



MM FORGINGS LIMITED

CORPORATE OFFICE : "GUINDY HOUSE", 95, ANNA SALAI, CHENNAI - 600 032. INDIA

Date : 04 August 2015

National Stock Exchange of India Ltd
'Exchange Plaza', Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Ref.: MMFL – EQ

1. In line with the listing agreement, we forward herewith:

Limited Review Report signed by the Auditors along with the Unaudited
Financial Results for the quarter ended 30 June 2015

2. The above was placed in the Board Meeting held on 04 August 2015.

3. Kindly take them on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For M M FORGINGS LIMITED

J.SUMATHI
COMPANY SECRETARY

Encl: As above.



CERTIFIED TO ISO / TS 16949 : 2009 STANDARDS

M/S RAMESH KUMAR & CO
CHARTERED ACCOUNTANTS
Phone: 0431 2432931

28, Akila Lands,
Ganapathy Colony South,
Thiruvanaikoil, Trichy – 620 005

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of Unaudited Financial Results of **M M FORGINGS LIMITED** for the period ended 30 June 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

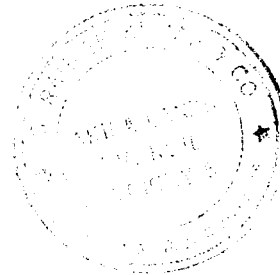
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

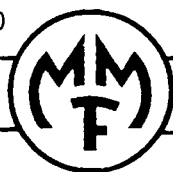
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement

For M/s. G. RAMESH KUMAR & CO.,
CHARTERED ACCOUNTANTS

Place: Chennai
Date :04 August 2015


PARTNER





MM FORGINGS LIMITED

CORPORATE OFFICE : "GUINDY HOUSE", 95, ANNA SALAI, CHENNAI - 600 032. INDIA

M M Forgings Limited

Unaudited Financial Results for the Year ended 30-06-2015				
Particulars	Quarter ended			Year ended
Part I	30/06/2015	31/03/2015	30/06/2014	31/03/2015
(₹ in lakhs)	Unaudited	Audited	Unaudited	Audited
(a) Net Sales/Income from Operations	12,159.39	12,330.47	12,130.52	48,950.32
(b) Other Operating Income	255.14	328.45	326.19	1,303.08
Total income from Operations (net)	12,414.53	12,658.92	12,456.71	50,253.40
2. Expenses				
(a) Cost of Materials consumed	5,392.54	4,542.50	5,379.05	21,184.29
(b) Changes in inventories of finished goods, work-in-progress	(513.15)	195.63	197.10	(483.20)
(c) Employee benefits expense	1,409.61	1,515.03	1,122.41	5,100.96
(d) Depreciation and amortisation expense	900.00	837.58	900.00	3,537.58
(e) Power and Fuel	1,359.83	1,305.88	1,172.64	4,909.04
(f) Other expenses	2,086.87	2,424.05	1,824.01	8,465.48
Total Expenses	10,635.70	10,820.67	10,595.21	42,714.15
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,778.83	1,838.25	1,861.50	7,539.25
4. Other Income	115.49	98.27	40.26	239.86
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	1,894.32	1,936.52	1,901.76	7,779.11
6. Finance Costs	226.97	214.10	227.57	914.09
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	1,667.35	1,722.42	1,674.19	6,865.02
8. Exceptional Items	-	0.72	-	1.42
9..Profit / (Loss) from ordinary activities before tax (7 ± 8)	1667.35	1723.14	1674.19	6866.44
10. Tax expense - Current	350.00	490.00	350.00	1,690.00
- Deferred Tax (Asset) / Liability	25.00	84.70	-	84.70
- Relating to earlier years	-	36.92	-	36.92
11.Net Profit /(Loss) from ordinary activities after tax (9±10)	1,292.35	1,111.52	1,324.19	5,054.82
12. Extraordinary items (net of tax expense _ Lakhs)				
13. Net Profit / (Loss) for the period (11 ± 12)	1,292.35	1,111.52	1,324.19	5,054.82
14. Paid-up equity share capital	1,207.04	1,207.04	1,207.04	1,207.04
(Face Value of the Share shall be indicated)	10.00	10.00	10.00	10.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	23,877.35	22,585.00	19,696.12	22,585.00
16. Earnings Per Share				
(a) Basic	10.71	9.21	10.97	41.88
(b) Diluted	10.71	9.21	10.97	41.88

CERTIFIED TRUE COPY

For MM FORGINGS LTD.,

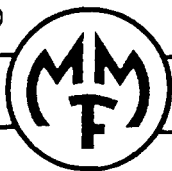
J. Sumathi

J. SUMATHI

Company Secretary

CERTIFIED TO ISO 9001:2009 STANDARDS





MM FORGINGS LIMITED

CORPORATE OFFICE : "GUINDY HOUSE", 95, ANNA SALAI, CHENNAI - 600 032. INDIA

M M Forgings Limited

PART II				
Particulars of Share Holding				
1. Public Shareholding				
- Number of shares	5261675	5261675	4909214	5261675
- Percentage of shareholding	43.59%	43.59%	40.67%	43.59%
2. Promoter and Promoter Group Shareholding				
a. Pledged / Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total sharecapital of the company)	-	-	-	-
b. Non-encumbered				
- Number of shares	6808725	6808725	7161186	6808725
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total sharecapital of the company)	56.41%	56.41%	59.33%	56.41%
B. Particulars				30/06/2015
INVESTOR COMPLAINTS				
Pending at the beginning of the quarter				0
Received during the quarter				0
Disposed of during the quarter				0
Remaining unresolved at the end of the quarter				0
1. The financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Aug 04, 2015				
2. The Company operates only in one segment.				
Date : Aug 04, 2015				For and on behalf of the Board
Place : Chennai				Vidyashankar Krishnan
				Vice Chairman and Managing Director

CERTIFIED TRUE COPY

For MM FORGINGS LTD.,

J. Sumathi
J. SUMATHI
Company Secretary



CERTIFIED TO ISO / TS 16949 : 2009 STANDARDS