Ref. No. Z-IV/R-39/D-2/174 & 207
Date: August 17, 2026

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400051	**BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001
NSE Symbol: UNOMINDA	**BSE Scrip: 532539**

Sub: Intimation under Regulation 30 & 51 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Credit Rating

Dear Sir/Madam,

We are pleased to inform that ICRA has reaffirmed the following Credit Ratings of Uno Minda Limited on August 17, 2026:

Instruments/ Facilities	Rating/ Outlook	Rating Action
Unallocated limits	[ICRA]AA+ (Stable)/ [ICRA]A1+	Reaffirmed/ Assigned for enhanced amount
Long-term/Short-term Fund-based/Non-fund based - Others	[ICRA]AA+ (Stable)/ [ICRA]A1+	Reaffirmed/ Assigned for enhanced amount
Long-term - Fund-based - Term loan	[ICRA]AA+ (Stable)	Reaffirmed/ Assigned for enhanced amount
Short-term - Non-fund based - Others	[ICRA]A1+	Reaffirmed/ Assigned for enhanced amount
Non-convertible Debenture	[ICRA]AA+ (Stable)	Reaffirmed
Commercial Paper	[ICRA]A1+	Reaffirmed and Withdrawn

The outlook on the above ratings remains Stable. We are enclosing herewith the copy of the letter(s), received from ICRA in this regard.

Please take the above on records.

Thanking you.
Yours faithfully,

For Uno Minda Limited

UNO MINDA LIMITED

TSrivastava

Tarun Kumar Srivastava

Digitally signed by Tarun Kumar Srivastava
Date: 2026.08.17 17:33:27 +05'30'

Tarun Kumar Srivastava
Company Secretary & Compliance Officer
ICSI Mem. No. A11994
Place: Manesar, Gurugram

ICRA/UNO Minda Limited/17082026/1

Date: August 17, 2026

Mr. Sunil Bohra
Executive Director - Group CFO
Uno Minda Limited
Village Nawada Fatehpur,
P. O. Sikanderpur Badda Manesar,
Gurgaon 12200

Dear Sir,

Re: **ICRA's Credit Rating for below mentioned Instruments of UNO Minda Limited**

As per the Rating Agreement/Statement of Work executed with ICRA Limited, ICRA's Rating Committee has taken the following rating actions for the mentioned instruments of your company.

Instrument	Rated Amount (Rs. Crore)	Rating Action[1]	Financial Sector Regulator#
Unallocated limits	50.00	[ICRA]AA+(Stable) /[ICRA]A1+; Reaffirmed/Assigned for enhanced amount	RBI
Long-term/Short-term - Fund-based/Non-fund based - Others	875.00	[ICRA]AA+(Stable) /[ICRA]A1+; Reaffirmed/Assigned for enhanced amount	RBI
Long-term - Fund-based - Term loan	580.00	[ICRA]AA+(Stable); Reaffirmed/Assigned for enhanced amount	RBI
Short-term - Non-fund based - Others	645.00	[ICRA]A1+ ; Reaffirmed/Assigned for enhanced amount	RBI
Total	**2,150.00**		

#*SEBI's grievance redressal/dispute resolution and SEBI investor protection mechanisms such as SCORES and ODR shall not be available for activities and instruments which fall under the regulatory purview of Financial Sector Regulators other than SEBI.*

The aforesaid rating(s) will become due for surveillance within one year from the date of rating communication letter. However, ICRA reserves the right to review and/or, revise the above rating(s) at any time based on new information becoming available, or the required information not being available, or other circumstances that ICRA believes could have an impact on the rating(s). Therefore, request the lenders and investors to visit ICRA website at www.icra.in for latest rating(s) of the company.

The rating(s) are specific to the terms and conditions of the instruments as indicated to us by you, and any change in the terms or size of the same would require a review of the rating(s) by us. In case there is any change in the terms and conditions or the size of the rated instrument, the same must be brought to our notice before the instrument is used by you. In the event such changes occur after the rating(s) have been assigned by us and their use has been confirmed by you, the rating(s) would be subject to our review, following which there could be a change in the rating(s) previously assigned. Notwithstanding the foregoing, any change in the over-all limit of the instrument from that specified in this letter, would constitute an enhancement that would not be covered by or under the said Rating Agreement.

