

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M K PROTEINS LIMITED ("Target Company")
2.	Name of the acquirer(s)	<p>The disclosure is pursuant to Inter-se transfer of Shares (by way of Partition of Parmod Kumar HUF) amongst Individual Promoters (including HUF).</p> <p>The Transferee(s)/Acquirer(s) in the above case are Promoters of the Company as under:</p> <ol style="list-style-type: none"> 1. Shri Neelesh Garg 2. Shri Manik Garg 3. Shri Parmod Kumar
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	Yes, the disclosure pertains to inter-se transfer (by way of Partition of Parmod Kumar HUF) of the TC or its promoters shares between promoters and who are also the immediate relatives.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Parmod Kumar HUF (acting through Shri Parmod Kumar - Karta) [PAN: AAHP7249E]
	b. Proposed date of acquisition	On or after 23/09/2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<p>2,08,80,000 shares held by Parmod Kumar HUF in the TC will be divided in the following above members:</p> <ol style="list-style-type: none"> 1. Shri Neelesh Garg - 38,10,000 2. Shri Manik Garg - 95,70,000 3. Shri Parmod Kumar - 75,00,000
	d. Total shares to be acquired as % of share capital of TC	<p>The Acquirers will acquire 5.56% of the shares held by Parmod Kumar HUF in ratio, pursuant to "Partition of HUF":</p> <ol style="list-style-type: none"> 1. Shri Neelesh Garg - 1.01% 2. Shri Manik Garg - 2.55% 3. Shri Parmod Kumar - 2%
	e. Price at which shares are proposed to be acquired	NIL. Shares are proposed to be transferred by way of Total Partition of HUF. Therefore, no consideration involved.
	f. Rationale, if any, for the proposed transfer	Parmod Kumar HUF is being dissolved pursuant

		to execution of Total Partition Deed and hence the proposed transfer is a private family arrangement, for smooth succession planning of the family.			
5.	Relevant sub-clause of regulation 10(1)(a) underwhich the acquirer is exempted from making open offer	10(1)(a)(ii) of SEBI (SAST) Regulation, 2011. However, the above acquisition is also eligible for taking exemption under Regulation 10(1)(a)(i) of SAST Regulations, 2011.			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable, since the Shares are proposed to be transferred by way of Partition of HUF. Therefore, no consideration involved.			
7.	If in-frequently traded, the price as determined interms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, since the Shares are proposed to be transferred by way of Partition of HUF. Therefore, no consideration involved			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, since the Shares are proposed to be transferred by way of Partition of HUF. Therefore, no consideration involved.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Enclosed as "Annexure A"			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed as "Annexure A"			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)				

	1. Shri Neelesh Garg	1,08,00,000	2.88	1,46,10,000	3.89
	2. Shri Manik Garg	50,40,000	1.34	1,46,10,000	3.89
	3. Shri Parmod Kumar	-	-	75,00,000	2.00
	Seller (s)				
	1. Parmod Kumar HUF	2,08,80,000	5.56%	-	-



Neelesh Garg
Acquirer



Manik Garg
Acquirer



Parmod Kumar
Acquirer