

26th February, 2019

The Officer-In-Charge (Listing) Listing Department National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Code: MINDACORP	Head - Listing Operations, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 538962
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Sub. : Proceedings of Hon'ble NCLT Convened Meetings of Secured Creditors and Unsecured Creditors of Minda Corporation Limited held today i.e. Tuesday, 26th February, 2019

Dear Sir,

Pursuant to Regulation 30 read with sub-para no. 13 of Para-A of Part-A of Schedule-III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find enclosed herewith the proceedings of the Hon'ble National Company Law Tribunal, New Delhi Bench convened meetings of Secured Creditors and Unsecured Creditors of the Company held today i.e. Tuesday, 26th February, 2019 at PHD Chamber of Commerce and Industry, PHD House, 4/2, August Kranti Marg, Siri Institutional Area, Block A, Nipccd Campus, Hauz Khas, New Delhi-110016.

Kindly take the same on your records please.

Thanking you

Yours truly

For Minda Corporation Limited

Ajay Sancheti

 Ajay Sancheti
 Company Secretary
 Membership No. F5605
Ajay

Encl.: as above

MINDA CORPORATION LIMITED

CIN NO. : L74899DL1985PLC020401

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Registered Office : A-15, Ashok Vihar, Phase-I, Delhi - 110052. Website: www.minda.co.in

Proceedings of Hon'ble National Company Law Tribunal ("Hon'ble NCLT") Convened Meetings of Secured Creditors and Unsecured Creditors of Minda Corporation Limited ("the Company") held on Tuesday, 26th February, 2019 at 09:30 a.m. and 11:30 a.m. respectively at PHD Chamber of Commerce and Industry, PHD House, 4/2, August Kranti Marg, Siri Institutional Area, Block A, Nipccd Campus, Hauz Khas, New Delhi-110016

In pursuant to the order passed by Hon'ble NCLT, New Delhi Bench dated 23rd January, 2019, separate meetings of Secured Creditors and Unsecured Creditors of the Company were held today at PHD Chamber of Commerce and Industry, PHD House, 4/2, August Kranti Marg, Siri Institutional Area, Block A, Nipccd Campus, Hauz Khas, New Delhi-110016 at 09:30 a.m. and 11:30 a.m. respectively, for approving the Scheme of Amalgamation between Minda Management Services Limited, Minda SAI Limited, Minda Automotive Solutions Limited, Minda Autoelektrik Limited and Minda Telematics and Electric Mobility Solutions Private Limited ("**Transferor Companies**") into and with Minda Corporation Limited ("**Transferee Company**" / "**Company**") and their respective Shareholders and Creditors ("**Scheme**").

As per directions of Hon'ble NCLT mentioned in the order dated 23rd January, 2019, Mrs. Vibhooti Malhotra, Advocate, chaired the meeting and Ms. Aditi Gupta, Practising Company Secretary, was appointed as scrutinizer to conduct the voting through ballot papers at the respective meetings of secured and unsecured creditors of the Company.

The meeting of secured creditors was commenced at 09.30 a.m. and the requisite quorum of secured creditors in accordance with the directions of Hon'ble NCLT was present at the commencement of the meeting. At the meeting, the Chairperson requested the secured creditors to cast their vote on the proposed resolution and the meeting of NCLT Convened meeting of secured creditors was concluded at 09:45 a.m.

The meeting of unsecured creditors was commenced at 11.30 a.m. However, since, the requisite quorum for the meeting, was not present at 11.30 a.m., the meeting was adjourned by the Chairperson for half an hour. Thereafter, the adjourned meeting of unsecured creditors was re-commenced at 12.00 noon and the unsecured creditors present in the meeting were considered as the quorum for the meeting in accordance with the directions of Hon'ble NCLT. The Chairperson requested the unsecured creditors to cast their vote on the proposed resolution and the meeting of NCLT Convened meeting of unsecured creditors was concluded at 11:40 a.m.

In compliance with the order passed by Hon'ble NCLT dated 23rd January, 2019 and pursuant to the applicable provisions of the Companies Act, 2013 read with rules made thereunder, voting through ballot paper was carried out at the meetings of Secured Creditors and Unsecured Creditors of the Company.

Yours truly

For Minda Corporation Limited

Ajay Sancheti
Company Secretary
Membership No. F5605



A handwritten signature in blue ink, appearing to read "Ajay Sancheti".