The rating(s) assigned must be understood solely as an opinion and should not be treated, or cause to be treated, as recommendation to buy, sell, or hold the rated instrument availed/issued by your company.

[1]Complete definitions of the ratings assigned are available at www.icra.in.

You are also requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing and keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s), or occurrence of any significant development that could impact the ability of the company to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities through electronic bidding system. Further, you are requested to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority(ies) is exceeded.

We look forward to your communication and assure you of our best services.

With kind regards
Yours sincerely
For ICRA Limited

Sri Kumar Krishnamurthy Digitally signed by Sri Kumar Krishnamurthy
Date: 2026.08.17 10:32:25 +05'30'

Srikumar Krishnamurthy
Vice President and co-Group Head
ksrikumar@icraindia.com

Annexure

Details of Bank Limits Rated by ICRA	Instrument Name	Amount (Rs. Crore)	Rating	Rating Assigned On
HDFC Bank Limited	Term Loans	60.00	[ICRA]AA+(Stable)	August 07, 2026
JP Morgan Bank	Term Loans	230.00	[ICRA]AA+(Stable)	August 07, 2026
IndusInd Bank Limited	Term Loans	290.00	[ICRA]AA+(Stable)	August 07, 2026
Axis Bank Limited	Non Fund-Based Facilities	100.00	[ICRA]A1+	August 07, 2026
State Bank of India	Non Fund-Based Facilities	5.00	[ICRA]A1+	August 07, 2026
HDFC Bank Limited	Non Fund-Based Facilities	260.00	[ICRA]A1+	August 07, 2026
ICICI Bank Limited	Non Fund-Based Facilities	205.00	[ICRA]A1+	August 07, 2026
IndusInd Bank Limited	Non Fund-Based Facilities	75.00	[ICRA]A1+	August 07, 2026
IndusInd Bank Limited	Fund/Non Fund-based Limits	108.00	[ICRA]AA+(Stable)/[ICRA]A1+	August 07, 2026
State Bank of India	Fund/Non Fund-based Limits	185.00	[ICRA]AA+(Stable)/[ICRA]A1+	August 07, 2026
Axis Bank Limited	Fund/Non Fund-based Limits	125.00	[ICRA]AA+(Stable)/[ICRA]A1+	August 07, 2026
HDFC Bank Limited	Fund/Non Fund-based Limits	125.00	[ICRA]AA+(Stable)/[ICRA]A1+	August 07, 2026
Citibank N.A.	Fund/Non Fund-based Limits	32.00	[ICRA]AA+(Stable)/[ICRA]A1+	August 07, 2026
ICICI Bank Limited	Fund/Non Fund-based Limits	200.00	[ICRA]AA+(Stable)/[ICRA]A1+	August 07, 2026
Yes Bank Limited	Fund/Non Fund-based Limits	100.00	[ICRA]AA+(Stable)/[ICRA]A1+	August 07, 2026
Not Applicable	Unallocated Limits	50.00	[ICRA]AA+(Stable)/[ICRA]A1+	August 07, 2026
Total		**2150.00**		

ICRA/UNO Minda Limited/17082026/2

Date: August 17, 2026

Mr. Sunil Bohra
Executive Director - Group CFO
Uno Minda Limited
Village Nawada Fatehpur,
P. O. Sikanderpur Badda Manesar,
Gurgaon 12200

Dear Sir,

Re: ICRA's Credit Rating for below mentioned Instruments of UNO Minda Limited

As per the Rating Agreement/Statement of Work executed with ICRA Limited, ICRA's Rating Committee has taken the following rating actions for the mentioned instruments of your company.

