Date: 07.11.2026

To

Listing Compliance Department
M/s. BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Listing Compliance Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Scrip Code: 532850

NSE Symbol: MICEL

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Saturday, November 7, 2026 – Unaudited Financial Results for the quarter and half year ended September 30, 2026

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Saturday, November 7, 2026, has, inter alia, considered and approved the following:

1. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the segment-wise results, Statement of Assets and Liabilities and Cash Flow Statement for the half year ended on that date.
2. The Board also took note of the Limited Review Reports (Standalone and Consolidated) issued by M/s. Bhavani & Co., Statutory Auditors of the Company, on the aforesaid Financial Results.

A copy of the said Financial Results, together with the Limited Review Reports, is enclosed herewith.

The meeting of the Board of Directors commenced at 11:15 A.M. and concluded at 01.00 P.M.

We request you to kindly take the above on record.

Thanking you
For MIC Electronics Limited

YALAMANCHILI KAUSHIK
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Date: 2026.11.07 13:00:32 +05'30'

MIC Electronics Limited Hyd

Kaushik Yalamanchili
Managing Director
DIN: 07334243

Encl.: As above

(Rs. in Lakhs)

MIC ELECTRONICS LIMITED - UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026													
STAND-ALONE								CONSOLIDATED					
3 Months ended	Previous 3 Months ended	Corresponding 3 Months ended in previous year	Year to date figures for current period ended (6M)	Year to date figures for Previous period ended (6M)	Previous Accounting year ended	Sr No	Particulars	3 Months ended	Previous 3 Months ended	Corresponding 3 Months ended in previous year	Year to date figures for current period ended (6M)	Year to date figures for Previous period ended (6M)	Previous Accounting year ended
30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026			30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited			Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
						1	**Income**						
2495.75	1228.94	1224.08	3724.69	2385.29	8727.83		Revenue from Operations	9100.72	4371.95	3788.93	13472.67	4950.14	19052.34
9.89	21.58	52.96	31.47	66.83	116.19		Other Income	46.40	21.58	52.96	67.98	66.83	116.19
2505.64	**1250.52**	**1277.04**	**3756.16**	**2452.12**	**8844.02**		**Total Income**	**9147.12**	**4393.53**	**3841.89**	**13540.65**	**5016.97**	**19168.53**
						2	**Expenses**						
2265.78	439.14	291.73	2704.92	906.39	5069.70		a. Cost of Material Consumed	2300.07	439.14	291.73	2739.21	906.39	5069.70
-	-	-	-	-	-		b. Purchase of stock-in-trade	6457.46	3087.98	2564.11	9545.44	2564.11	10148.13
(881.24)	(222.44)	(45.38)	(1103.68)	(289.63)	(1438.66)		c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(881.24)	(222.44)	(45.38)	(1103.68)	(289.63)	(1438.66)
277.16	242.85	265.67	520.01	487.31	998.41		d. Employee benefits expense	285.00	242.85	265.67	527.85	487.31	1045.20
133.70	139.21	126.14	272.91	293.47	604.21		e. Finance Costs	134.96	139.29	126.35	274.25	293.75	604.84
96.10	96.09	90.84	192.19	181.65	364.61		f. Depreciation and Amortisation expense	98.98	96.09	90.84	195.07	181.65	367.61
249.36	380.26	326.48	629.62	484.60	1625.06		g. Other Expenses	291.64	397.42	331.77	689.06	489.89	1703.73
2140.86	**1075.11**	**1055.48**	**3215.97**	**2063.79**	**7223.33**		**Total Expenses**	**8686.87**	**4180.33**	**3625.09**	**12867.20**	**4633.47**	**17500.55**
364.78	**175.41**	**221.56**	**540.19**	**388.33**	**1620.69**	3	**Profit / (Loss) from ordinary activities before exceptional Items**	**460.25**	**213.20**	**216.80**	**673.45**	**383.50**	**1667.98**
-	-	-	-	-	-	4	Exceptional Items – Expenditure / (Income)	-	-	-	-	-	-
364.78	**175.41**	**221.56**	**540.19**	**388.33**	**1620.69**		**Profit / (Loss) before tax**	**460.25**	**213.20**	**216.80**	**673.45**	**383.50**	**1667.98**
						5	Tax Expense						
-	-	-	-	-	-		Current Tax	-	-	-	-	-	-
-	-	-	-	-	(2931.34)		Deferred Tax	-	-	-	-	-	(2931.34)
364.78	**175.41**	**221.56**	**540.19**	**388.33**	**(1310.65)**	6	**Profit for the period**	**460.25**	**213.20**	**216.80**	**673.45**	**383.50**	**(1263.36)**
-	-	-	-	-	(14.81)	7	**Other Comprehensive Income**	-	-	-	-	-	(14.81)

