Date: November 04, 2026

To,
The Manager – Listing Department
National Stock Exchange of India Limited (SME Emerge)
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Symbol: MINDPOOL | ISIN: INE00RQ01019

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 — Order of the Hon'ble National Company Law Tribunal, Mumbai Bench, Court-V, dated November 03, 2026 in Company Scheme Application No. C.A.(CAA)/158(MB)/2026 — Scheme of Amalgamation of Mindpool Technologies Limited with S A Tech Software India Limited and their respective shareholders and creditors

In continuation of our earlier intimations dated December 19, 2025, April 06, 2026 and May 21, 2026 in relation to the Scheme of Amalgamation of Mindpool Technologies Limited with S A Tech Software India Limited and their respective shareholders and creditors (the "Scheme"), and pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we wish to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench, Court-V (the "Tribunal"), by its order pronounced on November 03, 2026 (copy received on November 04, 2026) in the joint Company Scheme Application No. C.A.(CAA)/158(MB)/2026 filed by the Company (as the Transferor Company) and S A Tech Software India Limited ("Transferee Company"), has, inter alia, issued the following directions:

Particulars	Directions of the Tribunal
Meeting of the equity shareholders of the Company	To be convened within 90 days from the date of receipt of the order at Poloroche Business Avenue, Office No. 101, 1st Floor, Airport Road, Opp. Symbiosis Law School, Viman Nagar, Pune – 411014, Maharashtra, with the option to attend through video conferencing / other audio-visual means, and with remote e-voting / e-voting as applicable, for considering and, if thought fit, approving the Scheme
Chairperson	Ms. Smita Srivastava (Ex-IRS)
Scrutinizer	CS Sunil Nanal, Practising Company Secretary (Membership No. 5977)
Quorum	As prescribed under Section 103 of the Companies Act, 2013; if not present within half an hour, the members present shall be the quorum
Notice and advertisement	Notice with the Scheme and the Explanatory Statement to be sent at least one month before the meeting; advertisement in Form No. CAA.2 in Financial Express (Pune edition, English) and Loksatta (Pune edition, Marathi) not less than 30 days before the meeting
Meetings of secured and unsecured creditors	Dispensed with, in view of the consent affidavits obtained from the secured creditor(s) and from unsecured creditors representing 92.40% in value
Notices to regulatory authorities	Notices under Section 230(5) of the Companies Act, 2013 to be served on the Regional Director (Western Region), the Registrar of Companies, Pune, the Income-tax authorities, the Official Liquidator, the GST authorities, National Stock Exchange of India Limited and SEBI, with representations, if any, to be made within 30 days
Reporting	Chairperson to file an affidavit of compliance not less than 7 days before the meeting and to report the result within 7 days of the meeting

The date, time and other details of the meeting of the equity shareholders will be intimated to the Exchange separately in due course. A copy of the order is enclosed and is also being placed on the website of the Company at www.mindpooltech.com.

We request you to kindly take the above on record.

Yours faithfully,

For MINDPOOL TECHNOLOGIES LIMITED

BINNY PORWAL Digitally signed by BINNY PORWAL Date: 2026.11.04 23:14:03 +05'30'

Binny Porwal
Company Secretary & Compliance Officer
Membership No. A39413

Encl.: Copy of the order of the Hon'ble National Company Law Tribunal, Mumbai Bench, Court-V dated November 03, 2026

NATIONAL COMPANY LAW TRIBUNAL
COURT-V, MUMBAI BENCH

3. C.A.(CAA)/158(MB)2026

IN THE MATTER OF
Mindpool Technologies Limited

U/s 230 of the Companies Act,2013

Order Delivered on 03.11.2026

CORAM:
SH. NILESH SHARMA
MEMBER (J)

SH. CHARANJEET SINGH GULATI
MEMBER (T)

Appearance through VC/Physical/Hybrid Mode:
For the Applicant Companies: Adv. Anita Dugar (VC)

For the Respondent:

ORDER

C.A.(CAA)/158(MB)2026- The above C.A.(CAA)/158(MB)2026 is listed for pronouncement of order. The same is pronounced in open Court, vide a separate order.

