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CIN: L51102TN1946PLC001473
GST: 33AAACM2164L1ZL
Website: www.mmforgings.com

M M FORGINGS LIMITED

CORPORATE OFFICE: SVK TOWERS, 8TH FLOOR,
A25 INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600032, INDIA.

Date: 13 November 2026

The Deputy General Manager
Corporate Relationship Department
Bombay Stock Exchange Limited,
Rotunda Building, P.J. Towers,
First Floor, New Trading Wing, Dalal Street, MUMBAI –400 001
Scrip Code - 522241

National Stock Exchange of India Ltd
'Exchange Plaza', Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code - MMFL

Dear Sirs,

Sub.: Performance Update

Please find enclosed herewith the presentation on Performance update for the Q2 & HI FY27.

Kindly take the same on records please.

Thanking you,

Yours faithfully,
For M M FORGINGS LIMITED

Muthukrishnan S
Digitally signed by Muthukrishnan S
DN: cn=Muthukrishnan S, c=IN, o=Personal, email=bnsdhiswaminathan81@gmail.com
Date: 2026.11.13 18:50:08 +05'30'

S Muthukrishnan
Company Secretary & Compliance Officer
Membership No. F 9420



M M FORGINGS LIMITED

Investor Presentation

Q2FY27

Table of Content



1 Chairman's Message

2 Financial Performance

3 Geographical Revenue Breakup

4 Operational Performance – Quarter wise

5 Product & Operational Mix

Message from the Chairman



Shri. Vidyashankar Krishnan
Chairman and Managing Director

- The global economic landscape remains characterized by Ongoing global trade uncertainties, foreign tariffs, and selective export drag continue to affect international order visibility, particularly in commercial truck markets like Class 8 vehicles.
- H1 FY27 marks an important phase in MMF's next stage of transformation, with large machined-product programmes ramping up towards their full potential and increasing focus on diversification beyond non-auto and heavy-duty segments—including passenger-vehicle forgings.
- The Company remains focused on expanding into new product segments and customer categories, while actively exploring opportunities for both organic and inorganic growth, alongside continuing to drive cost optimization, operational efficiency and resilience to navigate near-term uncertainties and position itself for sustainable growth in H2 FY27.
- With a healthy order pipeline, diversified customer base, strong manufacturing capabilities and sound financial position, the Company remains focused on sustainable growth, profitability and long-term value creation.
- I hereby present the performance highlights of the Company for Q2FY27.

Financial Snapshot – Q2FY27 & H1FY27

₹ In Cr

STANDALONE FINANCIALS – Q2FY27

#	Particulars	Q2FY27	Q2FY26	% of increase
a	Total Revenue	551	389	42%
b	EBITDA	111	72	53%
c	PBT	65	27	139%
d	PAT	46	19	134%
e	EPS	9.51	3.83	148%

