

Date: 28.05.2026

The Manager,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Plot No. – C – 1, G Block,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400051

NSE CODE: MICROPRO

Subject: Disclosure Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 ('Listing Regulations') for the Half ended March 31, 2026 - Statement indicating utilization of issue proceeds and/or material deviation or variation.



Dear Sir / Madam,

Please find enclosed herewith Statement of Deviation and Variation as per Clause 32(1) for the half year ended March 31, 2026 under the SEBI (Listing Obligation and Disclosure Requirements), 2015. The said statement was reviewed by Audit Committee and Board of Directors at their respective meetings held on May 28, 2026.

Request you to take the above information/documents on records.

Thanking you.
Yours Faithfully

For MICROPRO SOFTWARE SOLUTIONS LIMITED


Sulabh Singh Parihar
Digitally signed by Sulabh Singh Parihar
Date: 2026.05.28 16:22:00 +05'30'

SULABH SINGH PARIHAR
COMPANY SECRETARY AND COMPLIANCE OFFICER
M. NO. A46803

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Micropro Software Solutions Limited
Mode of Fund Raising	Public Issues
Date of Raising Funds	08-11-2023 (i.e. the date of allotment)
Amount Raised	3070.22 Lacs (2,619.34 Lacs net of estimated expenses)
Report filed for Quarter/half year ended	31 st March, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Yes/ No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	



Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised*	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Working Capital Requirement	Not Applicable	850.00	Not Applicable	500.00		The utilization of funds has been delayed as compared to the timeline originally mentioned in the Prospectus. However, pursuant to the Board Resolution passed on May 28, 2026, the unutilized portion of the IPO proceeds shall be fully utilized within the next six months, i.e., during the first half of the financial year.
Funding capital expenditure requirements	Not Applicable	1,285.34	Not Applicable	1,285.34		
General corporate expenses	Not Applicable	484.00	Not Applicable	484.00		

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.




Sanjay Mokashi
Managing Director & Chief Financial Officer

M/s. Anu Bajaj & Associates
Chartered Accountants
M-10, Shrikrishna Market, Modi No. 3
Sitabuldi, Nagpur – 440012

Mob : 9822939991
e-mail : ca.anubajaj@gmail.com

Date: 28th May, 2026

To,
Audit Committee/Board of Directors,
Micropro Software Solutions Limited,
Plot No. 28, 702, Wing A, 7th Floor, IT Park,
Gayatri Nagar, Nagpur – 440022

Sub : Statement of Funds Utilized for the Purposes Other Than Those Stated in The Prospectus under Regulations 32 (1) Of SEBI LODR Regulations, 2015 for the period ended on 31st March, 2026.


Dear Sir,

I, M/s. Anu Bajaj & Associates, Chartered Accountants, on the basis of books of accounts, documents, records produced before us and relevant information and explanations given by the management of **Micropro Software Solutions Limited** ('the Company), certify that the company has utilized following amount for the purpose of the objects as stated in Prospectus dated 30th October, 2023 Issued for issue of shares of the Company:

(Amounts In Lacs)

Sr.	Particulars	Projected utilization of funds as per Prospectus	Actual utilization of funds up to 30.09.2025	Actual utilization of funds from 01.10.2025 to 31.03.2026	Pending Utilization	Deviation (if any)
1	To meet working Capital requirements	850.00	500.00	NIL	350.00	NIL
2	Funding capital expenditure requirements	1285.34	853.47	431.87	NIL	NIL
3	General corporate purpose	484.00	484.00	NIL	NIL	NIL
4	Issue related expenses	450.88	450.88	NIL	NIL	NIL
TOTAL		3070.22	2288.35	431.87	350.00	NIL

For, M/s. Anu Bajaj & Associates
Chartered Accountants
Firm Reg. No. 126446W


(Anu Bajaj)
Proprietor
M.N. 119938



UDIN : 26119938VHHPJT8282
Place : Nagpur