

MINDA INVESTMENTS LIMITED

Regd. Office : B-64/1, Wazirpur Industrial Area, Delhi-110052
Phone : 011-27375228

Our Ref. :

Date :

To,

National Stock Exchange of India Ltd.
Listing Deptt., Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Disclosure of holding pursuant to Regulation 29(2) of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulations 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 , we are enclosing herewith the statement informing the details of shareholding for your reference and records.

Please acknowledge receipt of this.

Thanking You,

Yours faithfully,
For Minda Investments Limited.


(Anil Rustagi)
Company Secretary

18.02.2014

Encls: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Minda Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Minda Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange 2. Bombay Stock Exchange 3. Delhi Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3399385	21.43%	21.43%
d) Total (a+b+c)	3399385	21.43%	21.43%
Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	781545	4.93%	4.93%

For Minda Investments Limited


 (Anil Rustagi)
 Company Secretary

d) Total (a+b+c)	781545	4.93%	4.93%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4180930	26.36%	26.36%
d) Total (a+b+c)	4180930	26.36%	26.36%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pursuant to amalgamation vide order of Hon'ble Delhi High Court		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.02.2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	15865356		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	15865356		
Total diluted share/voting capital of the TC after the said acquisition/sale	15865356		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Minda Investments Limited.


(Anil Rustagi)
Company Secretary

Signature of the acquirer

Place: Delhi

Date: 18.02.2014