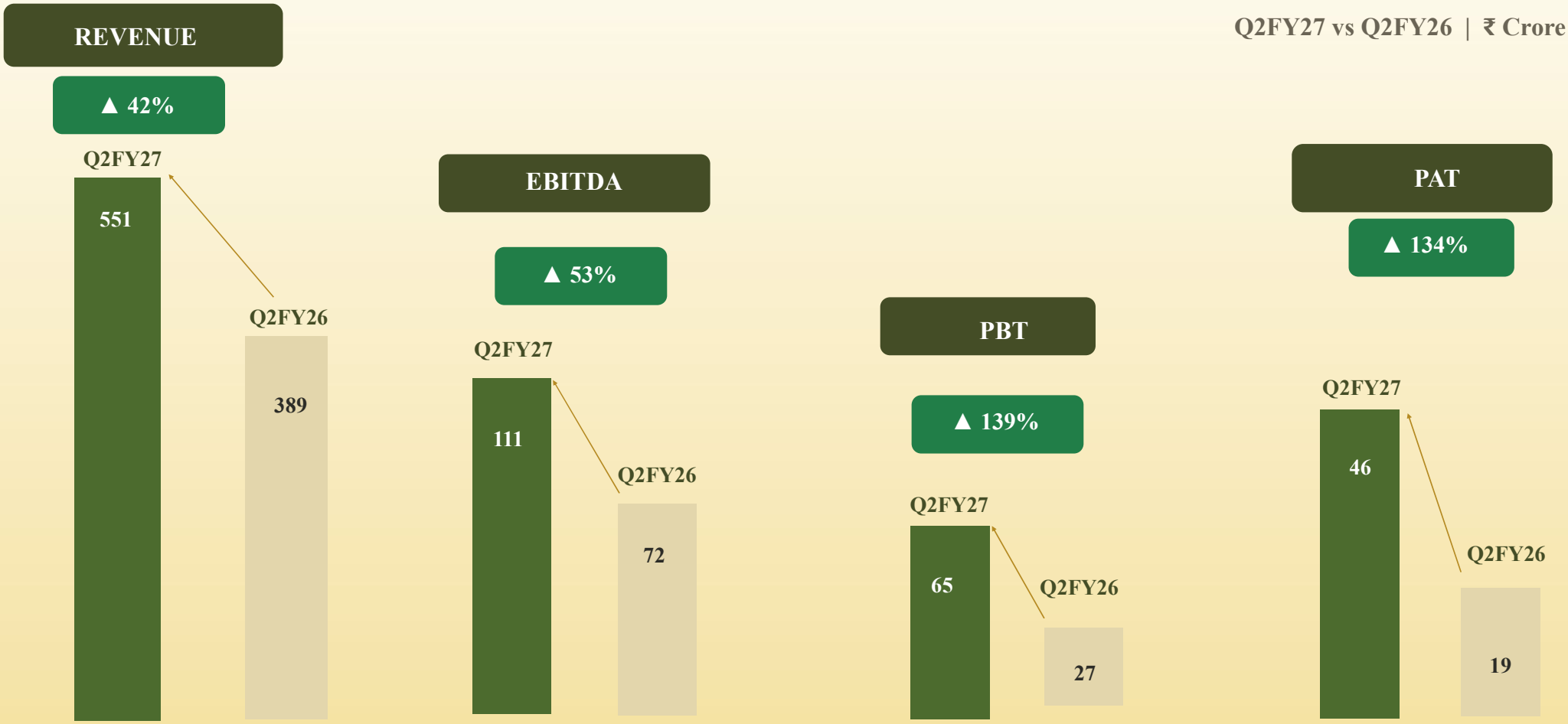
STANDALONE FINANCIALS – H1FY27

#	Particulars	H1FY27	H1FY26	% of increase
a	Total Revenue	978	759	29%
b	EBITDA	193	144	34%
c	PBT	165	55	200%
d	PAT (*)	137	38	262%
e	EPS	28.47	7.86	262%

