

NSE: MITCON/Secretarial/2025-26/25

Date: July 29, 2025

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

COMPANY NAME: MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED
NSE SYMBOL: MITCON

Sub: Specimen copy of notice sent to Members about forfeiture of shares who failed to pay call money

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations").

With reference to the subject captioned above, we wish to inform you that the Company has sent a notice about forfeiture of partly paid-up rights equity shares to all shareholders who failed to pay First and Final Call Money on 2,61,404 partly paid-up rights equity shares on or before July 23, 2025 vide First and Final Call Cum Forfeiture Notice dated June 16, 2025.

The said notice has been dispatched through electronic mode to those shareholders whose email ids are registered with the Company / RTA and through physical mode to those shareholders whose email ids are not registered.

A specimen copy of the Notice of Forfeiture is enclosed herewith for your reference.

This is for your information and record.

Thanking you,

Yours Faithfully,

For MITCON Consultancy & Engineering Services Limited

Ms. Ankita Agarwal
Company Secretary and Compliance Officer

NOTICE OF FORFEITURE – TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

Notice No: [●]

DP ID – Client ID: [●]

Name of Shareholder: [●]

REF: ISSUE OF UP TO 42,41,321 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED (THE “COMPANY”), FOR CASH AT A PRICE OF ₹ 76/- PER EQUITY SHARE (INCLUDING PREMIUM OF ₹ 66/- PER EQUITY SHARE) (“RIGHTS EQUITY SHARE”) FOR AN AMOUNT AGGREGATING TO ₹ 3,223.40 LAKHS BY OUR COMPANY ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 6 (SIX) RIGHTS EQUITY SHARE FOR EVERY 19 (NINETEEN) FULLY PAID EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JUNE 20, 2024

Dear Shareholder,

This is to inform you that in terms of the First and Final Call Cum Forfeiture Notice dated June 16, 2025, the Company had given notice to the shareholders of partly paid-up equity shares to pay their respective unpaid call money due on shares held by them. It was also informed that failure to pay their respective call money shall render the partly paid-up equity shares of the Company held by the shareholders including the amount already paid thereon, liable to be forfeited in accordance with the provisions of The Companies Act, 2013 (“The Act”) and rules made thereunder, Articles of Association of the Company (“AOA”) and the Letter of Offer dated June 10, 2024.

In view of the same, the Board of Directors of the Company at their meeting held on Monday, July 28, 2025, have decided to forfeit the below mentioned partly paid-up equity shares held by you in the Company including amount already paid thereon, on account of non-payment of call money by the last date of payment i.e. Wednesday, July 23, 2025

Number of Shares Forfeited	Amount forfeited (in ₹)
[●]	[●]

The forfeiture of a share shall involve extinction at the time of forfeiture, of all interest in and all claims and demands against the Company, in respect of the forfeited shares and all other rights incidentally thereto.

A forfeited share shall be deemed to be the property of the Company and the Company may at any time make a sale, re-allotment or disposal or cancel the forfeiture on such terms as it thinks fit.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

For MITCON Consultancy & Engineering Services Limited

Sd/-

Ms. Ankita Agarwal**Company Secretary and Compliance Officer**