



Mindteck (India) Limited

(CIN: L30007KA1991PLC039702)

Regd. Office: AMR Tech Park, Block 1, 3rd Floor
#664, 23/24, Hosur Road, Bommanahalli
Bengaluru - 560068. India

Tel: +91 80 4154 8000/4154 8300

Fax: +91 80 4112 5813

www.mindteck.com

Ref: MT/SG/2025-26/27

August 20, 2025

Scrip Code: 517344

Symbol: "Mindteck"

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

Subject: Newspaper Advertisement under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the copies of newspaper advertisement published in the Newspaper of Financial Express and Hosadigantha with respect to Postal Ballot Notice dated August 18, 2025. The same has been made available on the Company's website (www.mindteck.com).

Please take the above intimation on record and acknowledge.

Thanking you,

Yours Truly,

For Mindteck (India) Limited

Sathya Raja G.

AVP, Legal and Company Secretary

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A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹102 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 55.60 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 1,04,99,832 Equity Shares to 72,915 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	144	28,18,777	90.61	40,59,03,888	69.52	144	50:2133	95,14,368
2	288	1,42,014	4.57	4,09,00,032	7.01	144	50:2133	4,79,376
3	432	46,923	1.51	2,02,70,736	3.47	144	50:2133	1,58,400
4	576	22,031	0.71	1,26,89,856	2.17	144	50:2133	74,304
5	720	19,584	0.63	1,41,00,480	2.42	144	50:2133	66,096
6	864	8,789	0.28	75,93,696	1.30	144	50:2133	29,664
7	1008	9,421	0.30	94,96,368	1.63	144	50:2133	31,824
8	1152	3,049	0.10	35,12,448	0.60	144	72:3049	10,368
9	1296	2,431	0.08	31,50,576	0.54	144	57:2431	8,208
10	1440	8,209	0.26	1,18,20,960	2.02	144	50:2133	27,648
11	1584	1,811	0.06	28,68,624	0.49	144	42:1811	6,048
12	1728	1,893	0.06	32,71,104	0.56	144	44:1893	6,336
13	1872	25,787	0.83	4,82,73,264	8.27	144	50:2133	87,120
14	0	6843 Allottees from Serial no 2 to 13 Additional 1(one) share					72:6843	72
TOTAL		31,10,719	100.00	58,38,52,032	100.00			1,04,99,832

B. Allotment to Non-Institutional Bidders (more than ₹ 0.20 million and up to ₹ 1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and up to ₹ 1.00 million), who have bid at the Offer Price of ₹ 102 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 290.50 times. The total number of Equity Shares allotted in this category is 14,99,976 Equity Shares to 744 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	2,016	1,89,359	92.77	38,17,47,744	87.61	2,016	3:823	13,91,040
2	2,160	3,516	1.72	75,94,560	1.74	2,017	13:3516	26,221
3	2,304	1,017	0.50	23,43,168	0.54	2,017	4:1017	8,068
4	2,448	871	0.43	21,32,208	0.49	2,017	3:871	6,051
5	2,592	716	0.35	18,55,872	0.43	2,017	3:716	6,051
6	2,736	363	0.18	9,93,168	0.23	2,017	1:363	2,017
7	2,880	1,167	0.57	33,60,960	0.77	2,017	4:1167	8,068
8	3,024	507	0.25	15,33,168	0.35	2,017	2:507	4,034
9	3,168	163	0.08	5,16,384	0.12	2,017	1:163	2,017
10	3,456	172	0.08	5,94,432	0.14	2,017	1:172	2,017
11	3,600	269	0.13	9,68,400	0.22	2,017	1:269	2,017
12	3,744	149	0.07	5,57,856	0.13	2,017	1:149	2,017
13	3,888	267	0.13	10,38,096	0.24	2,017	1:267	2,017
14	4,032	1,161	0.57	46,81,152	1.07	2,017	4:1161	8,068
15	4,320	282	0.14	12,18,240	0.26	2,017	1:282	2,017
16	4,752	164	0.08	7,79,328	0.18	2,017	1:164	2,017
17	4,896	1,698	0.83	83,13,408	1.91	2,017	6:1698	12,102
18	5,040	237	0.12	11,94,480	0.27	2,017	1:237	2,017
19	6,048	219	0.11	13,24,512	0.30	2,017	1:219	2,017
20	9,792	399	0.20	39,07,008	0.90	2,017	1:399	2,017
21	3,312	111	0.05	3,67,632	0.08	2,017	0:111	0
22	4,176	102	0.05	4,25,952	0.10	2,017	0:102	0
23	4,464	82	0.04	3,66,048	0.08	2,017	0:82	0
25	9,216	14	0.01	1,29,024	0.03	2,017	0:14	0
53	9,360	18	0.01	1,68,480	0.04	2,017	0:18	0
54	9,504	9	0.00	85,536	0.02	2,017	0:9	0
55	9,648	21	0.01	2,02,608	0.05	2,017	0:21	0
56	0	All applicants from Serial no 21to 55 for 1 (one) lot of 2017 shares				2,017	4:1425	8,068
57	0	54 Allottees from Serial no 2 to 56 Additional 1(one) share				1	18:54	18
TOTAL		2,04,121	100.00	43,57,51,776	100.00			14,99,976