** Note: H1FY27 PAT includes ₹56 crore (net of tax) profit on sale of land near Oragadam, classified under Exceptional Item in Q1FY27.*

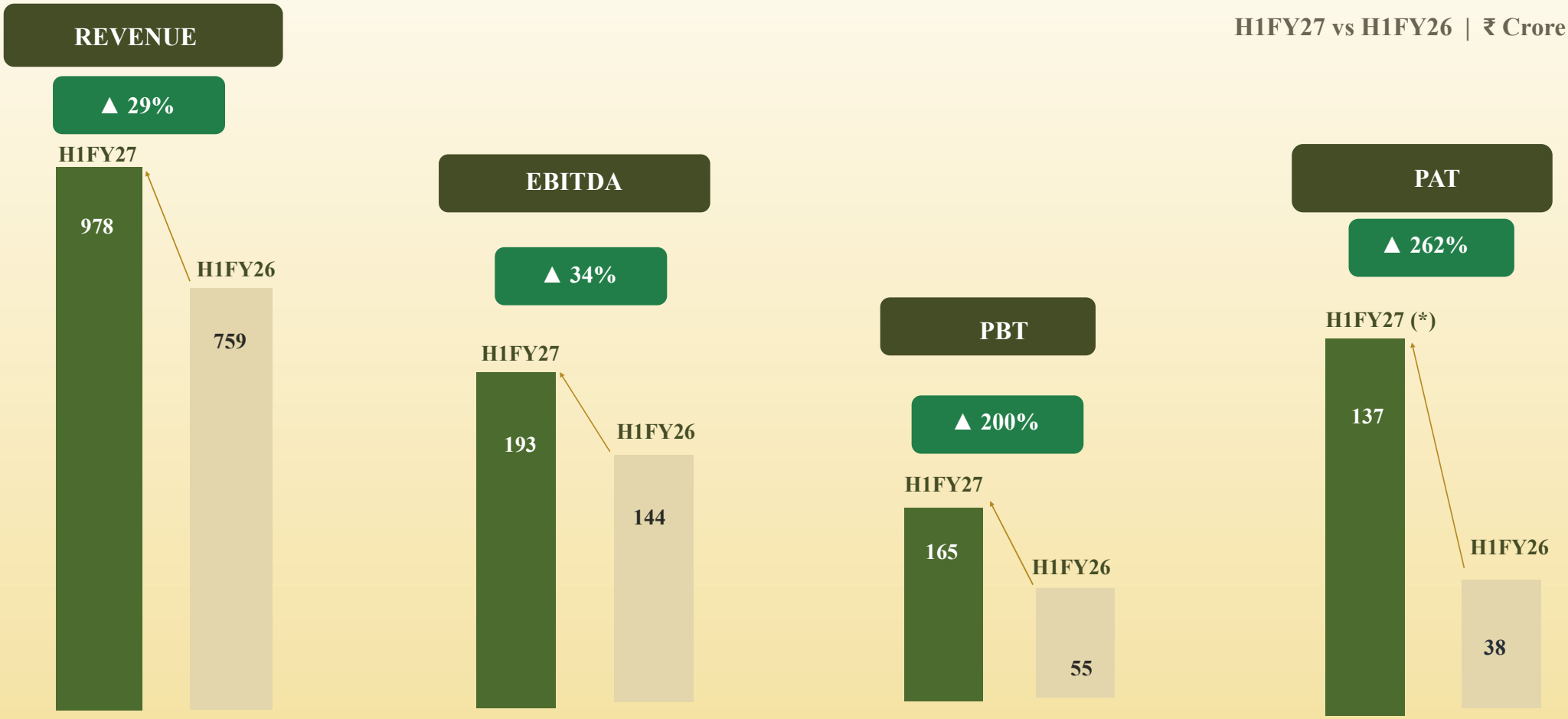
Q2 FY27: Strong Growth Across Key Financial Metrics