Sd/-
NILESH SHARMA
Member (Judicial)

Sd/-
CHARANJEET SINGH GULATI
Member (Technical)

//*Avdhesh*//

NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH, COURT-V

C.A.(CAA)/158(MB)/2026

In the matter of the Companies Act, 2013

And

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013

And

In the matter of scheme of amalgamation of Mindpool technologies Limited ("**Transferor Company**")

With

S A Tech Software India limited

("**transferee company**")

And

Their respective shareholders and creditors

MINDPOOL TECHNOLOGIES LIMITED

CIN No. L72900PN2011PLC138607

… First Applicant Company/ Transferor Company

S A TECH SOFTWARE INDIA LIMITED

CIN No. L72900PN2012FLC145261

…Second Applicant Company/ Transferee Company

*(Hereinafter collectively referred to as "**Applicant Companies**")*

Order delivered on: 03.11.2026.

Coram:

Sh. Nilesh Sharma,
Member (Judicial)

Sh. Charanjeet Singh Gulati
Member (Technical)

Appearance:

For the Applicant(s): Adv. Anita Dugar (VC)

ORDER

1. Heard the Ld. Counsel for the Applicant Companies.

2. The Learned Counsel for the Applicant Companies states that the present Scheme pertains to amalgamation of Mindpool Technologies Limited (Transferor Company) with S A Tech Software India Limited (Transferee Company) under the provision of Section 230 to 232 of the Companies Act, 2013.

3. Ld. Counsel for the Applicant Companies states that the registered offices of the Applicant Companies are situated in the State of Maharashtra, hence the subject matter of the captioned Company Scheme Application is within the jurisdiction of this Tribunal.

4. The Appointed Date fixed under the Scheme is **April 01, 2025.**

5. Ld. Counsel for the Applicant Companies submits that the Scheme of Amalgamation was approved by the respective Boards of Directors of the Applicant Companies on **December 19, 2025.** The Applicant Companies thereafter approved amendments to the Scheme of Amalgamation on 21.05.2026, and 15.05.2026, respectively, pursuant to the observations of the National Stock Exchange of India Limited.

Nature of Business:

6. It is submitted by the Ld. Counsel of the Applicant Companies that:

a. The Transferor Company is engaged in the business of providing information technology enabled solutions across various industries and is further engaged in providing digital marketing services.

b. The Transferee Company is engaged in the business of providing information and communication technology solutions to its customers across various industries.

Rationale of the Scheme:

7. Ld. Counsel for the Applicant Companies submits that the rationale and benefits of the Scheme are as follows:

a. The Transferor Company and the Transferee Company bring complementary strengths in terms of products, services, market presence, and customer segments. The amalgamation will enable the integrated entity to harness these synergies to offer a more comprehensive and competitive suite of offerings to the market;

b. Greater efficiency in cash management of the Transferee Company, and unfettered access to cash flow generated by the combined business which can be deployed more efficiently to fund growth opportunities and to further improve shareholder's value;

c. The amalgamation will lead to consolidation of the business operations, assets, and capabilities of the two companies, creating a stronger and more scalable enterprise. This will enhance the overall valuation, market positioning, and growth prospects of the combined entity;

d. Greater leverage in operation planning, cost savings are expected to flow from more focused operational efforts, standardization and simplification of business processes, and the elimination of duplication, and rationalization of administrative expenses;

e. *Through consolidation, the combined entity will gain access to a wider customer base, newer geographies, and an expanded market share, thereby enabling faster penetration and improved topline growth;*

f. *The amalgamation will align the long-term strategic vision and business objectives of the two companies, facilitating unified execution and consistent value creation for all stakeholders; and*

g. *The amalgamation is in the interest of the shareholders, creditors and all other stakeholders of the respective companies and is not prejudicial to the interests of the concerned shareholders, creditors or the public at large.*

8. Ld. Counsel for the Applicant Companies further submitted that no investigation proceedings have been instituted and/or are pending against the Applicant Companies under Sections 210 to 227 of the Companies Act, 2013.

9. Ld. Counsel for the Applicant Companies submits that the statutory auditors of the Transferee Company have examined the scheme in terms of the provisions of section 232 of the Companies Act, 2013 and the rules made thereunder and certified that the accounting treatment in the Scheme is in compliance with section 133 of the Companies Act, 2013. The certificate issued thereto by the statutory auditors of the Transferee Company is annexed to the Company Scheme Application as **Annexure 10**.

