

SUDHA MITTAL

Flat No. 602, Sky Deck Tower, Oberoi Complex, Link Road, Near SAB TV, Andheri (West), Mumbai- 400053.
Contact No: +91 9892471733; Email id: sudhamittal1961@gmail.com

Date: May 27, 2025

To, The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kuria Complex, Bandra (East), Mumbai-400 051	To, The Company Secretary, Mittal Life Style Limited Unit No. 8/9, Ravikiran, Ground Floor, New Link Road, Andheri (West), Mumbai —400053
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Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 regarding acquisition of Equity Shares by way of off market purchase.

Re: Mittal Life Style Limited (MITTAL)

Dear Sir/ Madam,

Please find attached herewith, details as required under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 1,35,00,000 Equity Shares of Mittal Life Style Limited.

Request you to kindly take the above on record and acknowledge the receipt.

Thanking you,

Yours faithfully,



Sudha Brijeshkumar Mittal
Promoter Group

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MITTAL LIFE STYLE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUDHA BRIJESHKUMAR MITTAL Please refer to Annexure 1 for the details of Persons Acting in Concert (PAC) (which includes the acquirer as well)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Please Refer Annexure 1 (Part A) for holding of Acquirer Including PAC	Please Refer Annexure 1 (Part A) for holding of Acquirer Including PAC	Please Refer Annexure 1 (Part A) for holding of Acquirer Including PAC
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	Please Refer Annexure 1 (Part A) for holding of Acquirer Including PAC	Please Refer Annexure 1 (Part A) for holding of Acquirer Including PAC	Please Refer Annexure 1 (Part A) for holding of Acquirer Including PAC

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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Please Refer Annexure 1 (Part B) for details of Acquisition Nil	Please Refer Annexure 1 (Part B) for details of Acquisition NA	Please Refer Annexure 1 (Part B) for details of Acquisition NA
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	Please Refer Annexure 1 (Part B) for details of Acquisition	Please Refer Annexure 1 (Part B) for details of Acquisition	Please Refer Annexure 1 (Part B) for details of Acquisition
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Please Refer Annexure 1 (Part C) for holding of Acquirer Including PAC Nil	Please Refer Annexure 1 (Part C) for holding of Acquirer Including PAC NA	Please Refer Annexure 1 (Part C) for holding of Acquirer Including PAC NA
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA

— Sudha Mittal

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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1. Off Market purchase of 1,35,00,000 Equity Shares on May 26, 2025 from JK Infracol Private Limited (Formerly known as JK Denim Fab Private Limited) by Acquirer. 2. Open Market Sale of 52,51,441 Equity Shares from February 28, 2025 to May 25, 2025 by JK Infracol Private Limited (Formerly known as JK Denim Fab Private Limited). 3. Open Market Sale of 3,00,000 Equity Shares from February 28, 2025 to May 25, 2025 by Denim Feb (Mumbai) Private Limited.								
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	<table><tr><th>Date</th><th>No. of shares</th><th>% shareholding</th></tr><tr><td>May 26, 2025</td><td>1,35,00,000</td><td>3.04%</td></tr></table>			Date	No. of shares	% shareholding	May 26, 2025	1,35,00,000	3.04%
Date	No. of shares	% shareholding							
May 26, 2025	1,35,00,000	3.04%							
Equity share capital / total voting capital of the TC before the said acquisition / sale	44,39,00,775 Equity shares of Re. 1/- each								
Equity share capital/ total voting capital of the TC after the said acquisition / sale	44,39,00,775 Equity shares of Re. 1/- each								
Total diluted share/voting capital of the TC after the said acquisition	44,39,00,775 Equity shares of Re. 1/- each								



Sudha Mittal
Promoter Group

Place: Mumbai
Date: May 27, 2025

Disclosure under Regulation 29(2) with respect to Mittal Life Style Limited ("Target Company"/"TC"), as of May 27, 2025*									
	Part A			Part B			Part C		
Shareholder	Before the acquisition/(disposal)			Details of acquisition/(disposal)			After the acquisition/(disposal)		
Acquirer & PAC	No. of Shares / Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC on diluted basis	No. of Shares / Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC on diluted basis	No. of Shares / Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC on diluted basis
		(% of total voting rights)			(% of total voting rights)			(% of total voting rights)	
SUDHA BRIJESHKUMAR MITTAL (Acquirer)	1,47,70,330	3.33	3.33	1,35,00,000**	3.04	3.04	2,82,70,330	6.37	6.37
JK INFRASOL PRIVATE LIMITED (Formerly known as JK Denim Fab Private Limited) (Seller)	1,87,51,441	4.22	4.22	(52,51,441)*	(1.18)	(1.18)	1,35,00,000	3.04	3.04
JK INFRASOL PRIVATE LIMITED (Formerly known as JK Denim Fab Private Limited) (Seller)	1,35,00,000	3.04	3.04	(1,35,00,000)**	(3.04)	(3.04)	0	0	0

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BRIJESHKUMAR JAGDISHKUMAR MITTAL	2,64,72,593	5.96	5.96	-	-	-	2,64,72,593	5.96	5.96
PRATIK BRIJESHKUMAR MITTAL	1,86,33,635	4.20	4.20	-	-	-	1,86,33,635	4.20	4.20
DENIM FEB (MUMBAI) PRIVATE LIMITED (Seller)	1,49,37,890	3.37	3.37	(3,00,000)***	(0.07)	(0.07)	1,46,37,890	3.30	3.30
BRIJESHKUMAR JAGDISHKUMAR MITTAL HUF	5,04,86,910	11.37	11.37	-	-	-	5,04,86,910	11.37	11.37
PRATIK MITTAL HUF	57,53,576	1.30	1.30	-	-	-	57,53,576	1.30	1.30
PALLAVI PRATIK MITTAL	69,02,634	1.55	1.55	-	-	-	69,02,634	1.55	1.55
Total	17,02,09,009	38.34	38.34				15,11,57,568	34.05	34.05

*Open Market Sale of 52,51,441 Equity Shares from February 28, 2025 to May 25, 2025.

**Off Market purchase of 1,35,00,000 Equity Shares on May 26, 2025 from JK Infrasoil Private Limited (Formerly known as JK Denim Fab Private Limited).

***Open Market Sale of 3,00,000 Equity Shares from February 28, 2025 to May 25, 2025.

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