Mindtree
Welcome to possible

MINDTREE LIMITED

Registered Office: Global Village, RVCE Post, Mysore Road, Bengaluru, Karnataka - 560059.
Corporate Identification Number (CIN): L72200KA1999PLC025564,
Telephone: +91-80 6706 4000; Fax: +91-80- 6706 4100, Email: investors@mindtree.com,
Website: www.mindtree.com, Company Secretary and Compliance Officer: Ms. Vedavalli Sridharan

ADDENDUM TO THE PUBLIC ANNOUNCEMENT DATED JUNE 29, 2017 AND THE LETTER OF OFFER DATED AUGUST 4, 2017, FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MINDTREE LIMITED ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED

This Addendum dated August 23, 2017 (the **"Addendum"**) is in continuation of and should be read in conjunction with the Public Announcement dated June 29, 2017 published on June 30, 2017 in all editions of Business Standard – English, Business Standard - Hindi and Bengaluru edition of Kannada Prabha (the **"Public Announcement"**), the Corrigendum to the Public Announcement dated August 3, 2017 published on August 4, 2017 (the **"Corrigendum"**) and the Letter of Offer dated August 4, 2017 issued in connection with the Buyback of Equity Shares of the Company. Capitalized terms used in this Addendum and not defined herein shall have the same meaning as ascribed in the Public Announcement and the Letter of Offer.

The Equity Shareholders of the Company are requested to note the following amendments to the Public Announcement and the Letter of Offer:

As provided in Paragraph 24.11 of the Letter of Offer and Paragraph 11.4 of the Public Announcement in addition to the Acquisition Window provided on the National Stock Exchange of India Limited (which is the Designated Stock Exchange), the Company has additionally appointed BSE Limited (**"BSE"**) to provide a separate Acquisition Window to facilitate placing of sell orders by Eligible Sellers who wish to tender Equity Shares in the Buyback through the BSE platform. Accordingly, Seller Members can now enter the bids by using the additional platform of BSE in the same manner as on the Acquisition Window of the Designated Stock Exchange as described in the Letter of Offer, including under Paragraph 24 of the Letter of Offer.

Except as detailed under this Addendum, the contents and other terms of the Public Announcement, the Corrigendum and the Letter of Offer remain unchanged. This Addendum will also be available at the SEBI website (www.sebi.gov.in).

DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 19(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accepts responsibility for all the information contained in this Addendum and confirms that such document contains true, factual and material information and does not contain any misleading information. The Addendum is issued under the authority of the Board of Directors by the Administrative Committee through the Resolution passed by Administrative Committee meeting held on August 22, 2017.

For and on behalf of the Board of Directors of
Mindtree Limited

Sd/-	Sd/-	Sd/-
Krishnakumar Natarajan	**Rostow Ravanan**	**Vedavalli Sridharan**
Executive Chairman	CEO & Managing Director	Company Secretary and Compliance Officer
DIN : 00147772	DIN : 00144557	Membership Number: A15470

Date: August 23, 2017
Place: Bengaluru