

DECLARATION BY ACQUIRERS

This is with respect to the proposed acquisition of shares by way of partition of Parmod Kumar HUF (PAN: AAEHP7249E) inter-se amongst the immediate relatives, within the Promoters and Promoter Group of the Company i.e. M K Proteins Limited in the following manner:

- i. Inter-se Transfer (by way of Partition of HUF) of 38,10,000 (1.01%) shares from Parmod Kumar HUF to Mr. Neelesh Garg;
- ii. Inter-se Transfer (by way of Partition of HUF) of 95,70,000 (2.55%) shares from Parmod Kumar HUF to Mr. Manik Garg;
- iii. Inter-se Transfer (by way of Partition of HUF) of 75,00,000 (2.00%) shares from Parmod Kumar HUF to Mr. Parmod Kumar;

In this regard, the undersigned being the proposed transferees (acquirers) pursuant to the proposed "Partition of HUF", hereby declare that:

- a. the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)
- b. all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



Neelesh Garg
Acquirer



Manik Garg
Acquirer



Parmod Kumar
Acquirer