Q2FY27 vs Q2FY26 | ₹ Crore



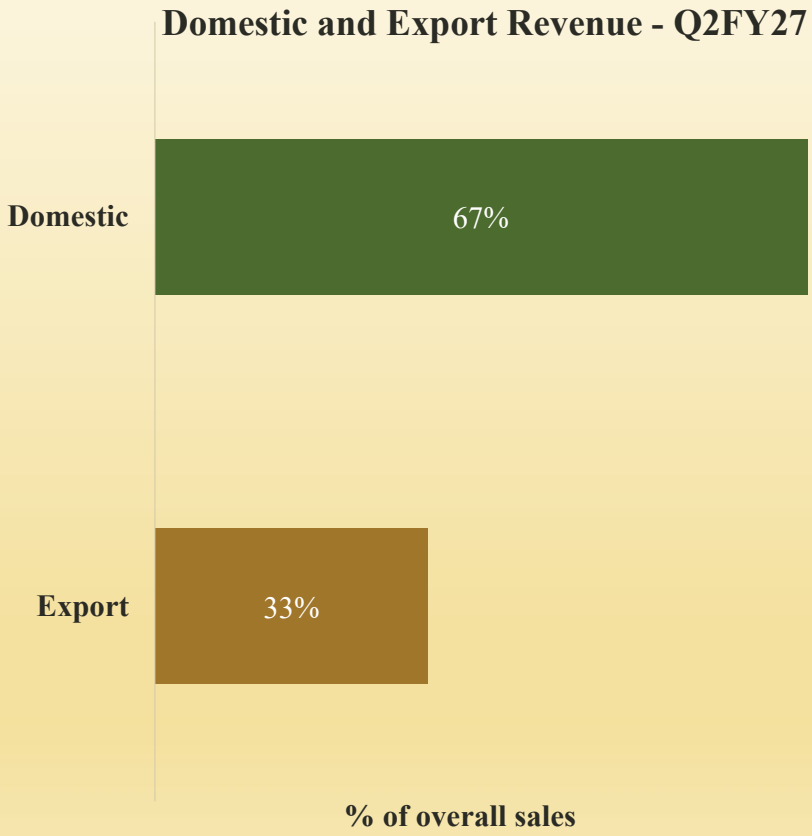
H1 FY27: Strong Growth Across Key Financial Metrics

