

October 22, 2011

To
The General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

✓ Manager - Listing
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai – 400 051

Sub: Acquisition of shares under second proviso to Regulation 11(2A) of SEBI Takeover Code and disclosure pursuant to regulation 7(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

Re: Scrip Code 533259 / MICROSEC

Dear Sir/Madam,

Pursuant to the amended Regulation 11(2A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 we are informing you that Topview Enclaves LLP and Microsec Vision Trust One, part of promoter group have acquired 8,000 and 18,852 equity shares of Rs. 10 each of the Company through open market purchase in normal segment on Stock Exchange(s).

Consequent upon such acquisition, the Topview Enclaves LLP and Microsec Vision Trust One are holding 32,33,178 and 12,41,000 equity shares each aggregating to 10.16% and 3.90% of the share capital of the target company respectively. The total Promoter holding consequent upon such acquisition has increased to 59.49% from 59.40%.

Kindly take note of the above information for your records.

Thanking you,

Yours faithfully,

For MICROSEC FINANCIAL SERVICES LIMITED

For MICROSEC FINANCIAL SERVICES LIMITED


COMPANY SECRETARY / Company Secretary

Format for disclosure of details of acquisition to Stock Exchanges by target company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (Regulations)

Name of the Target company	Microsec Financial Services Limited	
Date of reporting	October 22, 2011	
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited	
Details of the acquisition received in terms of Reg. 7 (1A)		
Names of the acquirers and PACs with them	Acquirer –Topview Enclaves LLP; Ravi Kant Sharma jointly with Luv-Kush Projects Limited as Trustees of Microsec Vision Trust One PACs – Banwari Lal Mittal, Ravi Kant Sharma, Abha Mittal, Bharati Sharma and Luv-Kush Projects Limited ¹	
Date of Acquisition	21 st October, 2011	
Date of receipt of intimation of allotment by acquirer / seller	----	
Mode of acquisition (e.g. open market/public issue/ rights issue/ preferential allotment/ <i>inter se</i> transfer etc).	Open Market	
Mode of sale (e.g. open market/ MOU/ off market etc.)	N.A.	
Particulars of acquisition as follows:	Number	% w.r.t. total paid up capital of Target Company
a) Shares / Voting rights (VR) of the acquirer / seller before acquisition / sale		
i) By the Acquirer		
Topview Enclaves LLP	32,25,178	10.14%
Ravi Kant Sharma jointly with Luv-Kush Projects Limited as Trustees of Microsec Vision Trust One	12,22,148	3.84%
ii) Total together with PACs	1,88,94,701	59.40%
b) Shares/ voting rights acquired / sold		
Topview Enclaves LLP	8,000	0.02%
Ravi Kant Sharma jointly with Luv-Kush Projects Limited as Trustees of Microsec Vision Trust One	18,852	0.06%
c) Shares / VR of the acquirer / seller after acquisition / sale		
i) By the Acquirer		
Topview Enclaves LLP	32,33,178	10.16%
Ravi Kant Sharma jointly with Luv-Kush Projects Limited as Trustees of Microsec Vision Trust One	12,41,000	3.90%
ii) Total together with PACs	1,89,21,553	59.49%
Paid up capital/ total voting capital of the target company before the said acquisition	Rs. 31,81,05,000 (i.e. 3,18,10,500 Equity Shares of Rs. 10 each.)	
Paid up capital/ total voting capital of the target company after the said acquisition	Rs. 31,81,05,000 (i.e. 3,18,10,500 Equity Shares of Rs. 10 each.)	
<p>Note:</p> <p>1. Name of Acquirer, PACs and the persons deemed to be acting in concert includes only those members of the promoter group who actually holds shares in the Target Company.</p>		
<p>For MICROSEC FINANCIAL SERVICES LIMITED For MICROSEC FINANCIAL SERVICES LIMITED</p> <p></p> <p>COMPANY SECRETARY Company Secretary Place : Kolkata Date : October 22, 2011</p>		