C. Allotment to Non-Institutional Bidders (more than ₹ 1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 1.00 million), who have bid at the Offer Price of ₹ 102 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 387.62 times. The total number of Equity Shares allotted in this category is 29,99,952 Equity Shares to 1,488 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	9,936	1,06,882	94.34	1,06,19,79,552	91.33	2,016	8:609	28,30,464
2	10,080	2,223	1.96	2,24,07,840	1.93	2,016	29:2223	58,464
3	10,224	441	0.39	45,08,784	0.39	2,016	6:441	12,096
4	10,368	408	0.36	42,30,144	0.36	2,016	5:408	10,080
5	10,512	229	0.20	24,07,248	0.21	2,016	3:229	6,048
6	10,656	272	0.24	28,98,432	0.25	2,016	4:272	8,064
7	10,800	278	0.25	30,02,400	0.26	2,016	4:278	8,064
8	10,944	126	0.11	13,78,944	0.12	2,016	2:126	4,032
9	11,088	93	0.08	10,31,184	0.09	2,016	1:93	2,016

10	11,232	61	0.05	6,85,152	0.06	2,016	1:61	2,016
11	11,376	85	0.08	9,66,960	0.08	2,016	1:85	2,016
12	11,520	109	0.10	12,55,680	0.11	2,016	1:109	2,016
13	11,664	54	0.05	6,29,856	0.05	2,016	1:54	2,016
14	11,808	46	0.04	5,43,168	0.05	2,016	1:46	2,016
15	11,952	79	0.07	9,44,208	0.08	2,016	1:79	2,016
16	12,096	39	0.03	4,71,744	0.04	2,016	1:39	2,016
17	12,240	41	0.04	5,01,840	0.04	2,016	1:41	2,016
18	12,528	48	0.04	6,01,344	0.05	2,016	1:48	2,016
19	12,960	46	0.04	5,96,160	0.05	2,016	1:46	2,016
20	14,400	174	0.15	25,05,600	0.22	2,016	2:174	4,032
21	14,832	52	0.05	7,71,264	0.07	2,016	1:52	2,016
22	16,704	48	0.04	8,01,792	0.07	2,016	1:48	2,016
23	17,856	44	0.04	7,85,664	0.07	2,016	1:44	2,016
24	19,872	230	0.20	45,70,560	0.39	2,016	3:230	6,048
25	28,800	39	0.03	11,23,200	0.10	2,016	1:39	2,016
282	5,88,240	1	0.00	5,88,240	0.05	2,016	0:1	0
283	6,41,376	1	0.00	6,41,376	0.06	2,016	0:1	0
284	0	All applicants from Serial no 27 to 283 for 1 (one) lot of 2016 shares				2,016	10:1088	20,160
285	0	1,488 Allottees from Serial no 1 to 284 Additional 1(one) share				1	3:31	144
TOTAL		1,13,298	100.00	1,16,28,46,080	100.00			29,99,952

D. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹102 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 188.74 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 2,99,995 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 8,27,381 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 56,99,909 Equity Shares, which were allotted to 143 successful Applicants.

