MINDA INVESTMENTS LIMITED

Regd. Office : B-64/1, Wazirpur Industrial Area, Delhi-110052
Phone : 011-27375228

Our Ref. : .....

Date : .....

To,

National Stock Exchange of India Ltd.
Listing Deptt., Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Disclosure of holding pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, we are enclosing herewith the statement informing the details of shareholding for your reference and records..

Please acknowledge receipt of this.

Thanking You,

Yours faithfully,
For Minda Investments Limited.

(Anil Rustagi)
Company Secretary

Date :20.02.2014

Encls: As above.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Minda Industries Limited			
2.	Name of the acquirer(s)	Minda Investments Limited			
3.	Name of the stock exchange where shares of the TC are listed	1. National Stock Exchange 2. Bombay Stock Exchange 3. Delhi Stock Exchange			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to Amalgamation vide order of Hon'ble High court of Delhi			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1)(d)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	NO			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	N.A		N.A	
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A		N.A	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)	3399385	21.43%	4180930	26.36%
	– Each Seller / Transferor**				
	**M.G Portfolio Ltd	601827	3.79%		
	**Shivmani Barter Pvt. Ltd	179718	1.13%		

For Minda Investments Limited

Director/Auth. Signatory

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Place: Delhi.
Dated: 20.02.2014

For Minda Investments Limited

~~Director~~/Auth. Signatory