10. Ld. Counsel for the Applicant Companies submits that the authorized, issued, subscribed and paid-up share capital of the Applicant Companies as on 31.03.2026 is as under:

Transferor Company:

PARTICULARS	**AMOUNT (in Rs.)**
Authorized Share Capital	
1,20,00,000 Equity Shares of Rs. 10/- each	12,00,00,000

Issued, Paid-up and Subscribed Share Capital	
42,37,500 Equity Shares of Rs. 10/- each	4,23,75,000

Transferee Company:

Authorized Share Capital	
1,50,00,000 Equity Shares of Rs. 10/- each	15,00,00,000
Issued, Paid-up and Subscribed Share Capital	
1,30,57,281 fully paid-up Equity Shares of Rs. 10/- each	13,05,72,810

11. Ld. Counsel for the Applicant Companies submitted that the equity shares of the Transferor Company are listed on National Stock Exchange of India Limited.

12. Ld. Counsel for the Applicant Companies submitted that the consideration of the Scheme is as under:

> "*the Transferee Company shall, without any further act or deed, issue and allot to each member of the Transferor Company whose name is recorded in the register of members of the Transferor Company on the Record Date, 1 (one) fully paid up equity share of Rs. 10/- each in the Transferee Company for every 2 (two) fully paid up equity share of Rs. 10/- each held by the shareholders in the Transferor Company on the Record Date.*"

13. Ld. Counsel for the Applicant Companies states that the Applicant Companies had made applications for obtaining no-objection letters from the National Stock Exchange of India Limited under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (as amended from time to time) for the proposed Scheme among Transferor Company and Transferee Company and their respective shareholders and creditors, under section 230 to 232 of the Companies

Act, 2013 and the rules framed thereunder. The National Stock Exchange of India Limited has issued observation letter dated 06.04.2026, giving the in-principle approval to the Scheme after processing and communication of comments / observations on the Scheme by SEBI / National Stock Exchange of India Limited.

Equity Shareholders Meeting of the Transferor Company:

14. The shares of the Transferor Company are listed on National Stock Exchange of India Limited. The certificate issued by R. B. Sharma & Co., Chartered Accountants, confirming the shareholding pattern of the Transferor Company, as on 30.06.2026, is annexed to the Company Scheme Application and marked as **Annexure 16**.

15. The Tribunal hereby directs that the meeting of the Equity Shareholders of the Transferor Company will be convened within ninety (90) days from the date of receipt of the order at Poloroche Business Avenue, Office No. 101, 1st Floor, Airport Rd, Opp. Symbiosis Law School, Viman Nagar, Pune – 411014 with an option to attend the meeting through video conferencing or other audio-visual means. The Transferor Company may also provide for e-voting and/or remote e-voting, as applicable, or may provide for voting through postal ballot, in each case in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder and the applicable directions/circulars issued by the Ministry of Corporate Affairs. The meeting will be convened and held for the purpose of considering and, if thought fit, approving with or without modifications the Scheme of Amalgamation.

16. Ms. Smita Srivastava (Ex-IRS), having email address smitasrivastavairs@gmail.com and Mob. No. +919013853676 is hereby appointed as the Chairperson for the said meeting of the Equity Shareholders of the Transferor Company, with a remuneration of Rs. 75,000/- plus out of pocket expenses. CS Sunil Nanal, PCS, M. No. 5977, Mob: 9881231507, is appointed as the Scrutinizer for the said meeting of the Equity Shareholders of Transferor Company with a remuneration of Rs. 50,000/- (as proposed) plus applicable taxes.

17. The Transferor Company shall issue notices after the approval of Chairperson for the aforesaid meeting of the Equity Shareholders for advertisement and send the notices of the meeting referred to above. The said Chairperson of the meeting shall have all powers under the Companies Act, 2013, in relation to conduct of the meeting, including for deciding procedural questions that may arise at the aforesaid meeting or at any adjournment thereof or any other matter including an amendment to the Scheme or resolution, if any, proposed at the meeting by any person(s).

18. The quorum of the aforesaid meeting of the Equity Shareholders of the Transferor Company shall be as prescribed under Section 103 of the Companies Act, 2013, present in person or by proxy. If the quorum is not present within half an hour from the time appointed for the holding of the said meeting of the Equity Shareholders of the Transferor Company, the members present shall be the quorum and the meeting shall be held.

