kotak®

Investment Banking

August 24, 2017

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir / Madam,

Sub: Buyback of 42,24,000 equity shares of INR 10/- each ("Share") of Mindtree Limited ("Company") at a price of INR 625/- per Share under tender offer route ("Buyback")

This is in reference to the captioned subject and our letter dated June 30, 2017, submitting the Public Announcement dated June 29, 2017 and published on June 30, 2017 ("**Public Announcement**") published pursuant to Regulation 8(1) of the Securities and Exchange Board of India (Buyback of Securities), 1998 as amended (**"Buyback Regulations"**) and the Corrigendum dated August 3, 2017 and published on August 4, 2017 and the Letter of Offer dated August 4, 2017. We are enclosing herewith a copy of Addendum dated August 23, 2017 that has been published on August 24, 2017 in the following newspapers:

- Business Standard (English) (all editions)
- Business Standard (Hindi) (all editions)
- Kannada Prabha (Kannada) (Bengaluru edition)

In this regard, please find enclosed copies of the Addendum that has been published in Business Standard (English) on August 24, 2017.

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

Yours sincerely,

For **Kotak Mahindra Capital Company Limited**

Agarwal

Sumit Agarwal
Vice President

Encl.: As above

Kotak Mahindra Capital Company Limited
CIN U67120MH1995PLC134050
Registered Office:
27BKC
C - 27, "G" Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051, India.
T +91 22 43360000
F +91 22 67132445
www.investmentbank.kotak.com