364.78	175.41	221.56	540.19	388.33	(1325.46)	8	**Total comprehensive income for the period**	460.25	213.20	216.80	673.45	383.50	(1278.17)
						9	**Net profit attributable to**						
364.78	175.41	221.56	540.19	388.33	(1325.46)		owners of the company	460.25	213.20	216.80	673.45	383.50	(1278.17)
-	-	-	-	-	-		Non-Controlling Interest	-	-	-	-	-	-
						10	**Other Comprehensive Income attributable to**						
-	-	-	-	-	-		owners of the company	-	-	-	-	-	-
-	-	-	-	-	-		Non-Controlling Interest	-	-	-	-	-	-
						11	**Total Comprehensive Income attributable to**						
364.78	175.41	221.56	540.19	388.33	(1325.46)		owners of the company	458.96	213.20	216.80	672.16	383.50	(1278.17)
-	-	-	-	-	-		Non-Controlling Interest	1.29	-	-	1.29	-	-
5957.70	4820.23	4820.23	5957.70	4820.23	4820.23	12	Paid up Equity Share capital, equity shares of Rs.2/- each	5957.70	4820.23	4820.23	5957.70	4820.23	4820.23
	-	-	38952.75	17729.59	16015.81	13	Other equity excluding revaluation reserve	-	-	-	40158.07	18023.11	16801.50
	-	-	44910.45	22549.82	20836.04	14	Networth (including retained earnings)	-	-	-	46115.77	22843.34	21621.73
						15	Earnings Per Share (face value of Rs.2/- each)						
0.12	0.07	0.09	0.18	0.16	(0.55)		(a) Basic	0.15	0.09	0.09	0.23	0.16	(0.53)
0.12	0.07	0.09	0.18	0.16	(0.55)		(b) Diluted	0.15	0.09	0.09	0.23	0.16	(0.53)

Notes:

1. The above results have been reviewed by the Audit Committee at its meeting held on November 7, 2026 and approved by the Board of Directors of the Company at its meeting held on November 7, 2026. The same have also been subjected to limited review by the statutory auditors.
2. The Consolidated Financial Results include the unaudited, management-certified results of the wholly owned subsidiaries SOA Electronics Trading LLC, Dubai (with its subsidiary Cellular Galaxy Electronics LLC) and MICK Digital India Limited, and of the subsidiary NEO SEMI SG PTE. LTD., Singapore (with its subsidiaries RST Fuel Delivery Private Limited and Recellio Trading LLC). NEO SEMI became a 59% subsidiary of the Company through a share swap with effect from September 4, 2026.
3. The Group has five segments i.e., LED Products, Medical and other appliances, automobile, Electrical & Electronics, Spare parts trading segments and wholesale Trading of Commodities and Trade Commission Activities.
4. The figures for the quarter ended September 30, 2026 as reported in these financial results are the balancing figures between the un-audited figures in respect of 6 months period ended September 30, 2026 and published year to date figures for the first quarter ended June 30, 2026.
5. Figures have been rearranged wherever necessary.

By Order of the Board
For MIC Electronics Limited
YALAMANCHILI KAUSHIK
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Date: 2026.11.07 13:00:57 +05'30'
Kaushik Yalamanchili
Managing Director

Date: 07.11.2026
Place: Hyderabad

(Rs. in Lakhs)