19. It is hereby directed that at least one (1) month before the meeting of the Equity Shareholders of the Transferor Company, notice convening the said meeting at the day, date and time as fixed; together with a copy of the Scheme, a copy of the Explanatory Statement required to be sent under Section 230(3) of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, shall be sent to the Equity Shareholders of the Transferor Company, by electronic mail to their registered e-mail address, or by post or Speed Post to their registered addresses, as per the records available with the Transferor Company.

20. The number of shares held by each Equity Shareholder of the Transferor Company shall be in accordance with the books/register of the Transferor Company and/or depository records and where the entries in the books/register/depository records are disputed, the Chairperson of the said meeting shall determine the number for the purpose of the meeting of Equity Shareholders of the Transferor Company and his/her decision in that behalf would be final.

21. The voting shall be allowed on the proposed Scheme by voting in person or by proxy. The voting by the authorized representative, in case of a body corporate be permitted, provided that the authorization duly signed is filed with the Transferor Company in physical mode, at the registered office or electronic mode at its designated email address, at least forty-eight (48) hours before the aforesaid meeting, as required under Rule 10 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

22. The notice of the meeting of the Equity Shareholders of the Transferor Company shall be advertised in Form No. CAA.2 as per Rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in two newspapers viz. Financial Express (Pune edition) in the English language and a Marathi translation thereof in Loksatta (Pune edition) both circulated in the State of Maharashtra in which registered office of the Transferor Company is situated, not less than thirty (30) days before the date fixed for the said meeting.

23. The Chairperson appointed for the meeting shall file an Affidavit not less than seven (7) days before the date fixed for the holding of meeting of the Equity Shareholders of the Transferor Company and do report to this Tribunal that the direction regarding the issue of notices and the advertisement have been duly complied with as per Rule 12 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016.

24. The Chairperson shall report to this Tribunal the result of the aforesaid meeting of the Equity Shareholders of the Transferor Company within seven (7) days of the conclusion of the said meeting. The said report shall be verified by his undertaking as per Rule 14 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Equity Shareholders Meeting of the Transferee Company:

25. The shares of the Transferee Company are listed on National Stock Exchange of India Limited. The certificate issued by Katariya & Munot, Chartered Accountants,

confirming the shareholding pattern of the Transferee Company, as on 30.06.2026, is annexed to the Company Scheme Application and marked as **Annexure 20**.

26. The Tribunal hereby directs that the meeting of the Equity Shareholders of the Transferee Company will be convened within ninety (90) days from the date of receipt of the order at Poloroche Business Avenue, Office No. 101, 1st Floor, Airport Rd, Opp. Symbiosis Law School, Viman Nagar, Pune – 411014 with an option to attend the meeting through video conferencing or other audio-visual means. The Transferee Company may also provide for e-voting and/or remote e-voting, as applicable, or may provide for voting through postal ballot, in each case in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder and the applicable directions/circulars issued by the Ministry of Corporate Affairs. The meeting will be convened and held for the purpose of considering and, if thought fit, approving with or without modifications the Scheme of Amalgamation.

27. Ms. Smita Srivastava (Ex-IRS), having email address smitasrivastavairs@gmail.com and Mob. No. +919013853676 is hereby appointed as the Chairperson for the said meeting of the Equity Shareholders of the Transferee Company, with a remuneration of Rs. 75,000/- plus out of pocket expenses. CS Sunil Nanal, PCS, M. No. 5977, Mob: 98812 31507, is appointed as the Scrutinizer for the said meeting of the Equity Shareholders of Transferee Company with a remuneration of Rs. 50,000/- (as proposed) plus applicable taxes.

28. The Transferee Company shall issue notices after the approval of Chairperson for the aforesaid meeting of the Equity Shareholders for advertisement and send the notices of the meeting referred to above. The said Chairperson of the meeting shall have all powers under the Companies Act, 2013, in relation to conduct of the meeting, including for deciding procedural questions that may arise at the aforesaid meeting or at any adjournment thereof or any other matter including an amendment to the Scheme or resolution, if any, proposed at the meeting by any person(s).

29. The quorum of the aforesaid meeting of the Equity Shareholders of the Transferee Company shall be as prescribed under Section 103 of the Companies Act, 2013, present in person or by proxy. If the quorum is not present within half an hour from the time appointed for the holding of the said meeting of the Equity Shareholders of the Transferee Company, the members present shall be the quorum and the meeting shall be held.