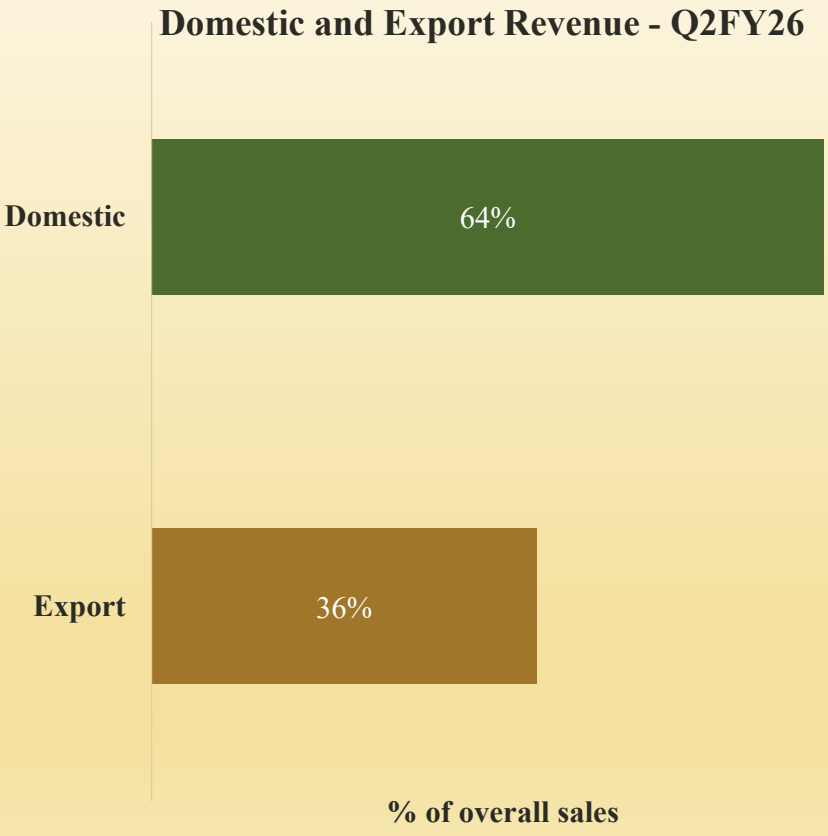
H1FY27 vs H1FY26 | ₹ Crore



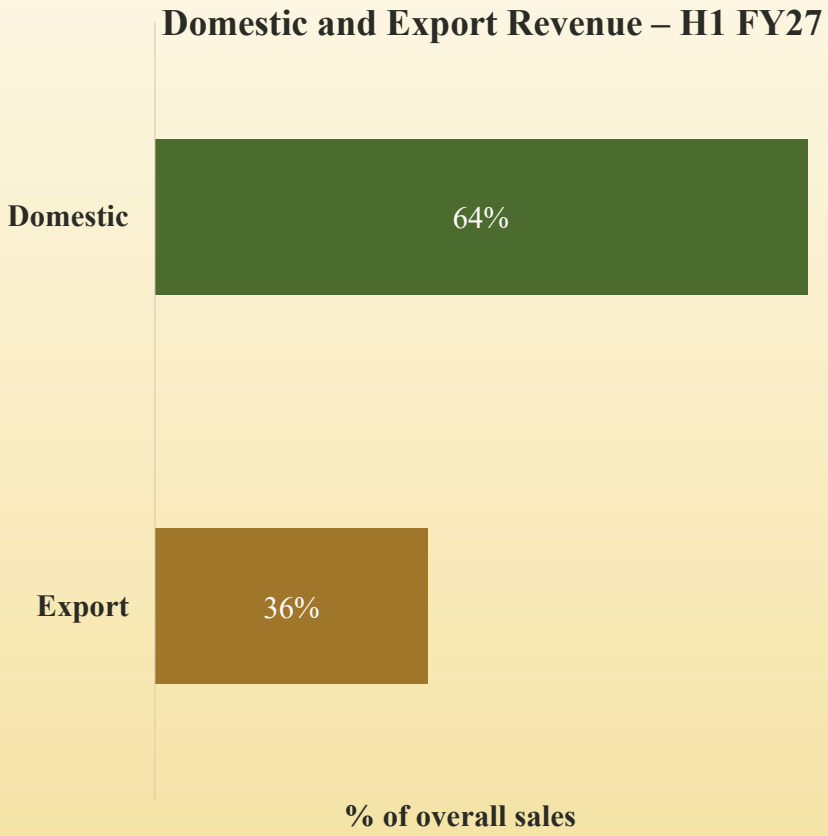
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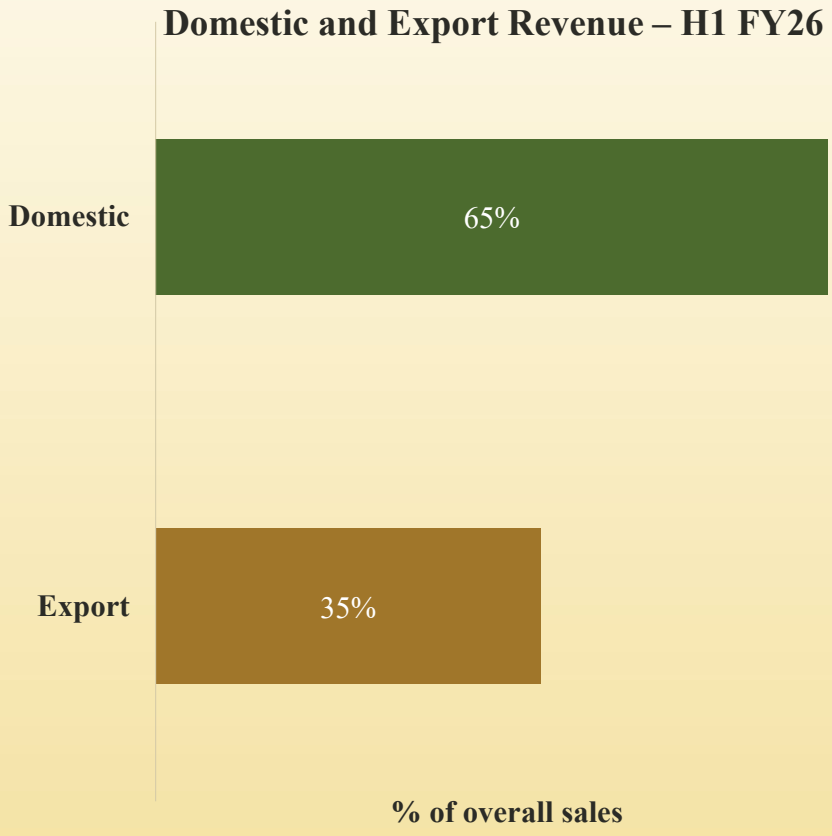
Geographical Revenue Breakup