MIC ELECTRONICS LIMITED – UNAUDITED STANDALONE SEGMENT INFORMATION

PARTICULARS	3 Months ended 30.09.2026	Previous 3 months ended 30.06.2026	Corresponding 3 months ended in the previous year 30.09.2025	Year to date figures for current period ended (6M) 30.09.2026	Year to date figures for current period ended (6M) 30.09.2025	Previous accounting Year ended 31.03.2026
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
SEGMENT REVENUE: (Net Sales/Income from Operations)						
a) LED Products	2495.75	1228.94	1262.50	3724.69	2392.37	8747.89
b) Medical and other appliances	-	-	-	-	32.37	32.37
c) Automobiles	-	-	-	-	-	-
Total:	**2495.75**	**1228.94**	**1262.50**	**3724.69**	**2424.74**	**8780.26**
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	**2495.75**	**1228.94**	**1262.50**	**3724.69**	**2424.74**	**8780.26**
SEGMENT RESULTS: PROFIT (LOSS) BEFORE TAX AND INTEREST						
a) LED Products	489.14	293.59	334.31	782.73	653.74	2185.30
b) Medical and other appliances	(0.55)	(0.55)	(1.15)	(1.10)	0.68	(23.82)
c) Automobiles	-	-	-	-	-	(0.34)
Total:	488.59	293.04	333.16	781.63	654.42	2161.14
LESS:						
I) Interest	133.70	139.21	126.14	272.91	293.47	604.21
ii) Other un-allocable Expenditure	-	-	-	-	-	-
iii) Interest Income	9.89	21.58	14.54	31.47	27.38	63.76
iv) Un-Allocable Income	-	-	-	-	-	-
TOTAL PROFIT/(-LOSS) BEFORE TAX	364.78	175.41	221.56	540.19	388.33	1620.69
SEGMENT ASSETS						
a) LED Products	55905.28	30805.65	27498.70	55905.28	27498.70	30830.67
b) Medical and other appliances	282.08	282.63	1565.14	282.08	1565.14	283.19
c) Automobiles	-	-	151.03	-	151.03	-
SEGMENT LIABILITIES						
a) LED Products	11268.80	10068.73	6505.91	11268.80	6505.91	10269.71
b) Medical and other appliances	8.11	8.11	8.11	8.11	8.11	8.11
c) Automobiles	-	-	151.03	-	151.03	-

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(Rs. in Lakhs)

MIC ELECTRONICS LIMITED – UNAUDITED CONSOLIDATED SEGMENT INFORMATION

PARTICULARS	3 Months ended 30.09.2026	Previous 3 months ended 30.06.2026	Corresponding 3 months ended in the previous year 30.09.2025	Year to date figures for current period ended (6M) 30.09.2026	Year to date figures for current period ended (6M) 30.09.2025	Previous accounting Year ended 31.03.2026
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
SEGMENT REVENUE : (Net Sales/Income from Operations)						
a) LED Products	2501.73	1228.94	1262.50	3730.67	2392.37	8747.89
b) Medical and other appliances	-	-	-	-	32.37	32.37
c) Automobiles	-	-	-	-	-	-
d) Electrical & Electronics, Spare parts trading	6557.89	3,143.01	2,564.86	9700.90	2,564.86	10324.51
e) Wholesale Trading of Commodities and Trade Commission Activities	41.15	-	-	41.15	-	-
Total :	**9100.77**	**4371.95**	**3827.36**	**13472.72**	**4989.60**	**19104.77**
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	**9100.77**	**4371.95**	**3827.36**	**13472.72**	**4989.60**	**19104.77**
SEGMENT RESULTS : PROFIT (LOSS) BEFORE TAX AND INTEREST						
a) LED Products	493.50	293.59	334.09	787.09	653.52	2184.31
b) Medical and other appliances	(0.55)	(0.55)	(1.15)	-1.10	0.68	(23.82)
c) Automobiles	-	-	-	-	-	(0.34)
d) Electrical & Electronics, Spare parts trading	88.04	37.87	(4.33)	125.91	(4.33)	48.91
e) Wholesale Trading of Commodities and Trade Commission Activities	(32.14)	-	-	(32.14)	-	-
Total :	**548.85**	**330.91**	**328.61**	**879.76**	**649.87**	**2209.06**
LESS/ADD :						
I) Interest	134.96	139.29	126.35	274.25	293.75	604.84
ii) Other un-allocable Expenditure	-	-	-	-	-	-
iii) Interest Income	46.36	21.58	14.54	67.94	27.38	63.76
iv) Un-Allocable Income	-	-	-	-	-	-
TOTAL PROFIT/(-LOSS) BEFORE TAX	**460.25**	**213.20**	**216.80**	**673.45**	**383.50**	**1667.98**
SEGMENT ASSETS						
a) LED Products	55905.28	30805.65	27498.70	55905.28	27498.70	30830.67
b) Medical and other appliances	282.08	282.63	1565.14	282.08	1565.14	283.19
c) Automobiles	-	-	151.03	-	151.03	-
d) Electrical & Electronics, Spare parts trading	14265.82	7547.03	5,817.30	14265.82	5,817.30	4301.51
e) Wholesale Trading of Commodities and Trade Commission Activities	12105.70	-	-	12105.70	-	-
SEGMENT LIABILITIES						
a) LED Products	11268.80	10066.74	6505.91	11268.80	6505.91	10266.62
b) Medical and other appliances	8.11	8.11	8.11	8.11	8.11	8.11
c) Automobiles	-	-	151.03	-	151.03	-
d) Electrical & Electronics, Spare parts trading	13148.41	6598.09	5,523.78	13148.41	5,523.78	3464.24
e) Wholesale Trading of Commodities and Trade Commission Activities	10755.86	-	-	10755.86	-	-