30. It is hereby directed that at least one (1) month before the meeting of the Equity Shareholders of the Transferee Company, notice convening the said meeting at the day, date and time as fixed; together with a copy of the Scheme, a copy of the Explanatory Statement required to be sent under Section 230(3) of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, shall be sent to the Equity Shareholders of the Transferee Company, by electronic mail to their registered e-mail address or by post or Speed Post to their registered addresses, as per the records available with the Transferee Company.

31. The number of shares held by each Equity Shareholder of the Transferee Company shall be in accordance with the books/register of the Transferee Company and/or depository records and where the entries in the books/register/depository records are disputed, the Chairperson of the said meeting shall determine the value or number, as relevant, for the purpose of the meeting of Equity Shareholders of the Transferee Company and his/her decision in that behalf would be final.

32. The voting shall be allowed on the proposed Scheme by voting in person or by proxy. The voting by the authorized representative, in case of a body corporate be permitted, provided that the authorization duly signed is filed with the Transferee Company in physical mode, at the registered office or electronic mode at its designated email address, at least 48 (Forty-Eight) hours before the aforesaid meeting, as required under Rule 10 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

33. The notice of the meeting of the Equity Shareholders of the Transferee Company shall be advertised in Form No. CAA.2 as per Rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in two newspapers viz. Financial Express (Pune edition) in the English language and a Marathi translation thereof in Loksatta (Pune edition) both circulated in the State of Maharashtra in which registered office of the Transferee Company is situated, not less than thirty (30) days before the date fixed for the said meeting.

34. The Chairperson appointed for the meeting shall file an Affidavit not less than seven (7) days before the date fixed for the holding of meeting of the Equity Shareholders of the Transferee Company and do report to this Tribunal that the direction regarding the issue of notices and the advertisement have been duly complied with as per Rule 12 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016.

35. The Chairperson shall report to this Tribunal, the result of the aforesaid meeting of the Equity Shareholders of the Transferee Company within seven (7) days of the conclusion of the said meeting. The said report shall be verified by his undertaking as per Rule 14 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Secured Creditors of the Applicant Companies:

36. Ld. Counsel for the Applicant Companies submits that, as on 30.06.2026, there is one (1) Secured Creditor in the Transferor Company. The certificate issued by R. B. Sharma & Co, Chartered Accountant confirming the number, name and outstanding amount of Secured Creditors of the Transferor Company is annexed to Company Scheme Application as **Annexure 17**. Ld. Counsel further submits that the Transferor Company has obtained consent affidavit from the aforementioned Secured Creditor, stating its no-objection to the proposed Scheme and is annexed to the Company Scheme Application as **Annexure 18**. Accordingly, there is no requirement to convene a meeting of the Secured Creditors of the Transferor Company.

37. Ld. Counsel for the Applicant Companies submits that, as on 30.06.2026, there are two (2) Secured Creditors in the Transferee Company. The certificate issued by Katariya & Munot, Chartered Accountant confirming the number, name and outstanding amount of Secured Creditors of the Transferee Company is annexed to Company Scheme Application as **Annexure 21**. Ld. Counsel further submits that the Transferee Company has obtained consent affidavits from the aforementioned Secured Creditors, stating their no-objection to the proposed Scheme and is annexed to the Company Scheme Application as **Annexure 22**. Accordingly, there is no requirement to convene a meeting of the Secured Creditors of the Transferee Company.

Unsecured Creditors of the Applicant Companies:

38. Ld. Counsel for the Applicant Companies submits that, as on 30.06.2026, there are fourteen (14) Unsecured Creditors in the Transferor Company having an outstanding amount of Rs. 2,44,26,219/- (Rupees Two Crore Forty-Four Lakh Twenty-Six Thousand Two Hundred and Nineteen Only). The certificate issued by R. B. Sharma & Co, Chartered Accountant confirming the number, name and outstanding amounts of Unsecured Creditors of the Transferor Company is annexed to Company Scheme Application as **Annexure 17**. Ld. Counsel submits that consent affidavits to the Scheme have been received from nine (9) Unsecured Creditors aggregating Rs. 2,25,71,384/- (Rupees Two Crore Twenty-Five Lakh Seventy-One Thousand Three Hundred and Eighty-Four Only), representing 92.40% in value of the total Unsecured Creditors of Transferor Company and are annexed to the Company Scheme Application as **Annexure 19.**