Instrument	Rated Amount (Rs. Crore)	Rating Action[1]	Financial Sector Regulator#
Non-convertible Debenture	600.00	[ICRA]AA+(Stable); Reaffirmed	SEBI
Total	**600.00**		

#SEBI's grievance redressal/dispute resolution and SEBI investor protection mechanisms such as SCORES and ODR shall not be available for activities and instruments which fall under the regulatory purview of Financial Sector Regulators other than SEBI.

Once the instrument is issued, the rating is valid throughout the life of the captioned programme until withdrawn. However, ICRA reserves the right to review and/or, revise the above rating(s) at any time based on new information becoming available, or the required information not being available, or other circumstances that ICRA believes could have an impact on the rating(s). Therefore, request the lenders and investors to visit ICRA website at www.icra.in for latest rating(s) of the company.

The rating(s) are specific to the terms and conditions of the instruments as indicated to us by you, and any change in the terms or size of the same would require a review of the rating(s) by us. In case there is any change in the terms and conditions or the size of the rated instrument, the same must be brought to our notice before the instrument is used by you. In the event such changes occur after the rating(s) have been assigned by us and their use has been confirmed by you, the rating(s) would be subject to our review, following which there could be a change in the rating(s) previously assigned. Notwithstanding the foregoing, any change in the over-all limit of the instrument from that specified in this letter, would constitute an enhancement that would not be covered by or under the said Rating Agreement.

The rating(s) assigned must be understood solely as an opinion and should not be treated, or cause to be treated, as recommendation to buy, sell, or hold the rated [Instrument] availed/issued by your company.

[1]Complete definitions of the ratings assigned are available at www.icra.in.

You are also requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing and keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s), or occurrence of any significant development that could impact the ability of the company to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities through electronic bidding system. Further, you are requested to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority(ies) is exceeded.

In line with SEBI Circular No. SEBI/HO/DDHS/DDHS-PoD-3/P/CIR/2024/160 dated November 18, 2024, issuers are encouraged to utilize the penny-drop verification service as provided by banks. This measure is intended to prevent payment failures when disbursing principal and/or interest to respective investors or debenture holders.

Penny-drop verification serves as an efficient method for confirming the bank account details of persons designated to receive payments. Once an account has been verified through this facility, it can be used for subsequent transactions related to interest and principal payments, thereby ensuring successful remittance and avoiding failure.

We look forward to your communication and assure you of our best services.

With kind regards
Yours sincerely
For ICRA Limited

Sri Kumar Krishnamurthy Digitally signed by Sri Kumar Krishnamurthy
Date: 2026.08.17 10:34:03 +05'30'

Srikumar Krishnamurthy
Vice President and co-Group Head
ksrikumar@icraindia.com

ICRA/UNO Minda Limited/17082026/3

Date: August 17, 2026

Mr. Sunil Bohra
Executive Director - Group CFO
Uno Minda Limited
Village Nawada Fatehpur,
P. O. Sikanderpur Badda Manesar,
Gurgaon 12200

Dear Sir,

Re: ICRA's Credit Rating for below mentioned Instruments of UNO Minda Limited

In accordance with the requirements of ICRA's policy on withdrawal, ICRA's Rating Committee has taken the following rating action:

Instrument	Rated Amount (Rs. Crore)	Rating Action[1]	Financial Sector Regulator#
Commercial Paper	0.00	[ICRA]A1+ ; Reaffirmed and Withdrawn	RBI
Total	-		

#SEBI's grievance redressal/dispute resolution and SEBI investor protection mechanisms such as SCORES and ODR shall not be available for activities and instruments which fall under the regulatory purview of Financial Sector Regulators other than SEBI.

We shall be glad to be associated with rating of any future borrowing programme of your company.

With kind regards
Yours sincerely
For ICRA Limited

Sri Kumar Krishnamurthy Digitally signed by Sri Kumar Krishnamurthy
Date: 2026.08.17 10:33:28 +05'30'

Srikumar Krishnamurthy
Vice President and co-Group Head
ksrikumar@icraindia.com

[1]Complete definitions of the ratings assigned are available at www.icra.in.