	10,906.46	6,037.70
8. Exceptional Items	-	-	(7.01)	-	(7.01)
9. Profit/ (Loss) from Ordinary Activities before tax (7+8)	3,143.00	3,100.35	2,053.74	10,906.46	6,030.69
10. Tax expense					
(a) Current Tax	886.99	986.96	664.01	3,405.55	1,945.47
(b) Deferred Tax	29.30	(3.20)	35.76	(159.34)	0.81
(c) Income Tax Adjustments	0.01	-	(0.19)	1.96	(0.19)
11. Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	2,226.70	2,116.59	1,354.16	7,658.29	4,084.60
12. Extraordinary Item (net of tax expense)	-	-	-	-	-
13. Net Profit/ (Loss) for the period (11-12)	2,226.70	2,116.59	1,354.16	7,658.29	4,084.60
14. Share of Profit/ (Loss) of associates	-	-	-	-	-
15. Minority Interest	-	-	-	-	-
16. Net Profit/ (Loss) after taxes, minority interests & share of profit of associates	2,226.70	2,116.59	1,354.16	7,658.29	4,084.60
17. Paid-up equity share capital (Face Value of Rs. 10 per Share)	3,491.25	3,491.25	3,488.76	3,491.25	3,488.76
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	86,454.70	79,397.59
19. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.)					
(a) Basic	6.39	6.07	3.89	21.95	11.73
(b) diluted	6.25	5.93	3.80	21.46	11.46
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00
ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.)					
(a) Basic	6.39	6.07	3.88	21.95	11.71
(b) diluted	6.25	5.93	3.79	21.46	11.44
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00

PART II

A. PARTICULARS OF SHAREHOLDING

1. Public shareholding					
- Number of shares	12,270,323	12,270,323	13,980,027	12,270,323	13,980,027
- Percentage of shareholding	35.15%	35.15%	40.07%	35.15%	40.07%
2. Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non - encumbered					
- Number of shares	22,642,136	22,642,136	20,907,532	22,642,136	20,907,532
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	64.85%	64.85%	59.93%	64.85%	59.93%

B. INVESTOR COMPLAINTS

	3 months ended 31-Mar-2013
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed during the quarter	1
Remaining unresolved at the end of the quarter	NIL



MONEY MATTERS FINANCIAL SERVICES LIMITED
REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020
STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED March 31, 2013

PART I

(Rs. in lakhs)

	QUARTER ENDED			YEAR ENDED	
	31-Mar-2013 Audited	31-Dec-2012 Reviewed	31-Mar-2012 Audited	31-Mar-2013 Audited	31-Mar-2012 Audited
1. Income From Operations					
(a) Net Sales/Income from Operations	83,600.38	50,856.25	18,290.94	185,216.33	55,974.97
(b) Other Operating Income	47.10	-	63.82	47.10	1,176.01
Total Income From Operations (Net)	83,647.48	50,856.25	18,354.76	185,263.43	57,150.98
2. Expenses					
(a) Purchases of Traded Goods	81,694.19	45,161.91	22,209.00	178,291.39	42,247.18
(b) Changes in Inventories of Traded Goods	(1,357.99)	2,582.86	(6,492.60)	(5,394.40)	6,002.55
(c) Employee Benefits Expense	405.74	506.39	466.41	1,727.11	1,793.59
(d) Depreciation & Amortization Expense	24.81	23.00	28.44	91.13	99.74
(e) Other Expenses	443.68	183.06	137.01	1,045.61	1,122.01
Total Expenses	81,210.43	48,457.22	16,348.26	175,760.84	51,265.07
3. Profit / (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	2,437.05	2,399.03	2,006.50	9,502.59	5,885.91
4. Other Income	723.36	572.29	-	1,305.15	70.16
5. Profit / (Loss) from ordinary activities before Finance Costs & Exceptional Items (3+4)	3,160.41	2,971.32	2,006.50	10,807.74	5,956.07
6. Finance Costs	1.25	0.59	5.30	5.91	18.02
7. Profit/ (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	3,159.16	2,970.73	2,001.20	10,801.83	5,938.05
8. Exceptional Items	-	-	-	-	-
9. Profit/ (Loss) from Ordinary Activities before tax (7+8)	3,159.16	2,970.73	2,001.20	10,801.83	5,938.05
10. Tax expense					
(a) Current Tax	894.75	965.00	640.00	3,380.00	1,910.00
(b) Deferred Tax	171.20	(2.92)	35.85	(5.54)	1.29
(c) Income Tax Adjustments	0.01	-	-	0.80	-
11. Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	2,093.20	2,008.65	1,325.35	7,426.57	4,026.76
12. Extraordinary item (net of tax expense)	-	-	-	-	-
13. Net Profit/ (Loss) for the period (11-12)	2,093.20	2,008.65	1,325.35	7,426.57	4,026.76
14. Paid-up equity share capital (Face Value of Rs. 10 per Share)	3,491.25	3,491.25	3,488.76	3,491.25	3,488.76
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				84,296.82	77,471.43
16. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.)					
(a) Basic	6.00	5.76	3.80	21.28	11.55
(b) diluted	5.88	5.62	3.71	20.81	11.27
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00
ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.)					
(a) Basic	6.00	5.76	3.80	21.28	11.55
(b) diluted	5.88	5.62	3.71	20.81	11.27
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00

