

8<sup>th</sup> July, 2025

Ref. No. 23/2025-2026

To, The Manager - Corporate Compliance BSE Limited 25 <sup>th</sup> Floor, P.J. Towers, Dalal Street, Mumbai-400 001 Scrip Code: 500279	To, The Manager - Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 Symbol: MIRCELECTR
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**Sub: Intimation of Allotment of Fully Paid, Unlisted, Senior, Secured, Redeemable, Non-Convertible Debentures - Tranche-I**

Respected Sir/Madam,

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**Listing Regulations**"), this is to inform you that the Finance Committee constituted by the Board of Directors of MIRC Electronics Limited (hereinafter referred to as "**Company**") at their meeting held today, i.e., Tuesday, July 8, 2025 have, *inter-alia*, considered and approved the allotment of 3,000 (Three Thousand) Fully Paid, Unlisted, Senior, Secured, Redeemable, Non-Convertible Debentures, each having a face value of Rs. 1,00,000 (Rupees One Lakh only), aggregating to Rs. 30,00,00,000 (Rupees Thirty Crore only) ("**Tranche I Debentures**") to Neo Income Plus Fund (acting through Neo Asset Management Private Limited) on a Private Placement basis.

Further details required under Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as "**Annexure - A**".

The meeting commenced at 7.00 p.m. and concluded at 7.20 p.m.

You are requested to take the same on your record.

Thanking you,  
**for MIRC Electronics Limited**

**Vijay Mansukhani**  
**Chairman & Managing Director**  
**DIN: 01041809**

Encl: A/a

**MIRC ELECTRONICS LIMITED**

Regd. Office: Onida House, G-1, M.I.D.C, Mahakali Caves Road, Andheri (East), Mumbai-400 093.

Tel.: +91-22-6697 5777

CIN No.: L32300MH1981PLC023637. Website: [www.onida.com](http://www.onida.com)



OWNER'S PRIDE

**Annexure A - Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 for allotment of Tranche I Debentures.**

Sr. No.	Particulars	Details
1	size of the issue;	3,000 (Three Thousand) Fully Paid, Unlisted, Senior, Secured, Redeemable, Non-Convertible Debentures, each having a face value of Rs. 1,00,000 (Rupees One Lakh only), aggregating to Rs. 30,00,00,000 (Rupees Thirty Crore only) (" <b>Tranche I Debentures</b> ")
2	whether proposed to be listed? If yes, name of the stock exchange(s);	No
3	tenure of the instrument <ul style="list-style-type: none"> <li>• date of allotment</li> <li>• date of maturity;</li> </ul>	36 months July 8, 2025 July 8, 2028
4	coupon/interest offered, schedule of payment of coupon/interest and principal;	As per the debenture trust deed dated 7 July 2025 executed by the Company.
5	charge/security, if any, created over the assets;	First <i>pari passu</i> charge on the assets of the Company, to the extent provided to the consortium led by the State Bank of India
6	special right/interest/privileges attached to the instrument and changes thereof;	NA
7	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
8	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Interest calculation shall be per annum basis, payable every month.
9	<del>details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</del>	As per the debenture trust deed dated 7 July 2025 executed by the Company.

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