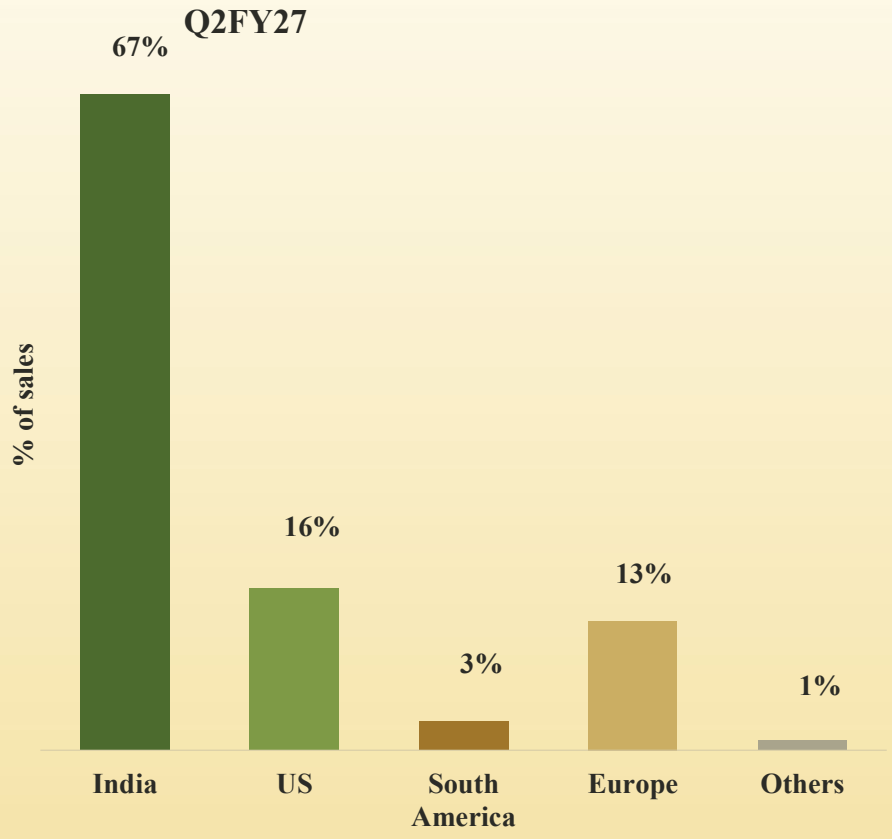


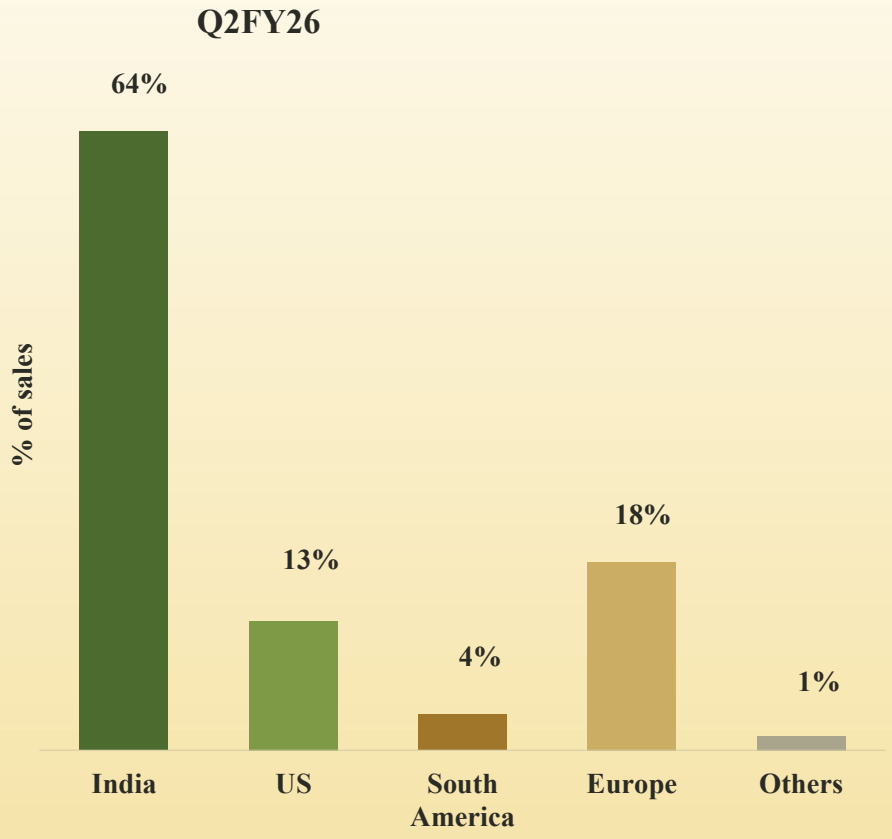
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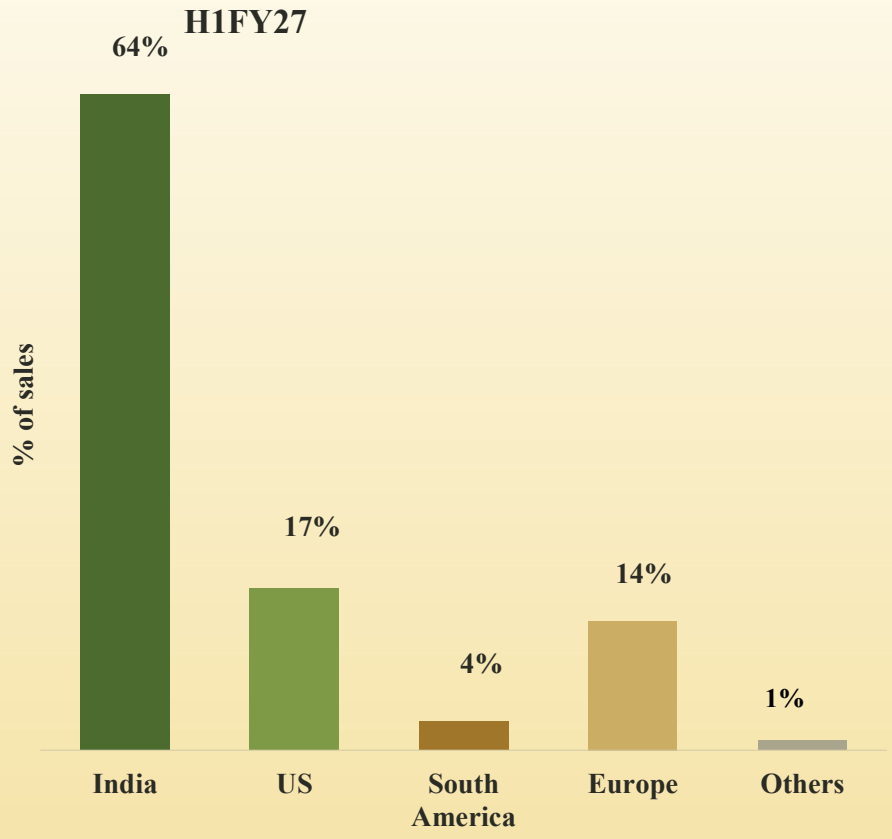


