

BRIJESHKUMAR JAGDISHKUMAR MITTAL - HUF

Flat No. 602, Sky Deck Tower, Oberoi Complex, Link Road, Near SAB TV, Andheri (West), Mumbai- 400053.

Contact No: +91 9821046868; Email id: cmd@mittallifestyle.in

Date: October 30, 2024

To, The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051.	To, The Company Secretary Mittal Life Style Limited Unit No. 8/9, Ravikiran, Ground Floor, New Link Road, Andheri (West), Mumbai-400053.
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Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 regarding acquisition of Equity Shares by way of Rights Issue.

Re: Mittal Life Style Limited (MITTAL)

Dear Sir/ Madam,

Please find attached herewith, details as required under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 1,68,28,970 Equity Shares of Mittal Life Style Limited.

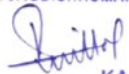
Request you to kindly take the above on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Brijeshkumar Jagdishkumar Mittal HUF

FOR- MITTAL BRIJESHKUMAR JAGDISHKUMAR HUF


KARTA

Brijeshkumar Jagdishkumar Mittal (Karta)
Promoter Group

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MITTAL LIFE STYLE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BRIJESHKUMAR JAGDISHKUMAR MITTAL HUF		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,36,57,940	7.58%#	7.58%#
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	3,36,57,940	7.58%	7.58%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ old	1,68,28,970	3.79%	3.79%
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	1,68,28,970	3.79%	3.79%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,04,86,910	11.37%	11.37%
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	5,04,86,910	11.37%	11.37%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Equity shares allotted in Rights Issue.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 28, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	29,59,33,850 Equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	44,39,00,775 Equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	44,39,00,775 Equity shares of Re. 1/- each		

(#) % w.r.t. total share/voting capital and % w.r.t. total diluted share/voting capital of the TC are calculated on the basis of post rights issue total equity share capital.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Brijeshkumar Jagdishkumar Mittal HUF

FOR- MITTAL BRIJESHKUMAR JAGDISHKUMAR HUF



Brijeshkumar Jagdishkumar Mittal (Karta)
Promoter Group

Place: Mumbai

Date: October 30, 2024