



M M FORGINGS LIMITED

CORPORATE OFFICE : "GUINDY HOUSE", 95, ANNA SALAI, CHENNAI - 600 032. INDIA

M M Forgings Limited

Unaudited Financial Results for the Quarter ended 30-09-2012						
Particulars	3 months ended			Half Year ended		Year ended
Part I	30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
(₹ in lakhs)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
(a) Net Sales/Income from Operations	8707.16	8777.27	8347.12	17484.43	16245.95	34381.96
(b) Other Operating Income	490.02	342.04	260.92	832.06	481.46	641.29
Total income from Operations (net)	9197.18	9119.31	8608.04	18316.49	16727.41	35023.25
2. Expenses						
(a) Cost of Materials consumed	4471.95	3949.84	4225.09	8421.79	7736.67	16525.87
(b) Changes in inventories of finished goods, work-in-progress	-617.31	(94.79)	-838.85	(712.10)	(855.69)	(1827.36)
(c) Employee benefits expense	812.83	791.43	802.33	1604.26	1483.84	3132.44
(d) Depreciation and amortisation expense	600.00	600.00	500.00	1200.00	1097.00	2309.18
(e) Power and Fuel	1214.12	1339.55	1105.51	2553.67	2080.73	4485.86
(f) Other expenses	1731.35	1637.46	152.77	3368.81	3266.39	6660.80
Total Expenses	8212.94	8223.49	7553.42	16436.43	14808.94	31286.79
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	984.24	895.82	1054.62	1880.06	1918.47	3736.46
4. Other Income	15.28	1.99	0.07	17.27	3.79	11.31
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	999.52	897.81	1054.69	1897.33	1922.26	3747.77
6. Finance Costs	199.19	169.17	153.60	368.36	298.61	614.72
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	800.33	728.64	901.09	1528.97	1623.65	3133.05
8. Exceptional Items	-	-	-	-	-	1.14
9. Profit / (Loss) from ordinary activities before tax (7 + 8)	800.33	728.64	901.09	1528.97	1623.65	3134.19
10. Tax expense - Current	195.00	125.00	300.00	320.00	425.00	775.00
- Deferred Tax Asset / (Liability)	-	-	-	-	-	(192.65)
- Relating to earlier years	-	-	-	-	-	214.60
11. Net Profit / (Loss) from ordinary activities after tax (9+10)	605.33	603.64	601.09	1208.97	1198.65	1951.94
12. Extraordinary items (net of tax expense - Lakhs)	-	-	-	-	-	723.48
13. Net Profit / (Loss) for the period (11 + 12)	605.33	603.64	601.09	1,208.97	1,198.65	2,675.42
14. Paid-up equity share capital	1207.04	1207.04	1207.04	1207.04	1207.04	1207.04
(Face Value of the Share shall be indicated)	10.00	10.00	10.00	10.00	10.00	10.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16. Earnings Per Share						
(a) Basic	5.01	5.00	4.98	10.02	9.93	22.17
(b) Diluted	5.01	5.00	4.98	10.02	9.93	22.17
PART II						
Particulars of Share Holding						
1. Public Shareholding						
- Number of shares	4891715	4892465	4892465	4891715	4891614	4892465
- Percentage of shareholding	40.53%	40.53%	40.53%	40.53%	40.53%	40.53%
2. Promoter and Promoter Group Shareholding						
a. Pledged / Encumbered	-	-	-	-	-	-
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total sharecapital of the company)	-	-	-	-	-	-
b. Non-encumbered						
- Number of shares	7178685	7177935	7177935	7178685	7178786	7177935
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total sharecapital of the company)	59.47%	59.47%	59.47%	59.47%	59.47%	59.47%

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For MM FORGINGS LTD.,

J. SUMATHI
Company Secretary

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B. Particulars		30/09/2012
INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		0
Received during the quarter		0
Disposed of during the quarter		0
Remaining unresolved at the end of the quarter		0
1. The financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Nov 06, 2012		
2. The Company operates only in one segment.		
Statement of Assets and Liabilities as at		30/09/2012
A.EQUITY AND LIABILITIES		31/03/2012
		Unaudited
		Audited
Shareholders Funds		
(a) Share Capital		1207.04
(b) Reserves and Surpluses		15186.03
(c) Money Received against share		
Sub-total - Shareholders' funds		16393.07
Share application money pending allotment		
Non-current liabilities		
(a) Long-term borrowings		7878.59
(b) Deferred tax liabilities (net)		1005.16
(c) Other long-term liabilities		73.73
(d) Long-term provisions		
Sub-total - Non-current liabilities		8957.48
Current liabilities		
(a) Short-term borrowings		5991.07
(b) Trade payables		2140.43
(c) Other current liabilities		1004.56
(d) short-term provisions		339.81
Sub-total - Current liabilities		9475.87
TOTAL - EQUITY AND LIABILITIES		34826.42
ASSETS		33946.99
Non-current assets		
(a) Fixed Assets		18821.20
(b) Goodwill on consolidation		
(b) Non-current investemnts		11.02
(c) Deferred tax assets (net)		
(c) Long-term loans and advances		678.22
(d) Other non-current assets		106.03
Sub-total - Non-current assets		19616.47
Current assets		
(a) Current Investments		
(a) Inventories		9459.26
(b) Trade receivables		2520.27
(c) Cash and cash equivalents		113.67
(d) Short-term loans and advances		3105.27
(e) Other current assets		11.48
Sub-total - Current assets		15209.95
TOTAL - ASSETS		34826.42
		33946.99
Date : Nov 06, 2012		For and on behalf of the Board
Place : Chennai		Vidyashankar Krishnan
		Vice Chairman and Managing Director

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For MM FORGINGS LTD.,

J. SUMATHI

Company Secretary



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