CIN No: L31909TG1988PLC008652
MIC Electronics Limited
A-4/II, Electronic Complex, Kushaiguda, Hyderabad - 500062,India
Ph: +91 40 27122222 Fax: +91 40 27133333
www.mic.in www.micelectronics.com

ISO 9001:2008 ISO 14001:2004 Certified Company

30-06-2020

To
The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051.

To
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001.

Dear Sir/Madam,

Sub : Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, please find herewith the enclosed disclosure submitted by Promoters under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,

For MIC Electronics Limited

SADASIVAN MURALIKRISHNAN MADURAI

Digitally signed by SADASIVAN MURALIKRISHNAN MADURAI
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Date: 2020.06.30 20:50:00 +05'30'

(M S Murali Krishnan)
Company Secretary

Encl: As Above

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Dr. M V Ramana Rao, ME, Ph.D.

30-06-2020

To
The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051.

To
The Secretary
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Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001.

To
MIC Electronics Limited
A4, Electronic Complex
Kushaiguda
Hyderabad – 500062.

Dear Sir/Madam,

Sub: Disclosures by the Promoters to Stock Exchanges.

Ref: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, please find herewith the enclosed information as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.Relating to shareholding and voting rights as of 31st day of March 2020.

Note :

Initiation of Corporate Insolvency Resolution Process (CIRP) under the provision of the Insolvency and Bankruptcy Code, 2016 (Code) by an order passed by the National Company Law Tribunal (NCLT), Hyderabad Bench commenced with effect from 13.03.2018. Subsequently, the Hon'ble NCLT, Hyderabad approved the Resolution Plan for M/s MIC Electronics Limited on 31.07.2019.

As per approved Resolution Plan, the Resolution Applicant is in the process of arranging the funds for settlement of dues as per the Plan. Till the execution of Resolution plan existing Promoter shown as Promoter. After completion of Resolution Plan Cosyn Limited consortium will be the promoters of the MIC Electronics Ltd.

Delay in compliance due to the prevailing Covid-19 pandemic lockdown.

Thanking you,

Yours truly,

VENKATARAMANA RAO MAGANTI

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Date: 2020.06.30 19:13:32 +05'30'

(Venkataramana Rao Maganti)

Encl: As Above

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Residential Address : Flat No. 302, Jyothi Nest, Road No.2, Banjara Hills, Hyderabad 500034,

ANNEXURE - 1				
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)				
Part-A- Details of Shareholding				
1	Name of the Target Company (TC)		MIC Electronics Limited	
2	Name(s) of the stock exchange(s) where the shares of the TC are listed		National Stock Exchange of India Limited Bombay Stock Exchange Limited	
3	Particulars of the shareholder(s) :			
	A) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.		NA	
	B) Name(s) of promoter(s), member of the promoter group and PAC with him.		VENKATARAMANA RAO MAGANTI USHA RANI MAGANTI CHAITHANYA PAVAN MAGANTI CHAITANYA DEEPTHI MAGANTI CHAITANYA KEERTHI MAGANTI SREENIVASA RAO MAGANTI RAMA CHANDRARAO MAGANTI DHANA KOTESWARAMMA MAGANTI	
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
	As of March 31st of the 2020 holding of:			
	a)Shares			
	VENKATARAMANA RAO MAGANTI	4278752	1.94	1.71
	USHA RANI MAGANTI	227640	0.10	0.09
	CHAITHANYA PAVAN MAGANTI	3295070	1.50	1.32
	CHAITANYA DEEPTHI MAGANTI	5575000	2.53	2.23
	CHAITANYA KEERTHI MAGANTI	2947976	1.34	1.18
	SREENIVASA RAO MAGANTI	239825	0.11	0.10
	RAMA CHANDRARAO MAGANTI	165540	0.08	0.07
	DHANA KOTESWARAMMA MAGANTI	37000	0.02	0.01
	Total	**16766803**	**7.61**	**6.70**
	b) Voting Rights (otherwise than by shares)	--	--	--
	c) Warrants	--	--	--
	d) Convertible Securities	--	--	--
	e) Any other instrument that would entitle theholder to receive shares in the TC.	--	--	--
	Total	**16766803**	**7.61**	**6.70**

Total issued Capital Capital of the Company	**220254319**
Total Listed Capital of the Company is	220254319
Pending for Listing	0

VENKATARAMAN A RAO MAGANTI

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(*) 30000000 convertible warrants converted into equity in 1:1 ratio shares of the TC.
% calculated with Warrants only - Warrants to be converted on or before 15th August 2018 (i.e with in 18 months from the date of allotment). Company approached SEBI for further extension of conversion period of 18 months till date approval awaited.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B			
	Name of the Target Company:	MIC Electronics Limited	
	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1	VENKATARAMANA RAO MAGANTI	Promoter	
2	USHA RANI MAGANTI	Promoter	
3	CHAITHANYA PAVAN MAGANTI	Promoter	
4	CHAITANYA DEEPTHI MAGANTI	Promoter	
5	CHAITANYA KEERTHI MAGANTI	Promoter	
6	SREENIVASA RAO MAGANTI	Promoter	
7	RAMA CHANDRARAO MAGANTI	Promoter	
8	DHANA KOTESWARAMMA MAGANTI	Promoter	

On behalf of the Promoter and Promoter Group

VENKATARAMANA RAO MAGANTI

Digitally signed by VENKATARAMANA RAO MAGANTI
DN: cn=VENKATARAMANA RAO MAGANTI, c=IN, st=TELANGANA, o=Personal, serialNumber=907b8bfd5d2b0859258fef7c022e33a9c2d80a6a92dab1ae51b969a329035986
Date: 2020.06.30 18:26:50 +05'30'

(Venkata Ramana Rao Maganti)

Place: Hyderabad
Date: 30-06-2020

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