



MITTAL LIFE STYLE LIMITED

Unit No. 8/9, Ravi Kiran, New Link Road, Andheri-(West), Mumbai, MH 400053

Tel:- 022 26741787 / 26741792. Website:-www.mittallifestyle.in

Email:- info@mittallifestyle.in / cmd@mittallifestyle.in

CIN : L18101MH2005PLC155786

Date: November 27, 2021.

To,
The Manager (Listing Department),
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051,
Maharashtra, India.

Symbol: MITTAL
Series: EQ

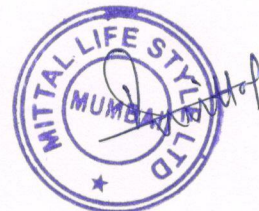
Sub: Outcome for the Board Meeting pursuant to 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

We are hereby pleased to inform you that, Pursuant to Regulations 30 and Regulation 33 as well as other applicable regulations if any read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Board of Mittal Life Style Limited at its Meeting held on today, i.e. Saturday, November 27, 2021 at the registered office of the Company, inter alia, approved following matters:

- 1) Subject to the Shareholders' approval by way of passing of the Special Resolution through Postal Ballot through remote e-voting and other necessary approvals (including applicable statutory and regulatory approvals) and in compliance with applicable laws and regulations, Issue of upto 20,10,000 equity shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company, on Preferential Basis, at an Issue price of Rs. 11/- (Rupees Eleven only) each [including premium of Rs. 1/- (Rupees One) to J K Denim Fab Pvt Ltd (Promoter Category), Pratik Brijeshkumar Mittal (Promoter Category), Denim Feb Mumbai Pvt Ltd (Promoter Group Category), Brijeshkumar Jagdishkumar Mittal HUF (Promoter Group Category), Sudha Brijeshkumar Mittal (Promoter Group Category) and Viral Dhirajlal Mehta (Public Category), in accordance with Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as **Annexure A**.





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- 2) Approved the draft Notice of Postal Ballot and Calendar of Events of Postal Ballot for seeking approval of the shareholders for approval of proposal for preferential Allotment/ Private Placement of Equity shares by the members of the company.
- 3) Approve the Valuation report issued by M/s. Snehal Shah & Associates, Chartered Accountant & Registered Valuer (ICAI Membership No. 128640 and IBBI Regn. No: IBBI/RV/06/2019/11772 confirming the minimum price for the preferential issue as per Preferential Issue Regulations in chapter V of SEBI (ICDR) Regulations, 2018.
- 4) Appointment of M/s Malay Shah & Associates, Practicing Company Secretaries as Scrutinizer for conducting the Postal Ballot and e-voting process in a fair and transparent manner.
- 5) Appointed National Securities Depository Limited (NSDL) for providing e-voting facility to the members of the Company through postal Ballot.

Further, as per the Company's Code of Conduct for the Prevention of Insider Trading, the Trading Window for dealing in shares of the Company has been closed for all Designated Employees and Directors from Thursday, 19th November, 2021 till Monday, 29th November, 2021.

The Meeting commenced at 11 A.M. and concluded at 4:20 P.M.

Kindly take the same on your record and oblige.

Yours faithfully,

For Mittal Life Style Limited



Brijeshkumar Mittal
(Managing Director)
DIN: 02161984

Mumbai
November 27, 2021



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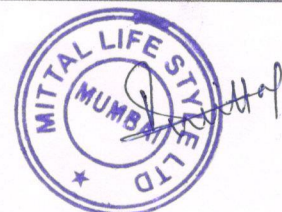
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ANNEXTURE A Details regarding Preferential Issue:

Sr. no.	Particulars	Details				
		Name of the allottee	Pre-Preferential Shareholding	Post-Preferential Shareholding		
1.	Type of Securities proposed to be issued	Equity Shares of face value of Rs. 10/- each				
2.	Type of issuance	Preferential Issue in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 20,10,000 Equity Shares at a price of Rs. 11/- per Equity Share for an aggregate amount of up to Rs. 2,21,10,000/-				
4.	Name of the Investors	J K Denim Fab Pvt Ltd (Promoter Category), Pratik Brijeshkumar Mittal (Promoter Category), Denim Feb Mumbai Pvt Ltd (Promoter Group Category), Brijeshkumar Jagdishkumar Mittal HUF (Promoter Group Category), Sudha Brijeshkumar Mittal (Promoter Group Category) and Viral Dhirajlal Mehta (Public Category)				
5.	Post-Allotment of Securities: Outcome of Subscription,	Name of the allottee	Pre-Preferential Shareholding	Post-Preferential Shareholding		
			No. of Equity Shares	%	No. of Equity Shares	%
		J K Denim Fab Pvt Ltd (Promoter Category)	2640000	20.43	3000000	20.09
		Pratik Brijeshkumar Mittal (Promoter Category)	108350	0.84	319350	2.14
		Denim Feb Mumbai Pvt Ltd (Promoter Group Category)	1362534	10.54	1500534	10.05
		Brijeshkumar Jagdishkumar Mittal HUF (Promoter Group Category)	873584	6.76	1503584	10.07
		Sudha Brijeshkumar Mittal (Promoter Group Category)	158950	1.23	369950	2.48





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		Viral Dhirajlal Mehta (Public Category)	0	0.00	460000	3.08
6.	Issue Price	The Equity shares are proposed to be issue and allot to said allottee's at a price of Rs. 11/- per equity. The issue price is not lower than floor price determined by M/s. Snehal Shah & Associates, Chartered Accountant & Registered Valuer and has been fixed in accordance with SEBI (ICDR) Regulations, 2018.				
7.	Number of Investors	Six (6)				
8.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable				