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(Rs. in Lakhs)

MIC ELECTRONICS LIMITED – STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

Standalone		Particulars	Consolidated	
As At 30.09.2026	As at 31.03.2026		As At 30.09.2026	As at 31.03.2026
Un Audited	Audited		Un Audited	Audited
		ASSETS		
		Non Current Assets		
4377.93	4565.88	Property, Plant & Equipment	4464.50	4568.51
9.57	10.26	Other Intangible Assets	9.57	10.26
154.68	105.80	Intangible Assets under development	154.68	105.80
-	-	Goodwill	21520.27	-
		Financial Assets		
28661.79	5127.57	(i) Investments	1339.27	-
1011.15	971.41	(ii) Other financial Assets	1012.03	972.27
1155.54	1155.54	Deferred Tax Assets (net)	1158.45	1155.54
4275.87	4275.86	Other Non Current Assets	4275.87	4275.87
39646.53	**16212.32**		**33934.64**	**11088.25**
		Current Assets		
4331.79	2910.68	Inventories	4332.83	2910.68
		Financial Assets		
10094.89	10273.70	(i) Trade receivables	38004.26	19588.78
20.22	6.90	(ii) Cash & Cash Equivalents	41.75	28.88
904.66	1066.61	(iii) Bank balances other than ii above	904.66	1066.61
100.00	-	(iv) Loans	3753.22	-
256.06	-	(v) Other financial assets	256.06	-
833.20	643.66	Other Current Assets	1331.46	732.18
16540.83	**14901.54**		**48624.24**	**24327.12**
56187.36	**31113.86**	**TOTAL ASSETS**	**82558.88**	**35415.37**
		EQUITY AND LIABILITIES		
		Equity		
5957.70	4820.23	Equity Share Capital	5957.70	4820.23
38952.75	16015.81	Other Equity	40158.07	16801.50
-	-	Non-Controlling Interest	1261.93	54.67
44910.45	**20836.04**		**47377.70**	**21676.40**
		Liabilities		
		Non-current liabilities		
		Financial Liabilities		
1349.54	931.83	(i) Borrowings	2,862.05	931.83
123.75	102.30	Long Term Provisions	123.75	102.30
1473.29	**1034.13**		**2985.80**	**1034.13**
		Current liabilities		
		Financial Liabilities		
3442.09	3487.25	(i) Borrowings	3442.09	3487.25
4350.09	3246.22	(ii) Trade Payables	26115.01	6571.68
225.06	155.75	(iii) Other Financial Liabilities	398.26	295.27
1774.64	2342.74	Other current liabilities	2209.97	2338.90
11.74	11.74	Provisions	30.05	11.74
9803.62	**9243.69**		**32195.38**	**12704.84**
56187.36	**31113.86**	**TOTAL EQUITY & LIABILITIES**	**82558.88**	**35415.37**

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(Rs. in Lakhs)