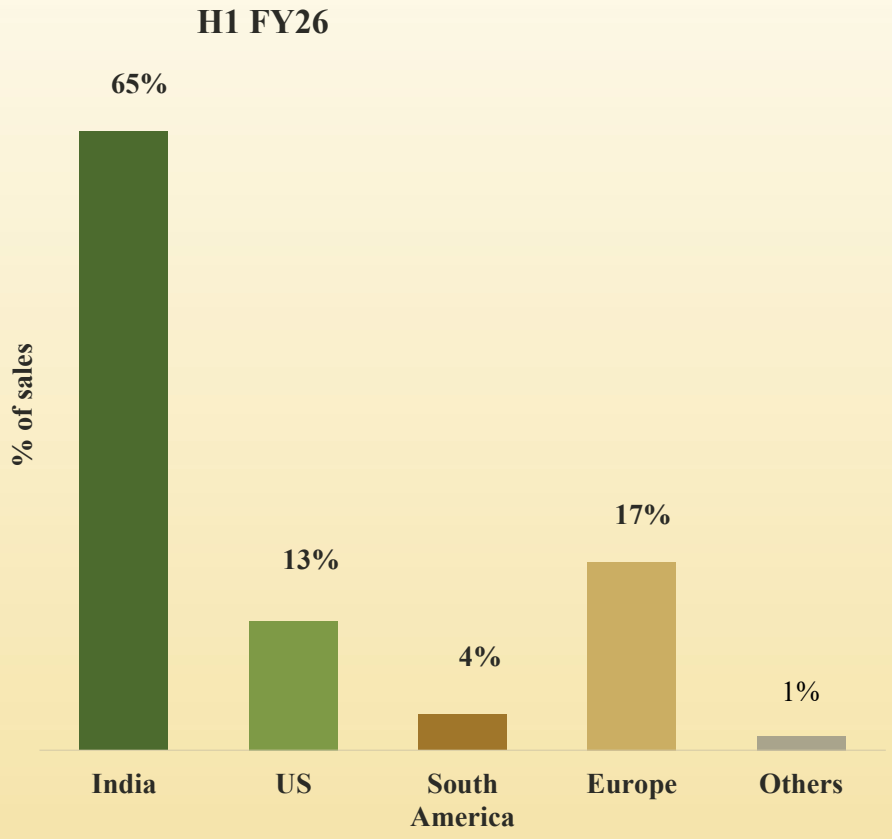
Revenue split by Region - Quarter



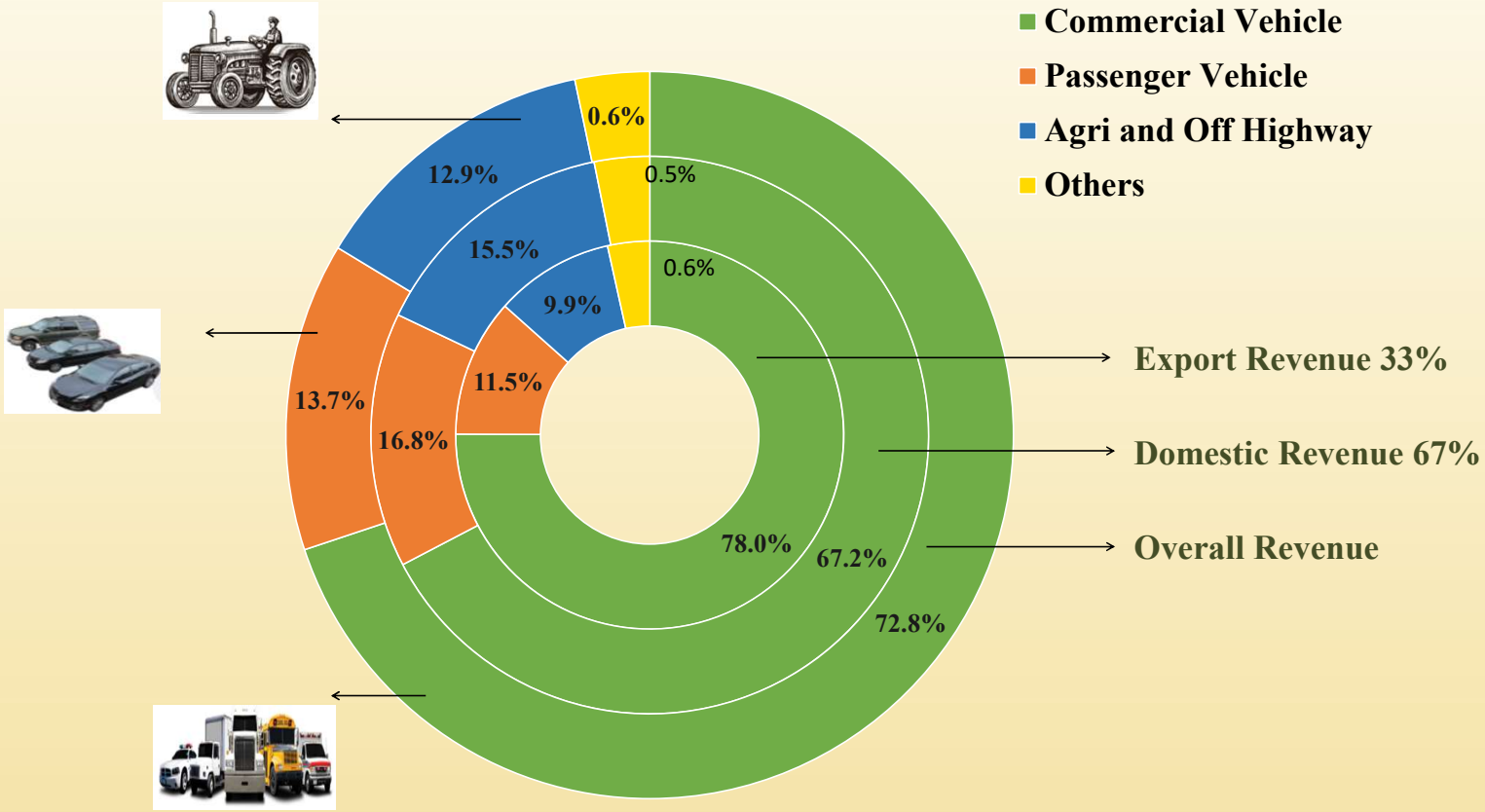


Revenue split by Region –Half yearly





Revenue Mix –Q2FY27



Mix of sales (excl. scrap) as per sales register. 'Others' includes oilfield, engineering, railways and lines without a segment tag.

Revenue Mix –H1FY27



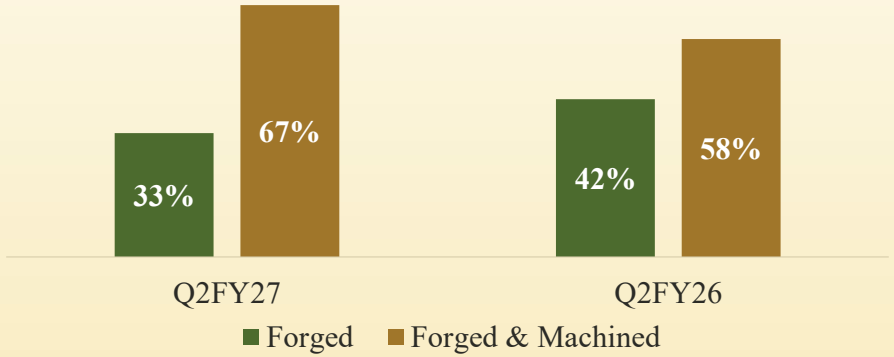




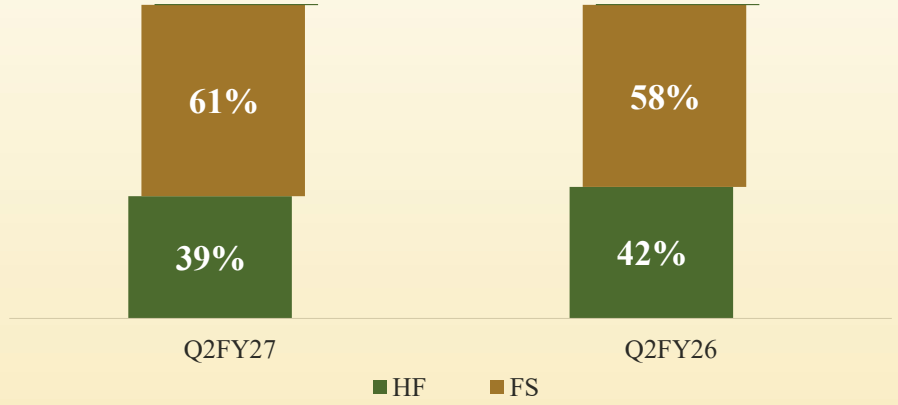