39. Ld. Counsel for the Applicant Companies further submitted that the proposed Scheme is an arrangement between the Applicant Companies and their shareholders as contemplated under Section 230(1)(b) of the Act and not in accordance with the provisions of Section 230(1)(a) of the Act. There is no compromise and/or arrangement with the Unsecured Creditors as no sacrifice is called for. The rights of

the Unsecured Creditors will not be affected, as all unsecured creditors would be paid in the ordinary course of business.

40. In view of the above submissions of the Ld. Counsel, and consent affidavits from its Unsecured Creditors approving the proposed Scheme representing 92.40% in value of the total outstanding amount, this Bench is of the considered view that a meeting of such Unsecured Creditors is not required to be held. Accordingly, there is no requirement of convening a meeting of the unsecured creditors of the Transferor Company.

41. Ld. Counsel for the Applicant Companies submits that, as on 30.06.2026, there are twenty-one (21) Unsecured Creditors in the Transferee Company having an outstanding amount of Rs. 1,85,98,491.36/- (Rupees One Crore Eighty-Five Lakh Ninety-Eight Thousand Four Hundred and Ninety-One and Thirty-Six Paise Only). The certificate issued by Katariya & Munot, Chartered Accountant confirming the number, name and outstanding amount of Unsecured Creditors of the Transferee Company is annexed to Company Scheme Application as **Annexure 21**. Ld. Counsel submits that consent affidavits to the Scheme have been received from seventeen (17) Unsecured Creditors aggregating Rs. 1,79,53,983/- (Rupees One Crore Seventy-Nine Lakh Fifty-Three Thousand Nine Hundred and Eighty-Three Only), representing 96.53% in value of the total Unsecured Creditors in the Transferee Company and are annexed to the Company Scheme Application as **Annexure 23**.

42. Ld. Counsel for the Applicant Companies further submitted that the proposed Scheme is an arrangement between the Applicant Companies and their shareholders as contemplated under Section 230(1)(b) of the Act and not in accordance with the provisions of Section 230(1)(a) of the Act. There is no compromise and/or arrangement with the Unsecured Creditors as no sacrifice is called for. The rights of the Unsecured Creditors will not be affected, as all unsecured creditors would be paid in the ordinary course of business.

43. In view of the above submissions of the Ld. Counsel, and consent affidavits from its Unsecured Creditors approving the proposed Scheme representing 96.53% in value of the total outstanding amount, this Bench is of the considered view that a meeting of such Unsecured Creditors is not required to be held. Accordingly, there is no requirement of convening a meeting of the Unsecured Creditors of the Transferee Company.

44. The Applicant Companies are accordingly directed to serve notices along with copy of Scheme upon under the provisions of Section 230(5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangement and Amalgamation) Rules, 2016 upon the:-

    a. Jurisdictional Central Government through the office of Regional Director (Western region), Mumbai;

    b. Jurisdictional Registrar of Companies, Pune, Maharashtra;

    c. Jurisdictional Income Tax Authorities within whose jurisdiction the Applicant Company's assessments are made;

    d. Official Liquidator;

    e. Jurisdictional Goods & Services Tax Authorities;

    f. National Stock Exchange of India Limited; and

    g. Securities and Exchange Board of India.

    The notices shall be served through by Registered AD/ Speed-Post/ Email/ Hand Delivery with a direction that they may submit their representations, if any, within a period of thirty days from the date of receipt of such notice to the Tribunal with copy of such representations shall simultaneously be served upon the Applicant Companies, failing which, it shall be presumed that the authorities have no representations to make on the proposals.

45. The Applicant Companies to file an affidavit of service of the directions given by the Tribunal for proving service of notice to the Regulatory Authorities by the Applicant Companies, have been duly complied with.

46. With the aforesaid directions, the captioned Company Scheme Application i.e., CA(CAA)/158/MB/2026 is **allowed** and **disposed of.**

47. The file be consigned to record storage (current).

Sd/-
NILESH SHARMA
Member(Judicial)

Sd/-
CHARANJEET SINGH GULATI
Member(Technical)

/Ziyaul/