MIC ELECTRONICS LIMITED - CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

Standalone		Particulars	Consolidated	
30.09.26	31.03.26		30.09.26	31.03.26
Un-Audited	Audited		Un-Audited	Audited
		Cash Flow from Operating Activities		
540.19	1620.69	Profit/(Loss) before Income tax from Continued Operations	673.45	1,667.98
-	(14.81)	Re-measurement gains/ (losses) on defined benefit plans	-	(14.81)
-	-	Effect of currency translation on consolidation	287.66	627.33
540.19	**1605.88**	**Profit before Income tax including discontinued operations**	**961.11**	**2,280.50**
		Adjustments for non cash/non operational expenses:		
192.19	364.61	Depreciation & amortisation expenses	195.07	367.61
272.91	604.21	Financial Charges	274.25	604.84
(31.47)	(63.76)	Interest received /Other Income	(67.94)	(63.76)
973.82	**2510.93**	**Operating Profit before Working Capital Changes**	**1362.49**	**3189.19**
		Adjustments for working capital changes		
178.81	(5168.68)	(Increase)/Decrease in Trade Receivables	(18415.49)	(11177.92)
(1421.11)	(1296.18)	(Increase)/Decrease in Inventories	(1422.16)	(1296.18)
(100.00)	173.67	(Increase)/Decrease in Loans	(3753.22)	173.67
(295.81)	(72.22)	(Increase)/Decrease in Other financial assets	(295.83)	(97.72)
(189.56)	(79.34)	(Increase)/Decrease in Other Current Assets	(599.28)	5017.37
1103.88	2586.10	Increase/(Decrease) in Trade Payables	19543.33	2630.62
21.45	48.07	Increase/(Decrease) in Provisions	21.45	48.07
69.31	(62.87)	Increase/(Decrease) in Other financial liabilities	102.99	76.65
(568.08)	2219.32	Increase/(Decrease) in Other Current Liabilities	(110.62)	2215.48
-	-	Increase/(Decrease) in Deferred tax asset upon consolidation	(2.91)	-
(227.29)	**858.81**	**Cash generated from Operations**	**(3569.25)**	**779.22**
-	-	Taxes Paid	-	-
(227.29)	**858.81**	**Net Cash Flow from operating activities**	**(3569.25)**	**779.24**
		Cash Flow from Investing Activities		
(3.55)	(255.84)	Expenditure on acquisition of tangible and intangible assets (net of Sale proceeds)	(90.36)	(261.48)
-	-	(Increase) / Decrease of Capital Work-in-Progress	-	-
-	-	Increase/(Decrease) in Assets & Liabilities on account of Acquisition for Non Cash Consideration	1880.65	-
-	(68.33)	(Increase)/Decrease in Other Non Current Assets	-	(43.00)
(48.89)	80.89	Intangible assets under development	(48.89)	80.89
31.47	63.76	Interest Received/Other Income	67.94	63.76
(20.97)	**(179.51)**	**Net Cash Flow from Investing Activities**	**1809.35**	**(159.82)**
		CASH FLOW FROM FINANCING ACTIVITIES		
372.54	(371.85)	Proceeds from borrowings	1885.06	(371.85)
161.95	(346.40)	Deposits paid towards LCs & BGs	161.95	(346.40)
(272.91)	(604.21)	Financial Charges paid	(274.25)	(604.84)
-	-	Increase/(Decrease) in share capital	-	-
-	-	Non-controlling interest	-	54.67
-	-	Increase/(Decrease) in other equity	-	-
-	-	Increase/(Decrease) in share premium	-	13.27
261.58	**(1322.46)**	**Net Cash Flow from financing activities**	**1772.77**	**(1255.15)**
13.32	(643.16)	Net Increase in Cash and Cash equivalents	12.87	(635.72)
6.90	650.06	Cash and Cash equivalents as at the beginning of the year	28.88	664.60
20.22	**6.90**	**Cash and Cash equivalents as at the end of the year**	**41.75**	**28.88**

YALAMANCHILI KAUSHIK

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Date: 2026.11.07 13:01:47 +05'30'

BHAVANI & CO.
CHARTERED ACCOUNTANTS
Tel : 040-2970 2640

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
MIC ELECTRONICS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of MIC ELECTRONICS LIMITED ("the Company"), for the quarter ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BHAVANI & CO
Chartered Accountants
(Firm's Registration No. 012139S)

KUMAR VENKATESH BORRA

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Date: 2026.11.07 12:48:16 +05'30'

CA KUMAR VENKATESH BORRA
Partner
(Membership No.255554)
UDIN: **26255554EPQKUP7770**

Place: Hyderabad
Date: 07-11-2026

BHAVANI & CO.
CHARTERED ACCOUNTANTS
Tel : 040-2970 2640

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
MIC ELECTRONICS LIMITED

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of MIC ELECTRONICS LIMITED ("the Parent") and its subsidiaries (the Parent and Subsidiaries together referred to as "the Group") for the quarter ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

3. The statement includes the unaudited results of wholly owned subsidiary company SOA Electronics Trading LLC and its subsidiaries Cellular Galaxy Electronics LLC and unaudited results of subsidiary company NEO SEMI SG PTE. LTD. and its subsidiaries RST Fuel Delivery Private Limited, Recellio Trading LLC certified by management of the Company.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BHAVANI & CO
Chartered Accountants
(Firm's Registration No. 012139S)

KUMAR VENKATESH BORRA
Digitally signed by KUMAR VENKATESH BORRA
Date: 2026.11.07 12:52:41 +05'30'

Place: Hyderabad
Date: 07-11-2026

CA KUMAR VENKATESH B
Partner
(Membership No.255554)
UDIN: **26255554ZYPEHQ3332**

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