Mix of sales (excl. scrap) as per sales register. 'Others' includes oilfield, engineering, railways and lines without a segment tag.

Operational Performance – Quarter wise

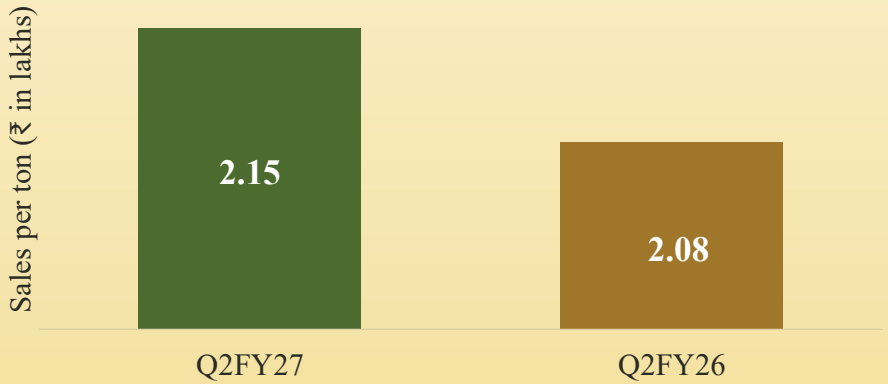
Product Mix – *As a % on sales*



Operation Mix (*As a % to production*)



Realisation per ton (₹ in lakhs)



THANK YOU

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