

Date: 22nd October 2025

To,
The Deputy Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

Sub: Intimation of withdrawal of Scheme of Arrangement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), it is hereby informed that the Board of Directors of the Company, via circular resolution has approved the withdrawal of the Scheme of Arrangement between S A Tech Software India Limited (“**Transferee Company**”) and Mindpool Technologies Limited (“**Transferor Company**”) on 22nd October 2025.

The withdrawal has been necessitated pursuant to NSE Circular Ref. No. NSE/CML/2025/32 dated July 31, 2025, effective from August 1, 2025, which mandates that audited financial statements used for valuation must not be older than three months. Since the valuation report prepared for the Scheme was finalized before the circular’s effective date, the stock exchange has directed the submission of a fresh valuation report based on audited financial statements in line with the revised regulatory requirements.

In view of the above, and to ensure full compliance with the regulatory framework, the Company has decided to withdraw the Scheme of Amalgamation as approved on July 31, 2025.

The Company shall re-file the application for approval of the Scheme of Amalgamation, once the audited financial statements and valuation report are considered and approved by the committees and Board of Directors.

You are requested to kindly take the same in record.

Thanking You,

For Mindpool Technologies Limited

Binny Porwal
Company Secretary
A39413

MINDPOOL TECHNOLOGIES LIMITED

CIN: L72900PN2011PLC138607

| Regd Add: 3rd & 4th, Sr No 133/1/316111 GK Mall Near Konkane Chowk, Pimple Saudagar, Pune MH 411027 |

| email: info@mindpooltech.com | Website: www.mindpooltech.com | Ph: 9209401976 |

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Details as per SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is given below:

Sr No	Particulars	Details
01	Name of the regulatory or licensing authority	NSE Limited
02	Brief details of the approval/license obtained/withdrawn/surrendered	Withdrawal of Scheme of Arrangement involves S A Tech Software India Limited ("Transferee Company") and Mindpool Technologies Limited ("Transferor Company")
03	Impact/relevance of such approval/license to the listed entity	The impact is limited to a delay in timelines, as Company intends to re-file the application after obtaining the audited financial statements as on 30 th September 2025 or any subsequent date thereafter.
04	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	The withdrawal was a voluntary decision by the Board of Mindpool Technologies Limited as earlier, the Company had considered the audited financial statements as of March 31, 2025, for the purpose of valuation. However, in line with the revised regulatory guidelines, the Company will now adopt the financial statements as of September 30, 2025, or any subsequent date for this purpose
05	Period for which such approval/license is/was valid	Not Applicable
06	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval	The listed entity has initiated formal steps for withdrawal from the stock exchange. The Company has confirmed that there will be no adverse impact arising from the withdrawal of the Scheme of Arrangement.

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