PART II

A. PARTICULARS OF SHAREHOLDING

1. Public shareholding					
- Number of shares	12,270,323	12,270,323	13,980,027	12,270,323	13,980,027
- Percentage of shareholding	35.15%	35.15%	40.07%	35.15%	40.07%
2. Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non - encumbered					
- Number of shares	22,642,136	22,642,136	20,907,532	22,642,136	20,907,532
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	64.85%	64.85%	59.93%	64.85%	59.93%



Notes:

1. The Consolidated and Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th May, 2013.
2. The Consolidated Financial Results include the audited results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.
3. The 4th (Fourth) warrant conversion period in relation to 37,26,086 outstanding warrants of the Company commenced from 27th December, 2012 and ended on 26th March, 2013. Warrant Conversion price was fixed at Rs. 106.07 (including premium of Rs. 96.07). Warrant holders holding 42,994 warrants opted for conversion to equity shares and the Company received an amount of Rs. 45,60,374 from the Warrant holders who have exercised their option to convert warrants into Equity Shares. The shares were allotted on 5th April 2013. The amount received has not been utilized for any purpose as at the end of the year.
4. The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.
5. The other income for the quarter represents mainly Bad Debts recovery of syndication fees amounting to Rs. 165.21 Lacs for the Quarter ending 31st March, 2013
- 6 The figures of Last Quarter are Balancing Figures between audited figures in respect to the full financial year upto 31st March, 2013 and the unaudited published year to date figures upto 31st December, 2012 being the date of the end of the third quarter of the financial year which were subject to limited review.
7. As per the Non- Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007, the Company is required to make provision for standard assets at 0.25 percent of the Standard Assets. The Company has accordingly made provision of 0.25 percent on its standard assets as at March 31, 2012. However, in light of the current market environment, considering credit and market risks, as a prudent practice, the Company has decided to adopt an additional provisioning whereby in addition to standard provisioning of 0.25 percent, the Company will make an additional provision of 0.25 percent. Consequently, the profits of the current year are lower by Rs. 106.50 Lacs.
8. The Board of Directors of the Company at its meeting held on 30th May, 2013 has recommended Final Dividend of Rs. 1.50/- per share (15%) for the Financial Year 2012-13 subject to the approval of the Shareholders.
9. During the year the Company has issued 24,900 Equity Shares to its employees under the Employees Stock Option Scheme 2009.
10. The figures for the previous periods have been re-grouped/ re-classified, wherever necessary.



