



MITTAL LIFE STYLE LIMITED

**Unit No. 8/9, Ravi Kiran, New Link Road, Andheri-(West), Mumbai,
MH 400053**

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CIN : L18101MH2005PLC155786

October 03, 2024

To,
The Listing Manager
National Stock Exchange of India Limited (NSE)
Exchange Plaza, 05th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051.

Symbol: MITTAL
Series: EQ

Dear Sir/Madam,

Sub: Outcome of the Board Meeting of Mittal Life Style Limited (the “Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our intimation dated July 04, 2024, wherein we had informed to you that the Board of Directors of the Company had approved the Rights Issue.

Pursuant to the above referred communique, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., October 03, 2024 has inter alia considered and approved the following terms of the Rights Issue:

- 1) Instrument: Fully paid-up Equity Shares of face value of ₹ 1/- each and for cash at a price of ₹ 2/- per equity share (including a share premium of ₹ 1 per equity share)
- 2) Total number of Equity Shares and Rights Issue size: 14,79,66,925 Equity Shares of face value of ₹ 1/- each and for cash at a price of ₹ 2/- per equity share (including a share premium of ₹ 1 per equity share) and for an aggregate amount not exceeding ₹ 2,959.33 Lakhs;
- 3) Rights Issue Price: ₹ 2/- per Equity Share, with securities premium of ₹ 1 per equity share.
- 4) Rights Issue Period:
 - a) Rights Issue Opening Date: Friday, October 11, 2024; and
 - b) Rights Issue Closing Date: Monday, October 21, 2024

5) Rights entitlement ratio: 01 (one) Rights Equity Share for every 02 (two) fully paid-up Equity Share held by the eligible shareholders as on the Record Date (October 03, 2024).

6) Other terms of the Rights Issue (including renunciation): as approved by the Board of Directors and included in the Letter of Offer to be filed by the Company with National Stock Exchange of India Limited.

Further, we wish to inform you that in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date.

The ISIN of such Rights Entitlement is **INE997Y20027**. We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date (October 03, 2024), shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The meeting of the Board of Directors commenced at 2.00 p.m. and concluded at 4.00 p.m.

We request you to take the aforesaid on records.

**For and on behalf of
Mittal Life Style Limited**

**Ankitsingh Rajpoot
Company Secretary & Compliance Officer**