



MITTAL LIFE STYLE LIMITED

Unit No. 8/9,Ravi Kiran, New Link Road, Andheri-(West), Mumbai, MH 400053

Tel:- 022 26741787 / 26741792.Website:-www.mittallifestyle.in

Email:-info@mittallifestyle.in / cmd@mittallifestyle.in

CIN: L18101MH2005PLC155786

May 06, 2026

To,

The Listing Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, 05th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai- 400051.

Symbol: MITTAL

Series: EQ

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") and in furtherance to our earlier communication dated March 24,2026 and April 23, 2026 we wish to inform you that the Board of Directors in their meeting held on May 06, 2026 have approved allotment of 99,225 (Ninety Nine Thousand Two Hundred Twenty Five) Equity Shares by way of preferential issue on a private placement basis for cash consideration at a price of Rs. 1.80/- (Rupee One and Eighty Paise only) per equity share, which includes a premium of Rs. 0.80/- (Eighty Paise only) per equity share, aggregating to Rs. 1,78,605/- (Rupees One Lakh Seventy Eight Thousand Six Hundred and Five only) to Ms. Priya Chidurala, an Individual, who belongs to Public, Non-promoter group.

The Company has received in-principle approval from the National Stock Exchange of India Limited (NSE) vide their letter dated April 27, 2026 in relation to the issue of the aforesaid equity shares on a preferential basis. The allotted equity shares shall rank pari-passu, in all respects, with the existing equity shares of the Company.

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased from Rs. 44,39,00,775/- (44,39,00,775 fully paid-up equity shares of Re. 1/- each) to Rs. 44,40,00,000/- (44,40,00,000 fully paid-up equity shares of Re. 1/-each).



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The meeting of the Board of Directors commenced at 04:00 p.m and concluded at 04:30 p.m

The details pursuant to Regulation 30 of SEBI LODR read with the Securities and Exchange Board of India Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure I to this letter.

Kindly take the intimation on record.

Thanking you,

Yours faithfully

For Mittal Life Style Limited

Ankitsingh Rajpoot

Company Secretary and Compliance Officer



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Disclosure under Para (A) of Part (A) of Schedule III to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015:

Annexure I

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid up equity shares of the Company each having face value of Re. 1/- (Rupee One only) (" Equity Shares ")
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutional placement, preferential allotment, etc.)	Preferential issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made there under, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	99,225 (Ninety Nine Thousand Two Hundred and Twenty Five) equity shares, at a price of Rs. 1.80/- (Rupee One and Eighty Paise only) per equity share aggregating upto Rs. 1,78,605/- (Rupees One Lakh Seventy Eight Thousand Six Hundred and Five only)



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Additional information in case of a Preferential Issue:						
i.	Name of the investor	Ms. Priya Chidurala (“Investor”)				
ii.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Details of shareholding of the investor, prior to and after the Preferential Issue, is as under:				
		Name of allottee	Pre- Preferential Issue		Post- Preferential Issue	
			No. of Equity Shares	%	No. of Equity Shares	%
		Ms. Priya Chidurala	-	-	99,225	0.02
		<p><i>*The percentage has been calculated on the basis of the post issue equity share capital of the Company.</i></p> <p><u>Issue price:</u> Rs 1.80/- (Rupee One and Eighty Paise only) per equity share.</p> <p><u>Number of investors:</u> 01 (one)</p>				
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				