MONEY MATTERS FINANCIAL SERVICES LIMITED

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020

STATEMENT OF ASSETS & LIABILITIES (CONSOLIDATED)

(Rs. in lakhs)

	AS AT	
	31-Mar-2013 (AUDITED)	31-Mar-2012 (AUDITED)
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund:		
a) Share Capital	3,491.25	3,488.76
b) Reserves and Surplus	86,454.70	79,397.59
c) Money received against share warrants	45.60	-
Sub- total - Shareholders funds	89,991.55	82,886.36
2. Share application money pending allotment	-	-
3. Minority Interest	-	-
4. Non-Current Liabilities		
a) Long Term Borrowings	-	-
b) Deferred Tax Liabilities (Net)	-	-
c) Other Long Term Liabilities	145.09	-
d) Long Term Provisions	29.26	18.22
Sub- Total - Non-Current Liabilities	174.35	18.22
5. Current Liabilities		
a) Short Term Borrowings	-	-
b) Trade Payables	36.01	11.70
c) Other Current Liabilities	62.94	162.98
d) Short Term Provisions	1,113.31	1,343.09
Sub- Total - Current Liabilities	1,212.26	1,517.77
TOTAL - EQUITY AND LIABILITIES	91,378.16	84,422.34
B. ASSETS		
1. Non Current Assets		
a) Fixed Assets	543.40	500.97
b) Goodwill on consolidation	-	-
c) Non Current Investments	2,285.45	5,216.49
d) Deferred Tax Assets (Net)	169.20	9.86
e) Long Term Loans and Advances	28,359.21	21,038.64
f) Other Non-Current Assets	165.43	879.46
Sub- Total - Non-Current Assets	31,522.70	27,645.41
2. Current Assets		
a) Current Investments	-	-
b) Inventories	27,760.30	20,315.15
c) Trade Receivables	4,398.34	375.36
d) Cash and Bank Balances	14,048.12	17,631.34
e) Short Term Loans and Advances	12,314.96	18,115.11
f) Other Current Assets	1,333.74	339.97
Sub- Total - Current Assets	59,855.46	56,776.92
TOTAL - ASSETS	91,378.16	84,422.34

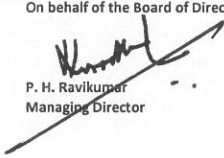


MONEY MATTERS FINANCIAL SERVICES LIMITED
REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020

STATEMENT OF ASSETS & LIABILITIES (STANDALONE)	AS AT	
	31-Mar-2013 (AUDITED)	31-Mar-2012 (AUDITED)
(Rs. in lakhs)		
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund:		
a) Share Capital	3,491.25	3,488.76
b) Reserves and Surplus	84,296.82	77,471.43
c) Money received against share warrants	45.60	-
Sub- total - Shareholders funds	87,833.67	80,960.19
2. Share application money pending allotment		
3. Non-Current Liabilities		
a) Long Term Borrowings	-	-
b) Deferred Tax Liabilities (Net)	-	2.15
c) Other Long Term Liabilities	145.09	-
d) Long Term Provisions	25.64	13.47
Sub- Total - Non-Current Liabilities	170.73	15.62
4. Current Liabilities		
a) Short Term Borrowings	-	-
b) Trade Payables	36.01	5.92
c) Other Current Liabilities	61.56	160.32
d) Short Term Provisions	1,112.44	1,338.34
Sub- Total - Current Liabilities	1,210.01	1,504.58
TOTAL - EQUITY AND LIABILITIES	89,214.41	82,480.38
B. ASSETS		
1. Non Current Assets		
a) Fixed Assets	449.59	384.29
b) Non Current Investments	5,762.07	5,649.32
c) Deferred Tax Assets (Net)	3.39	-
d) Long Term Loans and Advances	27,682.93	20,014.03
e) Other Non-Current Assets	12.12	819.46
Sub- Total - Non-Current Assets	33,910.11	26,867.10
2. Current Assets		
a) Current Investments	-	-
b) Inventories	23,824.16	18,429.76
c) Trade Receivables	3,939.87	233.23
d) Cash and Bank Balances	13,909.96	16,695.58
e) Short Term Loans and Advances	12,314.66	19,942.92
f) Other Current Assets	1,315.65	311.79
Sub- Total - Current Assets	55,304.30	55,613.29
TOTAL - ASSETS	89,214.41	82,480.38

Place: Mumbai
Date: 30th May 2013.

On behalf of the Board of Directors


P. H. Ravikumar
Managing Director

