MIC Electronics Limited
A-4/II, Electronic Complex, Kushaiguda, Hyderabad - 500062,India
Ph: +91 40 27122222 Fax: +91 40 27133333
email : cs@mic.co.in www.micelectronics.com

ISO 9001:2000 Certified Company

Saturday, 30th June, 2012

To
The Secretary,
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Outcome of the Extraordinary General Meeting.

With reference to the above subject, we would like to inform you that the EGM has just been concluded and approved the following.

- Consent of the Shareholders is accorded for preferential Allotment of 1,41,50,000 (One Crore Forty One Lakh Fifty Thousand Only) warrants to Promoters of Rs. 7.70p/- each convertible in to one equity share of Rs.2/- each at a premium of Rs.5.70p/- per equity. The Warrants will be converted into Equity Shares in the ratio of 1:1.

- Consent of the Shareholders is accorded for preferential Allotment of 3,65,25,000 (Three Crore Sixty Five Lakhs Twenty Five Thousand Only) warrants to Investors of Rs. 7.70p/- each convertible in to one equity share of Rs.2/- each at a premium of Rs.5.70p/- per equity. The Warrants will be converted into Equity Shares in the ratio of 1:1.

In this connection you are requested to take on record the above said information and oblige.

Thanking you,

Yours truly,

For MIC Electronics Limited

(Dr. M V Ramana Rao)
Chairman & Managing Director

Encl : Resolution Sheets

Resolution Sheet

MIC Electronics Limited

Meeting	EXTRAORDINARY GENERAL MEETING
Day and Date	Saturday, 30th June, 2012
Time	3.00 PM
Venue	A-4, Electronic Complex, Kushaiguda, Hyderabad- 500062

RESOLUTION # 1:

PREFERENTIAL ALLOTMENT OF WARRANTS TO PROMOTERS

Proposed By

Name of the member: Bharat H Shah

Signature :

Folio No/ Client ID: 1205140000 120180

Seconded By

Name of the member: Ramesh Mangalwari

Signature:

Folio No/ Client ID: 1301440000011109

Resolution Sheet

MIC Electronics Limited

Meeting	EXTRAORDINARY GENERAL MEETING
Day and Date	Saturday, 30th June, 2012
Time	3.00 PM
Venue	A-4, Electronic Complex, Kushaiguda, Hyderabad- 500062

RESOLUTION # 2:

PREFERENTIAL ALLOTMENT OF WARRANTS TO INVESTORS

Proposed By

Name of the member: Krishna Gopal Gupta

Signature :

Ledger folio No/ Client ID : 1080048

Seconded By

Name of the member: MAR Sufi

Signature :

Ledger folio No/ Client ID: 1021367