

Ref. No. 56 / IOF (MITCON)

August 02, 2021

To, The Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), <u>Mumbai – 400 051</u> Email: takeover@nse.co.in <u>Scrip Code: MITCON – EQ (SM)</u>	To, Company Secretary MITCON Consultancy & Engineering Services Limited, 1 st floor, Kubera Chambers, Shivajinagar, <u>Pune 411 005, Maharashtra</u> Email: cs@mitconindia.com
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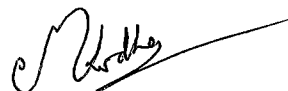
Dear Sir/ Madam,

**Disclosure under Regulation 29 (2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to sale of 2,90,000 Equity shares constituting 2.16% of the Equity shares of MITCON Consultancy & Engineering Services Limited, held by SIDBI Trustee Company Limited A/c India Opportunities Fund.

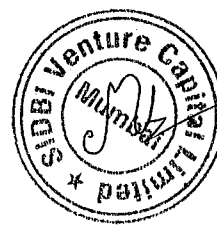
Please acknowledge and take the same on record.

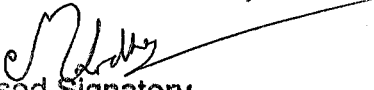
Yours faithfully,

**[Mahendra Lodha]****Vice President & Company Secretary****Encl.: As above**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MITCON Consultancy & Engineering Services Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	SIDBI Trustee Company Limited A/C India Opportunities Fund.		
Whether the acquirer belongs to Promoter/Promoter group	-		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange - SME platform		
Details of the acquisition / disposal as follows	Numbers	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	10,24,000	7.6295%	7.6295%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	10,24,000	7.6295%	7.6295%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,90,000	2.1607%	2.1607%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,90,000	2.1607%	2.1607%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,34,000	5.4688%	5.4688%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	7,34,000	5.4688%	5.4688%



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Different dates as per the list enclosed at Annexure
Equity share capital / total voting capital of the TC before the said acquisition/ sale	₹13,42,15,260/- share capital divided into 1,34,21,526 equity shares of FV ₹10/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹13,42,15,260/- share capital divided into 1,34,21,526 equity shares of FV ₹10/-
Total diluted share/voting capital of the TC after the said acquisition/ sale	₹13,42,15,260/- share capital divided into 1,34,21,526 equity shares of FV ₹10/-
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	
Signature of the acquirer / seller / Authorised Signatory SIDBI Venture Capital Limited (as Investment Manager to India Opportunities Fund)  Authorised Signatory	
Place: Mumbai	
Date: August 02, 2021	

Annexure - Details of date wise sale of shares of MITCON Consultancy & Engineering Services Limited

Sr. No.	Date of Transaction	Quantity
1	23-07-2021	66,000.00
2	26-07-2021	32,000.00
3	27-07-2021	2,000.00
4	28-07-2021	58,000.00
5	29-07-2021	66,000.00
6	30-07-2021	66,000.00
Total		2,90,000