Category	FIS/BANK'S	MFS	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	27,80,513	3,04,161	1,27,006	13,67,925	7,97,140	6,11,601	11,558	59,99,904

E. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 89,99,856 Equity Shares to 10 Anchor Investors (through 11 Anchor Investor Application Forms) (including 1 domestic Mutual Funds through 2 schemes) at an Anchor Offer Price at ₹102 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

Category	FIS/BANK'S	MFS	IC'S	NBFC'S	AIF	FPC/FII	OTHERS	Total
ANCHOR	-	14,70,672	4,90,320	6,86,304	46,08,288	17,44,272	-	89,99,856

The Company at its meeting held on August 18, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Unblocking Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on August 18, 2025 and the payments to non-syndicate brokers have been issued on August 18, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on August 19, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on August 19, 2025. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on August 20, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, MUFG Intime India Private Limited (formerly Link Intime India Private Limited) at www.in.mfpmu.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



MUFG Intime India Private Limited (formerly Link Intime India Private Limited)

C-101, 1st floor, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India; Tel: +91 810 811 4949

E-mail: regalresources ipo@linkintime.co.in; Website: www.in.mfpmu.com; Investor grievance e-mail: regalresources.ipo@in.mfpmu.com

Contact Person: Shanti Gopalakrishnan; SEBI Registration Number: INR000004058

For REGAAL RESOURCES LIMITED

On behalf of the Board of Directors

Sd/-

Tinku Kumar Gupta

Company Secretary and Compliance Officer

Place: Kolkata, West Bengal

Date: August 19, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF REGAAL RESOURCES LIMITED.

REGAAL RESOURCES LIMITED has filed the Prospectus dated August 16, 2025 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and Sumeetha Fiscal Services Limited at www.sumedhafiscal.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.regaalresources.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 34 of the Prospectus. Potential investors should not rely on the Prospectus filed with SEBI and the Stock Exchanges, for making any investment decision, and should instead rely on their own examination of our Company and the Offer, including the risks involved.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act or any other applicable laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offer and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

Mindteck
Mindteck (India) Limited
 (CIN:L30007KA1991PLC039702)
 Registered Office: A.M.R. Tech Park, Block 1, 3rd Floor,
 #664, 23/24, Hosur Main Road, Bommanahalli, Bengaluru - 560 068
 Ph. No.: +91 (80) 4154 8000
 E-mail: info@mindteck.com | Website: www.mindteck.com

NOTICE

Members of the Company are hereby informed that pursuant to Section 108 & 110 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 (including any statutory modifications and re-enactments thereof for time being in force), SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (Listing Regulations), and pursuant to vide Circular No. 09/2024 dated September 19, 2024 read with earlier Circular No. 14/2020 dated April 08, 2020 and Circular No. 17/2020 dated April 13, 2020, issued by Ministry of Corporate Affairs (MCA Circulars), the Company has completed the dispatch of the Postal Ballot Notice on August 19, 2025 to all the members whose names appear on the Register of Members as on August 15, 2025 (cut-off date) through email to the members whose email IDs are registered in the records of the Depository Participants/Company, for seeking approval of the shareholders of the Company through voting by electronic means only, for the following matter:

Item No.	Description of the Special Business
1	Appointment and Payment of Remuneration to Mr. Yusuf Lanewala (DIN: 01770426), as Chairman and Managing Director of the Company (Special Resolution).

The Company has engaged the services of Central Depository Services (India) Limited (CDSL) for the purpose of providing e-voting facility to all its members. Members are requested to note that the voting shall be done only through electronic mode which shall commence from Thursday, August 21, 2025 (9:00 a.m. IST) and shall end on Friday, September 19, 2025 (5:00 p.m. IST).

The Company has appointed Mr. Gopalakrishnaraj H H, a Practicing Company Secretary, as Scrutinizer, to scrutinize the e-voting process in a fair and transparent manner. The e-voting module shall be disabled by CDSL after 5:00 p.m. IST on September 19, 2025 for this Postal Ballot Notice.

Members whose names appear on the Register of Members as on August 15, 2025 (cut-off date) are considered for the purpose of e-voting. A person who is not a member as on cut-off date should treat this notice for information purpose only. The hardcopy of the Notice and prepaid self-addressed business reply envelope will not be sent to the members in accordance with the MCA Circulars. The members who are holding shares in Physical form or who have not registered their email addresses with the Depositories/Registrar and Share Transfer Agent (RTA), can register their email address as per the instructions mentioned in the Postal Ballot Notice.

